TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM538064

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECOND LIEN TRADEMARK SECURITY AGREEMENT		

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
ATLANTANK, LLC		08/22/2019	Limited Liability Company: NEW JERSEY
ATLANTIC COOLING TECHNOLOGIES AND SERVICES, LLC		08/22/2019	Limited Liability Company: NEW JERSEY

RECEIVING PARTY DATA

Name:	ARES CAPITAL CORPORATION		
Street Address: 245 PARK AVENUE, 44TH FLOOR			
City:	NEW YORK		
State/Country: NEW YORK			
Postal Code: 10167			
Entity Type:	Corporation: MARYLAND		

PROPERTY NUMBERS Total: 5

Property Type	Number	Word Mark		
Registration Number:	5787763	ATLANTANK		
Registration Number:	5787762	ATLANTANK		
Registration Number:	5799198	ATLANTIC		
Serial Number:	88213070	ATLANTIC COOLING TECHNOLOGIES & SERVICES		
Serial Number:	88213064	ATLANTIC COOLING TECHNOLOGIES & SERVICES		

CORRESPONDENCE DATA

Fax Number: 2129692900

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

212-969-3000 Phone:

ypan@proskauer.com Email:

Correspondent Name: Carolyn Killea

Proskauer Rose LLP Address Line 1: Address Line 2: Eleven Times Square

Address Line 4: New York, NEW YORK 10036-8299

ATTORNEY DOCKET NUMBER:	11668-254
NAME OF SUBMITTER:	Carolyn Killea

TRADEMARK REEL: 006728 FRAME: 0556 900512462

SIGNATURE:	/Carolyn Killea/				
DATE SIGNED:	08/26/2019				
Total Attachments: 5					
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SECOND LIEN TRADEMARK SECURITY AGREEMENT

SECOND LIEN TRADEMARK SECURITY AGREEMENT, dated as of August 22, 2019 (this "Agreement"), among ATLANTANK, LLC and ATLANTIC COOLING TECHNOLOGIES AND SERVICES, LLC (the "Grantors") and ARES CAPITAL CORPORATION as Second Lien Collateral Agent (in such capacity, the "Second Lien Collateral Agent").

Reference is made to (a) the Second Lien Credit Agreement dated as of July 31, 2017 (as amended by Amendment No. 1, dated as of June 4, 2018, Amendment No. 2, dated as of June 27, 2018, Amendment No. 3, dated as of November 20, 2018, Amendment No. 4, dated as of March 28, 2019, and as further amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Second Lien Credit Agreement"), among HVAC ACQUISITION, INC., a Delaware ("Holdings"), MSHC, INC., a Delaware corporation (the "Borrower"), the other corporation GRANTORS from time to time party thereto and ARES CAPITAL MANAGEMENT LLC, as the Second Lien Administrative Agent and Second Lien Collateral Agent, and (b) the Second Lien Collateral Agreement dated of July 31, 2017 (as supplemented by Supplement No. 1, dated May 7, 2018, Supplement No. 2, dated October 29, 2018, and as further amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Collateral Agreement"), among Holdings, the Borrower, the other grantors from time to time party thereto and the Second Lien Collateral Agent. The Lenders have agreed to extend credit to the Borrower subject to the terms and conditions set forth in the Second Lien Credit Agreement. The Grantors are Affiliates of the Borrower and are willing to execute and deliver this Agreement in order to induce the Lenders to make additional Loans and as consideration for Loans previously made. Accordingly, the parties hereto agree as follows:

SECTION 1. <u>Terms</u>. Capitalized terms used in this Agreement and not otherwise defined herein have the meanings specified in the Collateral Agreement. The rules of construction specified in Section 1.01(b) of the Collateral Agreement also apply to this Agreement.

SECTION 2. Grant of Security Interest. As security for the payment or performance, as the case may be, in full of the Secured Obligations, the Grantors hereby grant to the Second Lien Collateral Agent, its successors and assigns, for the benefit of the Secured Parties, a security interest (the "Security Interest") in all of such Grantors' right, title and interest in, to and under the Trademarks listed on Schedule I attached hereto, including all goodwill associated therewith or symbolized thereby, all registrations thereof and applications for the registration thereof in the United States Patent and Trademark Office, and all rights to sue or otherwise recover for any past, present and future infringement, dilution, or other violation or impairment thereof, including the right to receive all Proceeds therefrom, including without limitation license fees, royalties, income payments, claims, damages and proceeds of suit, now or hereafter due and/or payable with respect thereto, and all other rights, priorities, and privileges accruing thereunder or pertaining thereto throughout the world (the "Trademark Collateral"). This Agreement is not to be construed as an assignment of any trademark or trademark application. Notwithstanding anything herein to the contrary, the Trademark Collateral shall not include, and in no event shall the Security Interest attach to, any intent-to-use Trademark applications filed in the United States Patent and Trademark Office, pursuant to Section 1(b) of the Lanham Act, 15 U.S.C. Section 1051, prior to the filing of a "Statement of Use" pursuant to Section 1(d) of the Lanham Act or the filing of an "Amendment to Allege Use" pursuant to Section 1(c) of the Lanham Act, solely to the extent, if any, that,

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and solely during the period, if any, in which, the grant of a security interest therein would impair the validity or enforceability of any registration that issues from such intent-to-use application under applicable federal law.

SECTION 3. <u>Termination</u>. Subject to Section 5.13 of the Collateral Agreement, upon the full performance of the Secured Obligations (other than indemnity obligations under the Second Lien Loan Documents that are not then due and payable or for which any events or claims that would give rise thereto are not pending), the security interest granted herein shall terminate and the Second Lien Collateral Agent shall execute, acknowledge, and deliver to the Grantors an instrument in writing in recordable form releasing the collateral pledge, grant, assignment, lien and security interest in the Trademark Collateral under this Agreement.

SECTION 4. <u>Collateral Agreement</u>. The Grantors hereby acknowledge and affirm that the rights and remedies of the Second Lien Collateral Agent with respect to the Trademark Collateral are more fully set forth in the Collateral Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein. In the event of any conflict between the terms of this Agreement and the Collateral Agreement, the terms of the Collateral Agreement shall govern.

SECTION 5. <u>Counterparts</u>. This Agreement may be executed in counterparts (and by different parties hereto on different counterparts), each of which shall constitute an original but all of which when taken together shall constitute a single contract. Delivery of an executed signature page to this Agreement by facsimile or other electronic transmission shall be effective as delivery of a manually signed counterpart of this Agreement.

SECTION 6. Governing Law. This Agreement shall be construed in accordance with and governed by the laws of the State of New York.

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IN WITNESS WHEREOF, the parties hereto have duly executed this Agreement as of the day and year first above written.

ATLANTANK, LLC
ATLANTIC COOLING TECHNOLOGIES AND
SERVICES, LLC,
each as a Grantor

, <u>r Mh</u>

Name: Jason Richardson

Title. Vice President, Secretary and Treasurer

ARES CAPITAL CORPORATION, as Second Lien Collateral Agent

Ву		95.00	Carried	Aces:
	Name		Lem	
	Title:	Author	ized	Signatory

Schedule I to SECOND LIEN TRADEMARK SECURITY AGREEMENT

TRADEMARK REGISTRATIONS:

Country	Trademark	Status	App. No./Date	Reg. No. / Date	Registered Owner
U.S.	ATLANTANK (Name)	Registered	88213071 30-NOV-2018	5787763 25-JUN-2019	Atlantank, LLC
U.S.	ATLANTANK (Logo)	Registered	88213060 30-NOV-2018	5787762 25-JUN-2019	Atlantank, LLC
U.S.	ATLANTIC	Registered	88213066 30-NOV-2018	5799198 09-JUL-2019	Atlantic Cooling Technologies and Services, LLC

TRADEMARK APPLICATIONS:

Country	Trademark	Status	App. No./Date	Registered Owner
U.S.	ATLANTIC COOLING TECHNOLOGIES & SERVICES (Name)	Filed (Pending)	88213070 30-NOV-2018	Atlantic Cooling Technologies and Services, LLC
U.S.	ATLANTIC COOLING TECHNOLOGIES & SERVICES (Logo)	Filed (Pending)	88213064 30-NOV-2018	Atlantic Cooling Technologies and Services, LLC

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RECORDED: 08/26/2019