ETAS ID: TM537187

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: Partial Release of Security Interest: Recorded at Reel/Frame - 6672/0945

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
WELLS FARGO BANK, NATIONAL ASSOCIATION		08/13/2019	National Banking Association: UNITED STATES

RECEIVING PARTY DATA

Name:	CHEWY, INC.
Street Address:	1855 Griffin Road,
Internal Address:	Suite 428-b
City:	Dania Beach
State/Country:	FLORIDA
Postal Code:	33004
Entity Type:	Corporation: DELAWARE

PROPERTY NUMBERS Total: 2

Property Type	Number	Word Mark
Registration Number:	2264094	REPTILES
Registration Number:	2470800	REPTILES USA

CORRESPONDENCE DATA

Fax Number: 3128622200

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 3128623837

Email: raza.siddiqui@kirkland.com

Correspondent Name: Raza Siddiqui 300 N. Lasalle Address Line 1: Address Line 2: Kirkland & Ellis LLP Chicago, ILLINOIS 60654 Address Line 4:

ATTORNEY DOCKET NUMBER: 44694-3 NAME OF SUBMITTER: Raza Siddiqui **SIGNATURE:** /razasiddiqui/ **DATE SIGNED:** 08/19/2019

Total Attachments: 10

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TRADEMARK REEL: 006723 FRAME: 0732

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TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARK COLLATERAL

THIS TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARK COLLATERAL (this "Termination and Release"), is entered into as of August 13, 2019 by WELLS FARGO BANK, NATIONAL ASSOCIATION, as administrative agent (in such capacity, the "Administrative Agent") and CHEWY, INC. (the "Assignor"), in connection with the grant of security interests in certain trademarks by the Assignor in favor of the Administrative Agent. Capitalized terms used and not otherwise defined herein have the meanings assigned to them in (i) the Collateral Agreement, dated as of June 18, 2019 (as amended, restated, amended and restated, supplemented and/or otherwise modified from time to time), among the Assignor, the various other Grantors party thereto, and the Administrative Agent or (ii) the ABL Credit Agreement, dated as of June 18, 2019 (as amended, restated, amended and restated, supplemented and/or otherwise modified from time to time, the "Credit Agreement"), among the Assignor, the Lenders party thereto from time to time and the Administrative Agent, as applicable.

WITNESSETH:

WHEREAS, the Assignors entered into an agreement with the Administrative Agent which was recorded in the Trademark Division of the United States Patent and Trademark Office on June 18, 2019 at Reel/Frame No. 6672/0945 for the purpose of providing certain trademarks as collateral security for the payment and performance of certain obligations of the Assignor to the Administrative Agent; and

WHEREAS, the Assignor entered into that certain Confirmatory Trademark Assignment, dated as of June 1, 2019 (the "<u>Trademark Assignment</u>"), as the assignor, pursuant to which the Assignor assigned, transferred and conveyed certain right, title and interest in certain assets referenced therein to Foxone Marketing & Distribution, and a copy of the Trademark Assignment is attached hereto as <u>Exhibit A</u>;

WHEREAS, the Administrative Agent has agreed at the request of the Assignor to terminate and release the entirety of its liens on and security interests in the Released Trademark Collateral (as defined below);

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Administrative Agent hereby agrees as follows:

- 1. Release of Security Interest. The Administrative Agent hereby (i) terminates, cancels, releases and discharges all of its liens on and security interests in the right, title and interest in, to and under the Marks (as defined in the Trademark Assignment) (the "Released Trademark Collateral") without representation, warranty or recourse of any kind or nature, and (ii) reassigns any right, title and interest it may have in, to and under the Released Trademark Collateral to the Assignor.
- 2. <u>Further Assurances</u>. The Administrative Agent shall, at the Assignor's sole cost and expense, and without representation, warranty or recourse, take all further actions, and provide to

the Assignor, its successors, assigns or other legal representatives, all such cooperation and assistance (including, without limitation, the execution and delivery of any and all documents or other instruments) reasonably requested by the Assignor to more fully and effectively effectuate the purposes of this Termination and Release.

- 3. The Assignor hereby certifies that the Released Trademark Collateral is being sold in compliance with the terms of the Credit Agreement.
- 4. For the avoidance of doubt, the Administrative Agent's Lien on and security interests in the trademarks listed on <u>Schedule A</u> hereto shall remain in full force and effect.
- 5. Governing Law. THIS TERMINATION AND RELEASE, AND THE RIGHTS AND OBLIGATIONS OF THE PARTIES HEREUNDER SHALL BE GOVERNED BY, AND CONSTRUED AND INTERPRETED IN ACCORDANCE WITH, THE LAW OF THE STATE OF NEW YORK, WITHOUT REFERENCE TO CONFLICTS OF LAW PROVISIONS.

[Remainder of page intentionally left blank.]

IN WITNESS WHEREOF, the undersigned have caused this Termination and Release to be duly executed and delivered by their respective officers thereunto duly authorized as of the day and year first above written.

WELLS FARGO BANK, NATIONAL ASSOCIATION, as Administrative Agent

Name:

JAI A

[Signature Page to Trademark Release]

IN WITNESS WHEREOF, the undersigned have caused this Termination and Release to be duly executed and delivered by their respective officers thereunto duly authorized as of the day and year first above written.

WELLS FARGO BANK, NATIONAL ASSOCIATION, as Administrative Agent

By:	
Name:	
Title:	
	n /
CHEWY, INC, as As	righor
	(A
By: 4	TU (
Máme: Mario Ma	rte
Titte: \ Chief Fina	nncial Officer
\ /	

SCHEDULE A

	1		Reg. No./Reg.		Current Owner of
Mark/Image	Jurisdiction	App. No./App. Date	Date	Status	Record
AUTOSHIP		App 88398227		Pending	
	USPTO	App 23-APR-2019	0	Section 2(F)	CHEWY, INC.
	1				
CHEWY	USPTO	App 88291329 App 06-FEB-2019	0	Pending	CHEWY, INC.
	03/10	App 00-1 EB-2019		Tending	CHEW1, INC.
CHEWY.COM					
WHERE PET				Pending	
LOVERS SHOP	USPTO	App 88285793 App 01-FEB-2019	0	Partial Section 2(F)	CHEWY, INC.
	USFIO	App 01-FEB-2019	<u> </u>	2(1)	CHEWI, INC.
C	LICATO	App 88207470		Published	CHENN NC
	USPTO	App 27-NOV-2018	0	(Pending)	CHEWY, INC.
ONGLIES			Reg 5622683		
ONGUARD	USPTO	App 87893248 App 25-APR-2018	Reg 04-DEC- 2018	Registered	CHEWY, INC.
		1.1.00			
TINY TIGER		App 87843251	Reg 5711331 Reg 26-MAR-		
TIVE TIGER	USPTO	App 21-MAR-2018	2019	Registered	CHEWY, INC.
				1	
Design Only		App 87979895	Reg 5717958 Reg 02-APR-	VI.	
Design Only	USPTO	App 18-JAN-2018	2019	Registered	CHEWY, INC.
		App 87978006	Reg 5562809 Reg 11-SEP-		
DR. LYON'S	USPTO	App 08-AUG-2017	2018	Registered	CHEWY, INC.
			P 540/407		
RUFF RAG		App 87526058	Reg 5406407 Reg 20-FEB-		PAW & PARCEL
	USPTO	App 12-JUL-2017	2018	Registered	FOOD CO, LLC
			Reg 5403679	Registered	
GOODY BOX	Lianza	App 87477531	Reg 13-FEB-	Supplemental	OMENIA SIG
	USPTO	App 06-JUN-2017	2018	Register	CHEWY, INC.
AMERICAN JOURNEY		App 87410295	Reg 5281428 Reg 05-SEP-		
JOHN L	USPTO	App 13-APR-2017	2017	Registered	CHEWY, INC.
MADE FOR ALL					
ADVENTURES AMERICAN			Reg 5281429	***	
JOURNEY		App 87410303	Reg 05-SEP-		
	USPTO	App 13-APR-2017	2017	Registered	CHEWY, INC.
MADE FOR ALL ADVENTURES					}
AMERICAN			Reg 5281430		
JOURNEY	LICATO	App 87410315	Reg 05-SEP-	Pagistod	CHEWY NC
	USPTO	App 13-APR-2017	2017	Registered	CHEWY, INC.

	T		Reg 5735390	<u> </u>	
		App 87980063	Reg 23-APR-	1	
MIKO	USPTO	App 14-FEB-2017	2019	Registered	CHEWY, INC.
A BETTER TREAT					
FOR A BETTER DAY		App 87250796	Reg 5351893 Reg 05-DEC-		
DAI	USPTO	App 87230790 App 29-NOV-2016	2017	Registered	CHEWY, INC.
			Reg 5676722		
FRISCO	USPTO	App 87979404 App 04-NOV-2016	Reg 12-FEB- 2019	Registered	CHENA DIC
TRISCO	03110	App 04-140 v -2010	Reg 5382635	Registered	CHEWY, INC.
		App 87976293	Reg 16-JAN-		
FRISCO	USPTO	App 04-NOV-2016	2018	Registered	CHEWY, INC.
		App 87975389	Reg 5243110 Reg 11-JUL-		
TYLEE'S	USPTO	App 20-OCT-2016	2017	Registered	CHEWY, INC.
			Reg 5425350		
AMERICAN JOURNEY	USPTO	App 87976752 App 01-JUL-2016	Reg 13-MAR- 2018	Registered	CHEWY, INC.
JOURNET	03110	App 01-30L-2010	2016	Registered	CHEW1, INC.
FRISCO.		App 87979365	Reg 5663175 Reg 22-JAN-		
FRISCO.	USPTO	App 01-JUL-2016	2019	Registered	CHEWY, INC.
			Reg 5535954	J	
AMERICAN	LICATO	App 87977991	Reg 07-AUG-	D	CHENS DIC
JOURNEY	USPTO	App 01-JUL-2016	2018	Registered	CHEWY, INC.

FRISCO.		App 87976421	Reg 5382651 Reg 16-JAN-		
	USPTO	App 01-JUL-2016	2018	Registered	CHEWY, INC.
CHEWZY TREATS			Reg 5014423		
OF CHOICE		App 86720607	Reg 02-AUG-		
	USPTO	App 10-AUG-2015	2016	Registered	CHEWY, INC.
			Reg 5028009		
CHEWY		App 86598246	Reg 23-AUG-		
	USPTO	App 15-APR-2015	2016	Registered	CHEWY, INC.
			Reg 4899517		
CHEWBAR		App 86595414	Reg 09-FEB-		
	USPTO	App 13-APR-2015	2016	Registered	CHEWY INC.
			Reg 5443894		
FRISCO.	USPTO	App 86983645	Reg 10-APR-	Pagist	CHEWY DIC
	USFIU	App 10-APR-2015	2018	Registered	CHEWY, INC.
			Reg 5042993		
FRISCO.	LICATO	App 86979897	Reg 13-SEP-	Danier 1	Chichai bic
100,000	USPTO	App 10-APR-2015	2016	Registered	CHEWY, INC.
			Reg 5670695		
FRISCO.	LICATO	App 86593648	Reg 05-FEB-	1	OHENA! DIG
	USPTO	App 10-APR-2015	2019 Reg 5042991	Registered	CHEWY, INC.
FARM-TO-CART		App 86979892	Reg 13-SEP-		
	USPTO	App 25-MAR-2015	2016	Registered	CHEWY, INC.
			Reg 5042997		
		App 86979921	Reg 13-SEP-		

AMERICAN JOURNEY QUALITY PET GOODS MADE IN THE USA					
CHEWY.COM WHERE PET LOVERS SHOP	USPTO	App 85883180 App 21-MAR-2013	Reg 4446903 Reg 10-DEC- 2013	Registered	CHEWY, INC.
PETMD UNIVERSITY	USPTO	App 85768805 App 01-NOV-2012	Reg 4444999 Reg 03-DEC- 2013	Registered	CHEWY, INC.
PETMDU	USPTO	App 85768814 App 01-NOV-2012	Reg 4548465 Reg 10-JUN- 2014	Registered	CHEWY, INC.
PETMD UNIVERSITY	USPTO	App 85768852 App 01-NOV-2012	Reg 4445000 Reg 03-DEC- 2013	Registered	CHEWY, INC.
PETMD UNIVERSITY	USPTO	App 85768887 App 01-NOV-2012	Reg 4445001 Reg 03-DEC- 2013	Registered	CHEWY, INC.
СНЕWY.COM	USPTO	App 85742321 App 01-OCT-2012	Reg 4346308 Reg 04-JUN- 2013	Registered	CHEWY, INC.
REPTILE CHANNEL	USPTO	App 85253723 App 28-FEB-2011	Reg 4340119 Reg 21-MAY- 2013	Registered Supplemental Register	CHEWY, INC.
PETMD	USPTO	App 85209224 App 03-JAN-2011	Reg 4113873 Reg 20-MAR- 2012	Registered	CHEWY, INC.
PET MD	USPTO	App 85209340 App 03-JAN-2011	Reg 4222503 Reg 09-OCT- 2012	Registered	CHEWY, INC.

$\underline{EXHIBIT\ A}$

[Attached.]

CONFIRMATORY TRADEMARK ASSIGNMENT

This Confirmatory Trademark Assignment (the "Assignment") is by and between Chewy, Inc. with its principal place of business located at 1855 Griffin Rd, Suite B-428, Dania Beach, FL 33004 ("Assignor"), and Foxone Marketing & Distribution, 9 Magpie Gardens, Wixams, Bedfordshire, MK42 68G United Kingdom ("Assignoe"). This Assignment is effective as of June 1, 2019.

WHEREAS by separate instruments executed as of June 1, 2019, Assignor assigned, sold, transferred, conveyed and delivered all of its right, title and interest in, to and under the trademarks and or trade names set forth on Schedule A hereto (the "Marks"), together with the goodwill of the business associated therewith and the portion of the business to which the Marks pertain.

WHEREAS this Assignment document is being executed to confirm in writing the earlier transfer of the Marks.

NOW, THEREFORE, for good and valuable consideration, the receipt of which is hereby acknowledged. Assignor hereby confirms having assigned, sold, transferred, conveyed and delivered to Assignee all of Assignor's right, title and interest in and to the Marks, including but not limited to the right to pursue legal actions against third parties for past infringement of Assignor's rights in the Mark and related damages, and any common laws rights related to the Mark, together with the goodwill symbolized by and associated with the Mark.

Assignor hereby authorizes and requests the Commissioner of Patents and Trademerks of the United States to record Assignee as the owner of any and all of the Assignor's rights in the Marks and to issue to Assignee any and all trademark registrations and service mark registrations resulting from said trademark applications and service mark applications, or any renewals of said registrations.

IN WITNESS WHEREOF, the parties hereto have executed this Confirmatory Trademark Assignment effective as of the date first above written.

ASSIG	NOR: CHEWY, INC.	ASSIGNEE:	
	gly102	Bv. / 1. J	
	Associate Genelland	Title Assault Siprense	~~
Date:	Jus 4, 143	Date: 7° Joné 2019	···

SCHEDULE A

MARK	Registration/Application Number	Registration/Application Date
REPTILES	2264094	July 27, 1999
REPTILES USA	2470800	July 24, 2001

TRADEMARK REEL: 006723 FRAME: 0743

RECORDED: 08/19/2019