

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM537530

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Kayne Solutions Fund, L.P.		08/21/2019	Limited Partnership: DELAWARE
RECEIVING PARTY DATA			
Name:	TSC Apparel, LLC		
Street Address:	895 Central Avenue Suite 900		
City:	Cincinnati		
State/Country:	OHIO		
Postal Code:	45202		
Entity Type:	Limited Liability Company: OHIO		
PROPERTY NUMBERS Total: 5			
Property Type	Number	Word Mark	
Registration Number:	4510681	EI-LO	
Registration Number:	2863091	TSC APPAREL	
Registration Number:	1420194	TULTEX	
Registration Number:	1733245	TULTEX	
Registration Number:	4408139	TULTEX	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	7137581105		
Email:	iptldocket@velaw.com		
Correspondent Name:	W. Scott Brown		
Address Line 1:	1001 Fannin Street, Suite 2500		
Address Line 4:	Houston, TEXAS 77002		
NAME OF SUBMITTER:	W. Scott Brown		
SIGNATURE:	/wsb/		
DATE SIGNED:	08/21/2019		
Total Attachments: 3			
source=Kayne - TSC - Release of Security Interest in Trademarks (Executed)#page1.tif			

CH \$140.00 4510681

source=Kayne - TSC - Release of Security Interest in Trademarks (Executed)#page2.tif

source=Kayne - TSC - Release of Security Interest in Trademarks (Executed)#page3.tif

RELEASE OF SECURITY INTEREST IN TRADEMARKS

This RELEASE OF SECURITY INTEREST IN TRADEMARKS is dated as of August 21, 2019, by Kayne Solutions Fund, L.P., in its capacity as administrative agent (in such capacity, the "Agent"). Terms defined in the Loan Agreement and Trademark Agreement referred to below and not otherwise defined herein are used herein as defined in the Loan Agreement and Trademark Agreement, as applicable.

WHEREAS, reference is made to (i) that certain Term Loan and Security Agreement dated as of September 21, 2017 (as amended, modified, extended, restated, replaced, or supplemented from time to time, the "Loan Agreement"), by and among, among others, the Agent and TSC Apparel, LLC, an Ohio limited liability company (the "Grantor") and (ii) that certain Trademark Security Agreement, dated as of September 21, 2017 (as amended, modified, extended, restated, replaced, or supplemented from time to time, the "Trademark Agreement"), by and among the Agent and the Grantor;

WHEREAS, under the Loan Agreement and the Trademark Agreement, the Grantor granted to the Agent a security interest in, among other things, certain Trademark Collateral (as defined in the Trademark Agreement), including, without limitation, the trademarks listed on Schedule I attached hereto, and the goodwill associated therewith or symbolized thereby, as security for certain obligations of the Grantor to the Agent;

WHEREAS, the Agent recorded the Trademark Agreement on September 21, 2017 at Reel 6158, Frame 0673 with the United States Patent and Trademark Office; and

WHEREAS, the Grantor has requested that the Agent release its security interests in the Trademark Collateral, including the trademarks listed on Schedule I hereto.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Agent hereby fully discharges, releases and terminates its security interests in and liens on the Trademark Collateral, including the trademarks listed on Schedule I hereto, and any right, title or interest of the Agent and the other Secured Parties in the foregoing under the Loan Agreement and the Trademark Agreement shall hereby cease and become void.

[Signature page follows]

IN WITNESS WHEREOF, the Agent has caused this Release of Security Interest in Trademarks to be duly executed as of the day and year first above written.

AGENT:

KAYNE SOLUTIONS FUND, L.P., as Agent

By: 

Name: Jon Levinson

Title: Managing Partner

[Signature Page to Release of Security Interest in Trademarks]

TRADEMARK
REEL: 006725 FRAME: 0558

Schedule I to Release of Security Interest in Trademarks

Mark	Serial No./ Registration No.	Filing Date/ Registration Date	Owner	Cutout Status
El-LO	4,510,681	Reg. Date: 04/08/2014	TSC Apparel, LLC	Registered
TSC Apparel & Design [swoosh]	2,863,091	Reg. Date: 07/13/2004	TSC Apparel, LLC	Registered
TULTEX	1,420,194	Reg. Date: 12/09/1986	TSC Apparel, LLC	Registered
TULTEX	1,733,245	Reg. Date: 11/17/1992	TSC Apparel, LLC	Registered
TULTEX	4,408,139	Reg. Date: 09/24/2013	TSC Apparel, LLC	Registered