

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM537805

| | | | |
|---|-------------------------------------|-----------------------|-------------------------------------|
| SUBMISSION TYPE: | NEW ASSIGNMENT | | |
| NATURE OF CONVEYANCE: | RELEASE OF SECURITY INTEREST | | |
| CONVEYING PARTY DATA | | | |
| Name | Formerly | Execution Date | Entity Type |
| GOLUB CAPITAL MARKETS LLC, as Collateral Agent | | 08/22/2019 | Limited Liability Company: DELAWARE |
| RECEIVING PARTY DATA | | | |
| Name: | BLUESUN INC. | | |
| Street Address: | 5500 North Service Road, Suite 1107 | | |
| City: | Burlington | | |
| State/Country: | CANADA | | |
| Postal Code: | L7L 6W6 | | |
| Entity Type: | Corporation: CANADA | | |
| PROPERTY NUMBERS Total: 3 | | | |
| Property Type | Number | Word Mark | |
| Registration Number: | 3930445 | BLUESUN | |
| Registration Number: | 4781756 | WEALTHSERV | |
| Registration Number: | 3553169 | WEALTHSERV | |
| CORRESPONDENCE DATA | | | |
| Fax Number: | 6465584180 | | |
| <i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i> | | | |
| Phone: | 2124597115 | | |
| Email: | TRoot@goodwinlaw.com | | |
| Correspondent Name: | Troy Root | | |
| Address Line 1: | 620 8th Avenue | | |
| Address Line 4: | New York, NEW YORK 10018 | | |
| ATTORNEY DOCKET NUMBER: | 133246-261162 | | |
| NAME OF SUBMITTER: | Troy Root | | |
| SIGNATURE: | /s/ Troy Root | | |
| DATE SIGNED: | 08/22/2019 | | |
| Total Attachments: 3 | | | |
| source=Golub_iPipeline - Release of Security Interest in Trademarks (BlueSun Inc.) (Executed)#page1.tif | | | |
| source=Golub_iPipeline - Release of Security Interest in Trademarks (BlueSun Inc.) (Executed)#page2.tif | | | |

OP \$90.00 3930445

**RELEASE AND TERMINATION
OF SECURITY INTEREST IN TRADEMARK RIGHTS**

THIS RELEASE AND TERMINATION OF SECURITY INTEREST IN TRADEMARK RIGHTS, dated as of August 22, 2019 (this “Release”), is made by GOLUB CAPITAL MARKETS LLC, a Delaware limited liability company, as collateral agent acting for the benefit of the Secured Parties (in such capacity, “Collateral Agent”), in favor of BLUESUN INC., an Ontario corporation with an address of 5500 North Service Road, Suite 1107, Burlington, Ontario L7L 6W6 (the “Grantor”). All terms used but not defined herein shall have the meanings set forth (including by reference) in the Security Agreement (as defined below).

WHEREAS, the Grantor and the Collateral Agent are parties to that certain (i) Security Pledge Agreement, dated as of August 4, 2015 (as may be amended, restated, amended and restated, supplemented or otherwise modified from time to time, the “Security Agreement”) and (ii) Grant of Security Interest in Trademark Rights, dated as of April 25, 2019 (as amended, restated, amended and restated, supplemented or otherwise modified and in effect from time to time, the “Trademark Security Agreement”), pursuant to which the Grantor granted to the Collateral Agent a continuing security interest in, and a right of setoff against, the Trademark Collateral (as defined in the Trademark Security Agreement), including the trademark and service mark registrations and applications listed on Schedule A hereto;

WHEREAS, the Trademark Security Agreement was recorded in the records of the United States Patent and Trademark Office on April 29, 2019 at reel 6631, frame 0154; and

WHEREAS, pursuant to that certain Payoff Letter, dated as of August 22, 2019, by and between among others, the Grantor and the Collateral Agent, the Grantor has requested and the Collateral Agent has agreed to (a) release any and all security interests it may have in the Trademark Collateral and (b) provide a document suitable for recording in the United States Patent and Trademark Office evidencing and effecting the release, termination, relinquishment and discharge of its security interest in the Trademark Collateral.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Collateral Agent does hereby, in each case, without recourse, representation or warranty of any kind whatsoever, (a) terminate the liens and security interest in the Trademark Collateral, (b) release and relinquish and discharge its liens on and security interest in the Trademark Collateral, and (c) re-assign, re-transfer and re-convey to the Grantor any and all rights, title and interest it may have in, to or under the Trademark Collateral. The Collateral Agent agrees, or authorizes the Grantor, to make filings with the United States Patent and Trademark Office and take further actions, as reasonably requested by the Grantor to evidence the release and termination of the Collateral Agent’s security interests in the Trademark Collateral.

THIS RELEASE SHALL BE GOVERNED BY AND CONSTRUED IN ACCORDANCE WITH THE LAWS OF THE STATE OF NEW YORK.

[Signature page follows]

GOLUB CAPITAL MARKETS LLC,
a Delaware limited liability company,
as Collateral Agent

By: 

Name: Robert G. Tuchscherer

Title: Managing Director

[Signature Page to Release of Security Interest in Trademarks (BLUESUN INC.)]

TRADEMARK
REEL: 006727 FRAME: 0433

SCHEDULE A

Trademark Collateral

U.S. Trademark Registrations and Applications

| Grantor | Registration No. | Official No. | Country | Mark | Status |
|----------------|-------------------------|---------------------|----------------|---------------------------|---------------|
| Bluesun Inc. | 3,930,445 | 77828893 | USA | BlueSun (word mark) | Registered |
| Bluesun Inc. | 4,781,756 | 86472923 | USA | WealthServ (word mark) | Registered |
| Bluesun Inc. | 3,553,169 | 77408176 | USA | WealthServ (service mark) | Registered |