

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM538137

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	ASSIGNMENT OF THE ENTIRE INTEREST AND THE GOODWILL		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Peak Finance Holdings LLC		05/27/2019	Limited Liability Company: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Kennedy Endeavors, Incorporated		
<b>Street Address:</b>	222 Merchandise Mart Plaza, Suite 1300		
<b>City:</b>	Chicago		
<b>State/Country:</b>	ILLINOIS		
<b>Postal Code:</b>	60654		
<b>Entity Type:</b>	Corporation: WASHINGTON		
<b>PROPERTY NUMBERS Total: 21</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	3435650	EL RESTAURANTE	
<b>Registration Number:</b>	3098035	ERIN'S	
<b>Registration Number:</b>	3697408	HAWAIIAN	
<b>Registration Number:</b>	1507380	HUNGER BLASTER	
<b>Registration Number:</b>	4449997	HUSMAN'S	
<b>Registration Number:</b>	0726777	HUSMAN'S	
<b>Registration Number:</b>	2813104	JALAPENO HOT	
<b>Registration Number:</b>	1504147	LA RESTAURANTE	
<b>Registration Number:</b>	1923925	LA RESTAURANTE	
<b>Registration Number:</b>	5360509	MAKE IT LOUD. MAKE IT BOLD. MAKE IT LOCA	
<b>Registration Number:</b>	3648913	NATURALLY GOOD	
<b>Registration Number:</b>	2134541	PITTSBURGH	
<b>Registration Number:</b>	5644343	POP-N-THIN	
<b>Registration Number:</b>	5238301	PUFF-N-BITES	
<b>Registration Number:</b>	1309260	PUFF-N-CORN	
<b>Registration Number:</b>	4756712	SIMPLY ERIN'S	
<b>Registration Number:</b>	3232333	SNYDER OF BERLIN	
<b>Registration Number:</b>	2720688	SWEET 'N SASSY	
<b>Registration Number:</b>	3037601	TIM'S	
<b>TRADEMARK</b>			

OP \$540.00 3435650

Property Type	Number	Word Mark
Registration Number:	3186037	TIM'S CASCADE SNACKS
Registration Number:	1610682	TIM'S CASCADE STYLE POTATO CHIPS

**CORRESPONDENCE DATA**

**Fax Number:** 4029645050  
*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.*  
**Phone:** 402.964.5160  
**Email:** pto-sl@huschblackwell.com  
**Correspondent Name:** Daan G. Erikson  
**Address Line 1:** Husch Blackwell LLP  
**Address Line 2:** 13330 CALIFORNIA STREET, SUITE 200  
**Address Line 4:** Omaha, NEBRASKA 68154

<b>NAME OF SUBMITTER:</b>	Daan G. Erikson
<b>SIGNATURE:</b>	/Daan G. Erikson/
<b>DATE SIGNED:</b>	08/26/2019

**Total Attachments: 65**

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TRADEMARK ASSIGNMENT AGREEMENT

THIS TRADEMARK ASSIGNMENT AGREEMENT (this “Assignment”), dated May 27, 2019 (the “Effective Date”), is between Peak Finance Holdings LLC, a Delaware limited liability company (“Assignor”), and Kennedy Endeavors, Incorporated, a Washington corporation (“Assignee”).

WHEREAS, effective as of May 21, 2019, by filing the certificate of merger attached hereto as Exhibit A-1, Pinnacle Foods International Corp. merged with and into Pinnacle Foods Group LLC (“Pinnacle Foods Group”) with Pinnacle Foods Group surviving the merger;

WHEREAS, effective at 12:01 a.m. Central Time on the Effective Date, by filing the certificate of merger attached hereto as Exhibit A-2, GLK Holdings, Inc. merged with and into Birds Eye Foods LLC (“Birds Eye LLC”) with Birds Eye LLC surviving the merger;

WHEREAS, effective at 12:01 a.m. Central Time on the Effective Date, by filing the certificate of merger attached hereto as Exhibit A-3, GlucoBrands, LLC merged with and into Boulder Brands USA, Inc. (“Boulder Brands USA”) with Boulder Brands USA surviving the merger;

WHEREAS, effective at 12:01 a.m. Central Time on the Effective Date, by filing the certificate of merger attached hereto as Exhibit A-4, Pinnacle Foods Fort Madison LLC merged with and into Pinnacle Foods Group with Pinnacle Foods Group surviving the merger;

WHEREAS, effective at 12:02 a.m. Central Time on the Effective Date, by filing the certificates of merger attached hereto as Exhibit A-5, GLK, LLC merged with and into Birds Eye LLC with Birds Eye LLC surviving the merger;

WHEREAS, effective at 12:02 a.m. Central Time on the Effective Date, by filing the certificate of merger attached hereto as Exhibit A-6, Boulder Brands, Inc. merged with and into Pinnacle Foods Group with Pinnacle Foods Group surviving the merger;

WHEREAS, effective at 12:03 a.m. Central Time on the Effective Date, by filing the certificate of merger attached hereto as Exhibit A-7, Avian Holdings LLC merged with and into Birds Eye Foods, Inc. (“Birds Eye Inc.”) with Birds Eye Inc. surviving the merger;

WHEREAS, effective at 12:05 a.m. Central Time on the Effective Date, by filing the certificate of merger attached hereto as Exhibit A-8, Birds Eye Inc. merged with and into Pinnacle Foods Group with Pinnacle Foods Group surviving the merger;

WHEREAS, effective at 12:06 a.m. Central Time on the Effective Date, by filing the certificate of merger attached hereto as Exhibit A-9, Pinnacle Foods Finance LLC merged with and into Assignor with Assignor surviving the merger;

WHEREAS, effective at 12:07 a.m. Central Time on the Effective Date, by filing the certificate of merger attached hereto as Exhibit A-10, Pinnacle Foods Finance Corp. merged with and into Assignor with Assignor surviving the merger;

WHEREAS, effective at 12:07 a.m. Central Time on the Effective Date, by filing the certificate of merger attached hereto as Exhibit A-11, Pinnacle Foods Group merged with and into Assignor with Assignor surviving the merger;

WHEREAS, effective at 12:08 a.m. Central Time on the Effective Date, by filing the certificate of merger attached hereto as Exhibit A-12, Boulder Brands USA merged with and into Assignor with Assignor surviving the merger;

WHEREAS, effective at 12:08 a.m. Central Time on the Effective Date, by filing the certificate of merger attached hereto as Exhibit A-13, Birds Eye LLC merged with and into Assignor with Assignor surviving the merger;

WHEREAS, effective at 12:09 a.m. Central Time on the Effective Date, by filing the certificate of merger attached hereto as Exhibit A-14, Pinnacle Foods Inc. merged with and into Assignor with Assignor surviving the merger;

WHEREAS, effective at 12:10 a.m. Central Time on the Effective Date, Assignor will contribute, transfer, assign, convey and deliver certain assets and liabilities to Assignee, pursuant to the terms of two Contribution Agreements dated as of the Effective Date (collectively, the "Asset Transfer Agreements");

WHEREAS, Assignor is the owner of all rights, title and interest in and to the trademarks identified on the attached Exhibit B, together with all common law rights and the goodwill of the business associated therewith (the "Marks"), and has agreed to transfer to Assignee all right, title and interest in and to the Marks; and

WHEREAS, Assignee is desirous of acquiring all of Assignor's rights, title and interest in and to the Marks, together with the goodwill of the business associated therewith.

NOW, THEREFORE, for good and valuable consideration received by Assignor from Assignee, the receipt and sufficiency of which is hereby acknowledged, the parties agree as follows:

1. The above recitals are incorporated herein as if set forth in length below.
2. Assignor hereby irrevocably contributes, transfers, assigns, conveys and delivers unto Assignee, its successors and assigns, without reservation of any rights, title or interest, all of Assignor's rights, title, and interest in and to the Marks, any and all applications and registrations therefore, including, without limiting, the applications and registrations identified on the attached Exhibit B, together with that part of the goodwill of the business associated with the use of and symbolized by the Marks, the same to be held and enjoyed by Assignee for its own use and enjoyment and the use and enjoyment of its successors, assigns, and subsidiaries, as fully and entirely as said rights, title and interest would have been held and enjoyed by Assignor if this sale, assignment, and transfer had not been made, including, without limitation, all common-law rights of Assignor in and/or to the Marks and Assignor's right to sue for all claims, demands and/or causes of action, both at law and in equity for past, current or future claims, demands and/or causes of action, that Assignor may have on account of any infringement, claim of unfair

competition, likelihood of confusion or dilution of the Marks or any other claim or cause of action related to any of the Marks prior to and following the Effective Date.

3. Assignor hereby authorizes the appropriate empowered officials at the United States Patent and Trademark Office and/or any foreign authority relating to any foreign Marks to transfer all registrations and pending applications for the Marks to Assignee as assignee of the entire right, title and interest therein or otherwise as Assignee may direct, in accordance with this Assignment.

4. Assignor further agrees, upon reasonable request and without further compensation and at its cost, that Assignor and its legal representatives and assigns will do all lawful acts, including the execution of papers and the giving of testimony, that may be necessary or desirable for obtaining, sustaining, reissuing or enforcing said registrations in the United States and throughout the world for such Marks, and for perfecting, recording, or maintaining the title of Assignee, its successors and assigns, to such Marks and any registrations issued for such Marks. The assignment granted herein has been granted in accordance with the terms of Asset Transfer Agreements and is expressly subject to the terms thereof.

5. This Assignment may be signed in counterparts, which together shall constitute one agreement. If this Assignment is signed in counterparts, no party shall be bound until both parties have duly executed, or caused to be duly executed, a counterparty of this Assignment.

*[Signature Page Follows]*

IN WITNESS WHEREOF, the parties have caused this Assignment to be executed and such Assignment is effective as of the date first set forth above.


**ASSIGNOR:**

Peak Finance Holdings LLC

By:   
Name: Carey L. Bartell  
Title: President

**ASSIGNEE:**

Kennedy Endeavors, Incorporated

By:   
Name: Carey L. Bartell  
Title: President

*[Signature Page to Step 32 Trademark Assignment Agreement]*

NAI-1507407345

**TRADEMARK**  
**REEL: 006728 FRAME: 0935**

**EXHIBIT A-1**

See attached.



# Delaware

The First State

Page 1

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF MERGER, WHICH MERGES:

"PINNACLE FOODS INTERNATIONAL CORP.", A DELAWARE CORPORATION, WITH AND INTO "PINNACLE FOODS GROUP LLC" UNDER THE NAME OF "PINNACLE FOODS GROUP LLC", A LIMITED LIABILITY COMPANY ORGANIZED AND EXISTING UNDER THE LAWS OF THE STATE OF DELAWARE, AS RECEIVED AND FILED IN THIS OFFICE ON THE TWENTIETH DAY OF MAY, A.D. 2019, AT 5:39 O`CLOCK P.M.

AND I DO HEREBY FURTHER CERTIFY THAT THE EFFECTIVE DATE OF THE AFORESAID CERTIFICATE OF MERGER IS THE TWENTY-FIRST DAY OF MAY, A.D. 2019.



  
JEFFREY W. BULLOCK, Secretary of State

2911079 8100M  
SR# 20194206162

You may verify this certificate online at [corp.delaware.gov/authver.shtml](http://corp.delaware.gov/authver.shtml)

Authentication: 202865103  
Date: 05-21-19

**TRADEMARK**  
**REEL: 006728 FRAME: 0937**

**STATE OF DELAWARE  
CERTIFICATE OF MERGER OF  
DOMESTIC CORPORATION INTO  
DOMESTIC LIMITED LIABILITY COMPANY**

Pursuant to Title 8, Section 264(c) of the Delaware General Corporation Law and Title 6, Section 18-209 of the Limited Liability Company Act, the undersigned limited liability company executed the following Certificate of Merger:

**FIRST:** The name of the surviving limited liability company is Pinnacle Foods Group LLC and the name of the corporation being merged into this surviving limited liability company is Pinnacle Foods International Corp.

**SECOND:** The Agreement of Merger has been approved, adopted, certified, executed and acknowledged by the surviving limited liability company and the merging corporation.

**THIRD:** The name of the surviving limited liability company is Pinnacle Foods Group LLC.

**FOURTH:** The merger is to become effective on May 21, 2019.

**FIFTH:** The Agreement of Merger is on file at 222 Merchandise Mart Plaza, Suite 1300, Chicago, Illinois 60654, the place of business of the surviving limited liability company.

**SIXTH:** A copy of the Agreement of Merger will be furnished by the surviving limited liability company on request, without cost, to any member of any constituent limited liability company or stockholder of any constituent corporation.

IN WITNESS WHEREOF, said limited liability company has caused this certificate to be signed by an authorized person, the 20th day of May, A.D., 2019.

By:   
Authorized Person

Name: Carey L. Bartell  
Title: President

**EXHIBIT A-2**

See attached.

# Delaware

The First State

Page 1

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF MERGER, WHICH MERGES:

"GLK HOLDINGS, INC.", A DELAWARE CORPORATION,  
WITH AND INTO "BIRDS EYE FOODS LLC" UNDER THE NAME OF "BIRDS EYE FOODS LLC", A LIMITED LIABILITY COMPANY ORGANIZED AND EXISTING UNDER THE LAWS OF THE STATE OF DELAWARE, AS RECEIVED AND FILED IN THIS OFFICE ON THE TWENTY-FIRST DAY OF MAY, A.D. 2019, AT 1:47 O`CLOCK P.M.

AND I DO HEREBY FURTHER CERTIFY THAT THE EFFECTIVE DATE OF THE AFORESAID CERTIFICATE OF MERGER IS THE TWENTY-SEVENTH DAY OF MAY, A.D. 2019 AT 1:01 O'CLOCK A.M.

A FILED COPY OF THIS CERTIFICATE HAS BEEN FORWARDED TO THE NEW CASTLE COUNTY RECORDER OF DEEDS.



  
JEFFREY W. BULLOCK, Secretary of State

2992907 7188M  
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You may verify this certificate online at [corp.delaware.gov/authver.shtml](http://corp.delaware.gov/authver.shtml)

Authentication: 686705667  
Date: 89-61-15

**TRADEMARK**  
**REEL: 006728 FRAME: 0941**

**STATE OF DELAWARE  
CERTIFICATE OF MERGER OF  
DOMESTIC CORPORATION INTO  
DOMESTIC LIMITED LIABILITY COMPANY**

Pursuant to Title 8, Section 264(c) of the Delaware General Corporation Law and Title 6, Section 18-209 of the Limited Liability Company Act, the undersigned limited liability company executed the following Certificate of Merger:

**FIRST:** The name of the surviving limited liability company is Birds Eye Foods LLC and the name of the corporation being merged into this surviving limited liability company is GLK Holdings, Inc.

**SECOND:** The Agreement of Merger has been approved, adopted, certified, executed and acknowledged by the surviving limited liability company and the merging corporation.

**THIRD:** The name of the surviving limited liability company is Birds Eye Foods LLC.

**FOURTH:** The merger is to become effective on May 27, 2019 at 1:01 a.m.

**FIFTH:** The Agreement of Merger is on file at 222 Merchandise Mart Plaza, Suite 1300, Chicago, Illinois 60654, the place of business of the surviving limited liability company.

**SIXTH:** A copy of the Agreement of Merger will be furnished by the surviving limited liability company on request, without cost, to any member of any constituent limited liability company or stockholder of any constituent corporation.

IN WITNESS WHEREOF, said limited liability company has caused this certificate to be signed by an authorized person, the 20th day of May, A.D., 2019.

By:   
Authorized Person

Name: Carey L. Bartell  
Title: President

**EXHIBIT A-3**

See attached.



# Delaware

The First State

Page 1

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF MERGER, WHICH MERGES:

"GLUCOBRANDS, LLC", A DELAWARE LIMITED LIABILITY COMPANY, WITH AND INTO "BOULDER BRANDS USA, INC." UNDER THE NAME OF "BOULDER BRANDS USA, INC.", A CORPORATION ORGANIZED AND EXISTING UNDER THE LAWS OF THE STATE OF DELAWARE, AS RECEIVED AND FILED IN THIS OFFICE ON THE TWENTY-FIRST DAY OF MAY, A.D. 2019, AT 1:51 O`CLOCK P.M.

AND I DO HEREBY FURTHER CERTIFY THAT THE EFFECTIVE DATE OF THE AFORESAID CERTIFICATE OF MERGER IS THE TWENTY-SEVENTH DAY OF MAY, A.D. 2019 AT 1:01 O`CLOCK A.M.

A FILED COPY OF THIS CERTIFICATE HAS BEEN FORWARDED TO THE NEW CASTLE COUNTY RECORDER OF DEEDS.



  
JEFFREY W. BULLOCK, Secretary of State

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TRADEMARK  
REEL: 006728 FRAME: 0945

**STATE OF DELAWARE  
CERTIFICATE OF MERGER OF  
DOMESTIC LIMITED LIABILITY COMPANY  
INTO A  
DOMESTIC CORPORATION**

Pursuant to Title 8, Section 264(c) of the Delaware General Corporation Law and Title 6, Section 18-209 of the Delaware Limited Liability Company Act, the undersigned corporation executed the following Certificate of Merger:

**FIRST:** The name of the surviving corporation is Boulder Brands USA, Inc., a Delaware Corporation, and the name of the limited liability company being merged into this surviving corporation is GlucoBrands, LLC.

**SECOND:** The Agreement of Merger has been approved, adopted, certified, executed and acknowledged by the surviving corporation and the merging limited liability company.

**THIRD:** The name of the surviving corporation is Boulder Brands USA, Inc.

**FOURTH:** The merger is to become effective on May 27, 2019 at 1:01 a.m.

**FIFTH:** The Agreement of Merger is on file at 222 Merchandise Mart Plaza, Suite 1300, Chicago, Illinois 60654, the place of business of the surviving corporation.

**SIXTH:** A copy of the Agreement of Merger will be furnished by the corporation on request, without cost, to any stockholder of any constituent corporation or member of any constituent limited liability company.

**SEVENTH:** The Certificate of Incorporation of the surviving corporation shall be its Certificate of Incorporation.

IN WITNESS WHEREOF, said Corporation has caused this certificate to be signed by an authorized officer, the 20th day of May, A.D., 2019.

By:   
Authorized Officer

Name: Carey L. Bartell  
Title: President

**EXHIBIT A-4**

See attached.

# Delaware

The First State

Page 1

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF MERGER, WHICH MERGES:

"PINNACLE FOODS FORT MADISON LLC", A DELAWARE LIMITED LIABILITY COMPANY,

WITH AND INTO "PINNACLE FOODS GROUP LLC" UNDER THE NAME OF "PINNACLE FOODS GROUP LLC", A LIMITED LIABILITY COMPANY ORGANIZED AND EXISTING UNDER THE LAWS OF THE STATE OF DELAWARE, AS RECEIVED AND FILED IN THIS OFFICE ON THE TWENTY-FIRST DAY OF MAY, A.D. 2019, AT 3:52 O`CLOCK P.M.

AND I DO HEREBY FURTHER CERTIFY THAT THE EFFECTIVE DATE OF THE AFORESAID CERTIFICATE OF MERGER IS THE TWENTY-SEVENTH DAY OF MAY, A.D. 2019 AT 1:01 O`CLOCK A.M.



  
JEFFREY W. BULLOCK, Secretary of State

2911079 8100M  
S3R 20195261#48

You may verify this certificate online at [corp.delaware.gov/authver.shtml](http://corp.delaware.gov/authver.shtml)

Authentication: 202869517  
Date: 0#-21-19

TRADEMARK  
REEL: 006728 FRAME: 0949

**STATE OF DELAWARE  
CERTIFICATE OF MERGER OF  
DOMESTIC LIMITED LIABILITY COMPANIES**

Pursuant to Title 6, Section 18-209 of the Delaware Limited Liability Company Act, the undersigned limited liability company executed the following Certificate of Merger:

**FIRST:** The name of the surviving limited liability company is Pinnacle Foods Group LLC, and the name of the limited liability company being merged into this surviving limited liability company is Pinnacle Foods Fort Madison LLC.

**SECOND:** The Agreement of Merger has been approved, adopted, certified, executed and acknowledged by each of the constituent limited liability companies.

**THIRD:** The name of the surviving limited liability company is Pinnacle Foods Group LLC.

**FOURTH:** The merger is to become effective on May 27, 2019 at 1:01 a.m.

**FIFTH:** The Agreement of Merger is on file at 222 Merchandise Mart Plaza, Suite 1300, Chicago, Illinois 60654, the place of business of the surviving limited liability company.

**SIXTH:** A copy of the Agreement of Merger will be furnished by the surviving limited liability company on request, without cost, to any member of the constituent limited liability companies.

IN WITNESS WHEREOF, said surviving limited liability company has caused this certificate to be signed by an authorized person, the 20th day of May, A.D., 2019.

By:   
Authorized Person

Name: Carey L. Bartell  
Title: President

**EXHIBIT A-5**

See attached.



# Delaware

The First State

Page 1

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF MERGER, WHICH MERGES:

"GLK, LLC", A NEW YORK LIMITED LIABILITY COMPANY, WITH AND INTO "BIRDS EYE FOODS LLC" UNDER THE NAME OF "BIRDS EYE FOODS LLC", A LIMITED LIABILITY COMPANY ORGANIZED AND EXISTING UNDER THE LAWS OF THE STATE OF DELAWARE, AS RECEIVED AND FILED IN THIS OFFICE ON THE TWENTY-FIRST DAY OF MAY, A.D. 2019, AT 1:48 O`CLOCK P.M.

AND I DO HEREBY FURTHER CERTIFY THAT THE EFFECTIVE DATE OF THE AFORESAID CERTIFICATE OF MERGER IS THE TWENTY-SEVENTH DAY OF MAY, A.D. 2019 AT 1:02 O`CLOCK A.M.



  
JEFFREY W. BULLOCK, Secretary of State

3553568 8100M  
SR# 20194261524

You may verify this certificate online at [corp.delaware.gov/authver.shtml](http://corp.delaware.gov/authver.shtml)

Authentication: 202869289  
Date: 05-21-19

**TRADEMARK**  
**REEL: 006728 FRAME: 0953**

**STATE OF DELAWARE  
CERTIFICATE OF MERGER OF  
A FOREIGN LIMITED LIABILITY COMPANY  
INTO A  
DOMESTIC LIMITED LIABILITY COMPANY**

Pursuant to Title 6, Section 18-209 of the Delaware Limited Liability Company Act.

**First:** The name of the surviving Limited Liability Company is Birds Eye Foods LLC, a Delaware Limited Liability Company.

**Second:** The name of the Limited Liability Company being merged into this surviving Limited Liability Company is GLK, LLC. The jurisdiction in which this Limited Liability Company was formed is New York.

**Third:** The Agreement of Merger has been approved and executed by both Limited Liability Companies.

**Fourth:** The name of the surviving Limited Liability Company is Birds Eye Foods LLC.

**Fifth:** The merger is to become effective on May 27, 2019 at 1:02 a.m.

**Sixth:** The executed agreement of merger is on file at 222 Merchandise Mart Plaza, Suite 1300, Chicago, Illinois 60654, the principal place of business of the surviving Limited Liability Company.

**Seventh:** A copy of the agreement of merger will be furnished by the surviving Limited Liability Company on request, without cost, to any member of the Limited Liability Company or any person holding an interest in any other business entity which is to merge or consolidate.

IN WITNESS WHEREOF, said Limited Liability Company has caused this certificate to be signed by an authorized person, this 20th day of May, A.D., 2019.

By:   
Authorized Person

Name: Carey L. Bartell  
Title: President

***STATE OF NEW YORK***  
***DEPARTMENT OF STATE***

I hereby certify that the annexed copy has been compared with the original document in the custody of the Secretary of State and that the same is a true copy of said original.



WITNESS my hand and official seal of the Department of State, at the City of Albany, on May 23, 2019.

A handwritten signature in black ink, appearing to read "Whitney Clark".

Whitney Clark  
Deputy Secretary of State for Business and  
Licensing Services

190523000 *u47*



Division of Corporations,  
State Records and  
Uniform Commercial Code

Department of State  
DIVISION OF CORPORATIONS,  
STATE RECORDS AND  
UNIFORM COMMERCIAL CODE  
One Commerce Plaza  
99 Washington Ave.  
Albany, NY 12231-0001  
www.dos.ny.gov

CSC 45  
Drawdown

CERTIFICATE OF MERGER  
OF

GLK, LLC

*(Insert Name of Domestic Entity)*

AND

Birds Eye Foods LLC

*(Insert Name of Foreign Limited Liability Company)*

INTO

Birds Eye Foods LLC

*(Insert Name of Foreign Limited Liability Company)*

Under Section 1003 of the Limited Liability Company Law

FIRST: The name (and if the name has been changed, the name under which it was formed) and jurisdiction of formation or organization of each limited liability company or other business entity that is to merge is:

GLK, LLC (*formed under the name* Great Lakes Kraut Company, LLC) - New York  
Birds Eye Foods LLC (*fictitious name:* Birds Eye Foods of New York LLC) - Delaware

SECOND: For each domestic limited liability company and domestic other business entity, the date when its initial articles of organization or formation document was filed with Department of State is:

The Articles of Organization of GLK, LLC were initially filed with the Secretary of State of the State of New York on June 16, 1997 under the name Great Lakes Kraut Company, LLC.

THIRD: For each foreign limited liability company and foreign other business entity, the jurisdiction and date of filing of its original articles of organization or formation document and the date when its application for authority was filed with the Department of State is (if no such application has been filed, a statement to such effect and a statement that the foreign surviving limited liability company is not to do business in this state until it has filed an application for authority with the Department of State):

The Certificate of Formation of Birds Eye Foods LLC was filed with the Secretary of State of the State of Delaware on July 21, 2002. The application for authority was filed with the Secretary of State of the State of New York on April 23, 2010.

FOURTH: The agreement of merger has been approved and executed by each domestic limited liability company or other business entity that is to merge.

FIFTH: The name of the surviving foreign limited liability company is:

Birds Eye Foods LLC (*fictitious name:* Birds Eye Foods of New York LLC)

SIXTH: The effective date of merger, if it is not to be effective upon the filing of the Certificate of Merger, is: May 27, 2019 (A future effective date may not exceed 30 days from the date of filing.)

SEVENTH: The surviving foreign limited liability company may be served with process in this state in any action or special proceeding for the enforcement of any liability or obligation of any domestic limited liability company, domestic business corporation or domestic other business entity previously amenable to suit in this state that is to merge and for the enforcement that is provided in the Limited Liability Company Law of the right of members of any domestic limited liability company, shareholders of any domestic business corporation or owners of any domestic other business entity to receive payment for their interests against the surviving foreign limited liability company.

EIGHTH: Pursuant to Section 623 of the Business Corporation Law, Section 1005 of the Limited Liability Company Law or any applicable statute, the surviving foreign limited liability company will promptly pay to the shareholders of each domestic business corporation, members of each domestic limited liability company or owners of any constituent other business entity the amount, if any, to which they shall be entitled under the provisions of the Business Corporation Law, Limited Liability Company Law and any applicable statute relating to the right of shareholders, members and owners to receive payment for their interest.

NINTH: The Secretary of State is designated as agent of the foreign limited liability company upon whom process against it may be served. The address within or without this state to which the Secretary of State shall mail a copy of any process served upon him or her is:

Corporation Service Company, 251 Little Falls Drive, Wilmington, Delaware 19808

TENTH: This merger is permitted by the jurisdiction of incorporation or organization for each foreign other business entity and foreign limited liability company and is in compliance therewith.

ELEVENTH: The agreement of merger is on file at the following place of business of the surviving foreign limited liability company:

222 Merchandise Mart Plaza, Suite 1300, Chicago, Illinois 60654

TWELFTH: A copy of the agreement of merger will be furnished by the surviving foreign limited liability company on request and without cost to any member of any domestic limited liability company or to any person holding an interest in any other business entity that is to merge pursuant to such agreement.

GLK, LLC

(Name of Domestic Entity)

X

*Carey Bartell*  
(Signature)

Carey L. Bartell

(Type or Print Name)

Authorized Person

(Capacity of Signer)

Birds Eye Foods LLC

(Name of Foreign Limited Liability Company)

X

*Carey Bartell*  
(Signature)

Carey L. Bartell

(Type or Print Name)

Authorized Person

(Capacity of Signer)

CSC 45  
Drawdown  
GLK, LLC

CERTIFICATE OF MERGER  
OF

4/4

(Insert Name of Domestic Entity)

AND

Birds Eye Foods LLC

(Insert Name of Foreign Limited Liability Company)

INTO

Birds Eye Foods LLC

(Insert Name of Foreign Limited Liability Company)

Under Section 1003 of the Limited Liability Company Law

Filer's Name and Mailing Address:

Carey L. Bartell

Name:

Birds Eye Foods LLC

Company, if Applicable:

222 Merchandise Mart Plaza, Suite 1300

Mailing Address:

Chicago, Illinois 60654

City, State and Zip Code:

Cust Ref # 775179 KXX

NOTES:

1. The name(s) of the limited liability company or other business entity and the date(s) of filing of the articles of organization, formation or qualification document must exactly match the records of the Department of State. This information should be verified on the Department of State's website at [www.dos.ny.gov](http://www.dos.ny.gov).
2. This form was prepared by the New York State Department of State for filing a certificate of merger with a foreign limited liability company survivor. It does not contain all optional provisions under the law. You are not required to use this form. You may draft your own form or use forms available at legal supply stores.
3. The Department of State recommends that legal documents be prepared under the guidance of an attorney.
4. The certificate must be submitted with a \$60 filing fee made payable to the Department of State.

(For office use only)

ICE  
STATE OF NEW YORK  
DEPARTMENT OF STATE

FILED MAY 23 2019

TAXS

BY: [Signature]

RECEIVED  
2019 MAY 23 AM 11:08

460

**EXHIBIT A-6**

See attached.



# Delaware

The First State

Page 1

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF MERGER, WHICH MERGES:

"BOULDER BRANDS, INC.", A DELAWARE CORPORATION,  
WITH AND INTO "PINNACLE FOODS GROUP LLC" UNDER THE NAME OF "PINNACLE FOODS GROUP LLC", A LIMITED LIABILITY COMPANY ORGANIZED AND EXISTING UNDER THE LAWS OF THE STATE OF DELAWARE, AS RECEIVED AND FILED IN THIS OFFICE ON THE TWENTY-FIRST DAY OF MAY, A.D. 2019, AT 1:53 O`CLOCK P.M.

AND I DO HEREBY FURTHER CERTIFY THAT THE EFFECTIVE DATE OF THE AFORESAID CERTIFICATE OF MERGER IS THE TWENTY-SEVENTH DAY OF MAY, A.D. 2019 AT 1:02 O`CLOCK A.M.



  
Jeffrey W. Bullock, Secretary of State

2911079 8100M  
SR# 20194261544

You may verify this certificate online at [corp.delaware.gov/authver.shtml](http://corp.delaware.gov/authver.shtml)

Authentication: 202869454  
Date: 05-21-19

**TRADEMARK**  
**REEL: 006728 FRAME: 0961**

**STATE OF DELAWARE  
CERTIFICATE OF MERGER OF  
DOMESTIC CORPORATION INTO  
DOMESTIC LIMITED LIABILITY COMPANY**

Pursuant to Title 8, Section 264(c) of the Delaware General Corporation Law and Title 6, Section 18-209 of the Limited Liability Company Act, the undersigned limited liability company executed the following Certificate of Merger:

**FIRST:** The name of the surviving limited liability company is Pinnacle Foods Group LLC and the name of the corporation being merged into this surviving limited liability company is Boulder Brands, Inc.

**SECOND:** The Agreement of Merger has been approved, adopted, certified, executed and acknowledged by the surviving limited liability company and the merging corporation.

**THIRD:** The name of the surviving limited liability company is Pinnacle Foods Group LLC.

**FOURTH:** The merger is to become effective on May 27, 2019 at 1:02 a.m.

**FIFTH:** The Agreement of Merger is on file at 222 Merchandise Mart Plaza, Suite 1300, Chicago, Illinois 60654, the place of business of the surviving limited liability company.

**SIXTH:** A copy of the Agreement of Merger will be furnished by the surviving limited liability company on request, without cost, to any member of any constituent limited liability company or stockholder of any constituent corporation.

IN WITNESS WHEREOF, said limited liability company has caused this certificate to be signed by an authorized person, the 20th day of May, A.D., 2019.

By:   
Authorized Person

Name: Carey L. Bartell  
Title: President

**EXHIBIT A-7**

See attached.

# Delaware

The First State

Page 1

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF MERGER, WHICH MERGES:

"AVIAN HOLDINGS LLC", A DELAWARE LIMITED LIABILITY COMPANY, WITH AND INTO "BIRDS EYE FOODS, INC." UNDER THE NAME OF "BIRDS EYE FOODS, INC.", A CORPORATION ORGANIZED AND EXISTING UNDER THE LAWS OF THE STATE OF DELAWARE, AS RECEIVED AND FILED IN THIS OFFICE ON THE TWENTY-FIRST DAY OF MAY, A.D. 2019, AT 1:49 O`CLOCK P.M.

AND I DO HEREBY FURTHER CERTIFY THAT THE EFFECTIVE DATE OF THE AFORESAID CERTIFICATE OF MERGER IS THE TWENTY-SEVENTH DAY OF MAY, A.D. 2019 AT 1:03 O'CLOCK A.M.

A FILED COPY OF THIS CERTIFICATE HAS BEEN FORWARDED TO THE NEW CASTLE COUNTY RECORDER OF DEEDS.



  
JEFFREY W. BULLOCK, Secretary of State

290780M Muun  
SR# 3u18230143M

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Actheoti: ati6o53u3M08919  
Date5u4-31-18

TRADEMARK  
REEL: 006728 FRAME: 0965

**STATE OF DELAWARE  
CERTIFICATE OF MERGER OF  
DOMESTIC LIMITED LIABILITY COMPANY  
INTO A  
DOMESTIC CORPORATION**

Pursuant to Title 8, Section 264(c) of the Delaware General Corporation Law and Title 6, Section 18-209 of the Delaware Limited Liability Company Act, the undersigned corporation executed the following Certificate of Merger:

**FIRST:** The name of the surviving corporation is Birds Eye Foods, Inc., a Delaware Corporation, and the name of the limited liability company being merged into this surviving corporation is Avian Holdings LLC.

**SECOND:** The Agreement of Merger has been approved, adopted, certified, executed and acknowledged by the surviving corporation and the merging limited liability company.

**THIRD:** The name of the surviving corporation is Birds Eye Foods, Inc.

**FOURTH:** The merger is to become effective on May 27, 2019 at 1:03 a.m.

**FIFTH:** The Agreement of Merger is on file at 222 Merchandise Mart Plaza, Suite 1300, Chicago, Illinois 60654, the place of business of the surviving corporation.

**SIXTH:** A copy of the Agreement of Merger will be furnished by the corporation on request, without cost, to any stockholder of any constituent corporation or member of any constituent limited liability company.

**SEVENTH:** The Certificate of Incorporation of the surviving corporation shall be its Certificate of Incorporation.

IN WITNESS WHEREOF, said Corporation has caused this certificate to be signed by an authorized officer, the 20th day of May, A.D., 2019.

By:   
Authorized Officer

Name: Carey L. Bartell  
Title: President

**EXHIBIT A-8**

See attached.



# Delaware

The First State

Page 1

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF MERGER, WHICH MERGES:

"BIRDS EYE FOODS, INC.", A DELAWARE CORPORATION,  
WITH AND INTO "PINNACLE FOODS GROUP LLC" UNDER THE NAME OF "PINNACLE FOODS GROUP LLC", A LIMITED LIABILITY COMPANY ORGANIZED AND EXISTING UNDER THE LAWS OF THE STATE OF DELAWARE, AS RECEIVED AND FILED IN THIS OFFICE ON THE TWENTY-FIRST DAY OF MAY, A.D. 2019, AT 1:50 O`CLOCK P.M.

AND I DO HEREBY FURTHER CERTIFY THAT THE EFFECTIVE DATE OF THE AFORESAID CERTIFICATE OF MERGER IS THE TWENTY-SEVENTH DAY OF MAY, A.D. 2019 AT 1:05 O`CLOCK A.M.



  
Jeffrey W. Bullock, Secretary of State

2911079 8100M  
S3R 2019#26145#

You may verify this certificate online at [corp.delaware.gov/authver.shtml](http://corp.delaware.gov/authver.shtml)

Authentication: 202869565  
Date: 04-21-19

**TRADEMARK**  
**REEL: 006728 FRAME: 0969**

**STATE OF DELAWARE  
CERTIFICATE OF MERGER OF  
DOMESTIC CORPORATION INTO  
DOMESTIC LIMITED LIABILITY COMPANY**

Pursuant to Title 8, Section 264(c) of the Delaware General Corporation Law and Title 6, Section 18-209 of the Limited Liability Company Act, the undersigned limited liability company executed the following Certificate of Merger:

**FIRST:** The name of the surviving limited liability company is Pinnacle Foods Group LLC and the name of the corporation being merged into this surviving limited liability company is Birds Eye Foods, Inc.

**SECOND:** The Agreement of Merger has been approved, adopted, certified, executed and acknowledged by the surviving limited liability company and the merging corporation.

**THIRD:** The name of the surviving limited liability company is Pinnacle Foods Group LLC.

**FOURTH:** The merger is to become effective on May 27, 2019 at 1:05 a.m.

**FIFTH:** The Agreement of Merger is on file at 222 Merchandise Mart Plaza, Suite 1300, Chicago, Illinois 60654, the place of business of the surviving limited liability company.

**SIXTH:** A copy of the Agreement of Merger will be furnished by the surviving limited liability company on request, without cost, to any member of any constituent limited liability company or stockholder of any constituent corporation.

IN WITNESS WHEREOF, said limited liability company has caused this certificate to be signed by an authorized person, the 20th day of May, A.D., 2019.

By:   
Authorized Person

Name: Carey L. Bartell  
Title: President

**EXHIBIT A-9**

See attached.

# Delaware

The First State

Page 1

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF MERGER, WHICH MERGES:

"PINNACLE FOODS FINANCE LLC", A DELAWARE LIMITED LIABILITY COMPANY,

WITH AND INTO "PEAK FINANCE HOLDINGS LLC" UNDER THE NAME OF "PEAK FINANCE HOLDINGS LLC", A LIMITED LIABILITY COMPANY ORGANIZED AND EXISTING UNDER THE LAWS OF THE STATE OF DELAWARE, AS RECEIVED AND FILED IN THIS OFFICE ON THE TWENTY-FIRST DAY OF MAY, A.D. 2019, AT 1:54 O`CLOCK P.M.

AND I DO HEREBY FURTHER CERTIFY THAT THE EFFECTIVE DATE OF THE AFORESAID CERTIFICATE OF MERGER IS THE TWENTY-SEVENTH DAY OF MAY, A.D. 2019 AT 1:06 O`CLOCK A.M.



A handwritten signature in black ink, appearing to read "JBULLOCK", written over a horizontal line. Below the line, the text "JEFFREY W. BULLOCK, Secretary of State" is printed in a small font.

290078M u177n  
SR# 971029M1887

Y6c may verify this : ertifi: ate 6olioe at : 6rp.delaware.g6v/acthver.shtml

Ac theoti: ati6o4979uM025M  
Date478-91-10

TRADEMARK  
REEL: 006728 FRAME: 0973

**STATE OF DELAWARE  
CERTIFICATE OF MERGER OF  
DOMESTIC LIMITED LIABILITY COMPANIES**

Pursuant to Title 6, Section 18-209 of the Delaware Limited Liability Company Act, the undersigned limited liability company executed the following Certificate of Merger:

**FIRST:** The name of the surviving limited liability company is Peak Finance Holdings LLC, and the name of the limited liability company being merged into this surviving limited liability company is Pinnacle Foods Finance LLC.

**SECOND:** The Agreement of Merger has been approved, adopted, certified, executed and acknowledged by each of the constituent limited liability companies.


**THIRD:** The name of the surviving limited liability company is Peak Finance Holdings LLC.

**FOURTH:** The merger is to become effective on May 27, 2019 at 1:06 a.m.

**FIFTH:** The Agreement of Merger is on file at 222 Merchandise Mart Plaza, Suite 1300, Chicago, Illinois 60654, the place of business of the surviving limited liability company.

**SIXTH:** A copy of the Agreement of Merger will be furnished by the surviving limited liability company on request, without cost, to any member of the constituent limited liability companies.

IN WITNESS WHEREOF, said surviving limited liability company has caused this certificate to be signed by an authorized person, the 20th day of May, A.D., 2019.

By:   
Authorized Person

Name: Carey L. Bartell  
Title: President

**EXHIBIT A-10**

See attached.



# Delaware

The First State

Page 1

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF MERGER, WHICH MERGES:

"PINNACLE FOODS FINANCE CORP.", A DELAWARE CORPORATION, WITH AND INTO "PEAK FINANCE HOLDINGS LLC" UNDER THE NAME OF "PEAK FINANCE HOLDINGS LLC", A LIMITED LIABILITY COMPANY ORGANIZED AND EXISTING UNDER THE LAWS OF THE STATE OF DELAWARE, AS RECEIVED AND FILED IN THIS OFFICE ON THE TWENTY-FIRST DAY OF MAY, A.D. 2019, AT 1:55 O`CLOCK P.M.

AND I DO HEREBY FURTHER CERTIFY THAT THE EFFECTIVE DATE OF THE AFORESAID CERTIFICATE OF MERGER IS THE TWENTY-SEVENTH DAY OF MAY, A.D. 2019 AT 1:07 O'CLOCK A.M.

A FILED COPY OF THIS CERTIFICATE HAS BEEN FORWARDED TO THE NEW CASTLE COUNTY RECORDER OF DEEDS.



  
JEFFREY W. BULLOCK, Secretary of State

4299056 8100M  
SR# 20194261555

You may verify this certificate online at [corp.delaware.gov/authver.shtml](http://corp.delaware.gov/authver.shtml)

Authentication: 202869522  
Date: 05-21-19

TRADEMARK  
REEL: 006728 FRAME: 0977

**STATE OF DELAWARE  
CERTIFICATE OF MERGER OF  
DOMESTIC CORPORATION INTO  
DOMESTIC LIMITED LIABILITY COMPANY**

Pursuant to Title 8, Section 264(c) of the Delaware General Corporation Law and Title 6, Section 18-209 of the Limited Liability Company Act, the undersigned limited liability company executed the following Certificate of Merger:

**FIRST:** The name of the surviving limited liability company is Peak Finance Holdings LLC and the name of the corporation being merged into this surviving limited liability company is Pinnacle Foods Finance Corp.

**SECOND:** The Agreement of Merger has been approved, adopted, certified, executed and acknowledged by the surviving limited liability company and the merging corporation.

**THIRD:** The name of the surviving limited liability company is Peak Finance Holdings LLC.

**FOURTH:** The merger is to become effective on May 27, 2019 at 1:07 a.m.

**FIFTH:** The Agreement of Merger is on file at 222 Merchandise Mart Plaza, Suite 1300, Chicago, Illinois 60654, the place of business of the surviving limited liability company.

**SIXTH:** A copy of the Agreement of Merger will be furnished by the surviving limited liability company on request, without cost, to any member of any constituent limited liability company or stockholder of any constituent corporation.

IN WITNESS WHEREOF, said limited liability company has caused this certificate to be signed by an authorized person, the 20th day of May, A.D., 2019.

By:   
Authorized Person

Name: Carey L. Bartell  
Title: President

**EXHIBIT A-11**

See attached.

# Delaware

The First State

Page 1

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF MERGER, WHICH MERGES:

"PINNACLE FOODS GROUP LLC", A DELAWARE LIMITED LIABILITY COMPANY,

WITH AND INTO "PEAK FINANCE HOLDINGS LLC" UNDER THE NAME OF "PEAK FINANCE HOLDINGS LLC", A LIMITED LIABILITY COMPANY ORGANIZED AND EXISTING UNDER THE LAWS OF THE STATE OF DELAWARE, AS RECEIVED AND FILED IN THIS OFFICE ON THE TWENTY-FIRST DAY OF MAY, A.D. 2019, AT 1:57 O`CLOCK P.M.

AND I DO HEREBY FURTHER CERTIFY THAT THE EFFECTIVE DATE OF THE AFORESAID CERTIFICATE OF MERGER IS THE TWENTY-SEVENTH DAY OF MAY, A.D. 2019 AT 1:07 O`CLOCK A.M.



  
JEFFREY W. BULLOCK, Secretary of State

4299056 8100M  
SR# 20194261559

You may verify this certificate online at [corp.delaware.gov/authver.shtml](http://corp.delaware.gov/authver.shtml)

Authentication: 202869564  
Date: 05-21-19

TRADEMARK  
REEL: 006728 FRAME: 0981

**STATE OF DELAWARE  
CERTIFICATE OF MERGER OF  
DOMESTIC LIMITED LIABILITY COMPANIES**

Pursuant to Title 6, Section 18-209 of the Delaware Limited Liability Company Act, the undersigned limited liability company executed the following Certificate of Merger:

**FIRST:** The name of the surviving limited liability company is Peak Finance Holdings LLC, and the name of the limited liability company being merged into this surviving limited liability company is Pinnacle Foods Group LLC.

**SECOND:** The Agreement of Merger has been approved, adopted, certified, executed and acknowledged by each of the constituent limited liability companies.

**THIRD:** The name of the surviving limited liability company is Peak Finance Holdings LLC.

**FOURTH:** The merger is to become effective on May 27, 2019 at 1:07 a.m.

**FIFTH:** The Agreement of Merger is on file at 222 Merchandise Mart Plaza, Suite 1300, Chicago, Illinois 60654, the place of business of the surviving limited liability company.

**SIXTH:** A copy of the Agreement of Merger will be furnished by the surviving limited liability company on request, without cost, to any member of the constituent limited liability companies.

IN WITNESS WHEREOF, said surviving limited liability company has caused this certificate to be signed by an authorized person, the 20th day of May, A.D., 2019.

By:   
Authorized Person

Name: Carey L. Bartell  
Title: President

**EXHIBIT A-12**

See attached.



# Delaware

The First State

Page 1

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF MERGER, WHICH MERGES:

"BOULDER BRANDS USA, INC.", A DELAWARE CORPORATION,  
WITH AND INTO "PEAK FINANCE HOLDINGS LLC" UNDER THE NAME OF "PEAK FINANCE HOLDINGS LLC", A LIMITED LIABILITY COMPANY ORGANIZED AND EXISTING UNDER THE LAWS OF THE STATE OF DELAWARE, AS RECEIVED AND FILED IN THIS OFFICE ON THE TWENTY-FIRST DAY OF MAY, A.D. 2019, AT 1:58 O`CLOCK P.M.

AND I DO HEREBY FURTHER CERTIFY THAT THE EFFECTIVE DATE OF THE AFORESAID CERTIFICATE OF MERGER IS THE TWENTY-SEVENTH DAY OF MAY, A.D. 2019 AT 1:08 O`CLOCK A.M.

A FILED COPY OF THIS CERTIFICATE HAS BEEN FORWARDED TO THE NEW CASTLE COUNTY RECORDER OF DEEDS.



  
JEFFREY W. BULLOCK, Secretary of State

4299056 8100M  
SR# 20194261566

You may verify this certificate online at [corp.delaware.gov/authver.shtml](http://corp.delaware.gov/authver.shtml)

Authentication: 202869601  
Date: 05-21-19

**TRADEMARK**  
**REEL: 006728 FRAME: 0985**

**STATE OF DELAWARE  
CERTIFICATE OF MERGER OF  
DOMESTIC CORPORATION INTO  
DOMESTIC LIMITED LIABILITY COMPANY**

Pursuant to Title 8, Section 264(c) of the Delaware General Corporation Law and Title 6, Section 18-209 of the Limited Liability Company Act, the undersigned limited liability company executed the following Certificate of Merger:

**FIRST:** The name of the surviving limited liability company is Peak Finance Holdings LLC and the name of the corporation being merged into this surviving limited liability company is Boulder Brands USA, Inc.

**SECOND:** The Agreement of Merger has been approved, adopted, certified, executed and acknowledged by the surviving limited liability company and the merging corporation.

**THIRD:** The name of the surviving limited liability company is Peak Finance Holdings LLC.

**FOURTH:** The merger is to become effective on May 27, 2019 at 1:08 a.m.

**FIFTH:** The Agreement of Merger is on file at 222 Merchandise Mart Plaza, Suite 1300, Chicago, Illinois 60654, the place of business of the surviving limited liability company.

**SIXTH:** A copy of the Agreement of Merger will be furnished by the surviving limited liability company on request, without cost, to any member of any constituent limited liability company or stockholder of any constituent corporation.

IN WITNESS WHEREOF, said limited liability company has caused this certificate to be signed by an authorized person, the 20th day of May, A.D., 2019.

By:   
Authorized Person

Name: Carey L. Bartell  
Title: President

**EXHIBIT A-13**

See attached.

# Delaware

The First State

Page 1

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF MERGER, WHICH MERGES:

"BIRDS EYE FOODS LLC", A DELAWARE LIMITED LIABILITY COMPANY, WITH AND INTO "PEAK FINANCE HOLDINGS LLC" UNDER THE NAME OF "PEAK FINANCE HOLDINGS LLC", A LIMITED LIABILITY COMPANY ORGANIZED AND EXISTING UNDER THE LAWS OF THE STATE OF DELAWARE, AS RECEIVED AND FILED IN THIS OFFICE ON THE TWENTY-FIRST DAY OF MAY, A.D. 2019, AT 1:59 O`CLOCK P.M.

AND I DO HEREBY FURTHER CERTIFY THAT THE EFFECTIVE DATE OF THE AFORESAID CERTIFICATE OF MERGER IS THE TWENTY-SEVENTH DAY OF MAY, A.D. 2019 AT 1:08 O'CLOCK A.M.



A handwritten signature in black ink, appearing to read "JBULLOCK", written over a horizontal line. Below the line, the text "JEFFREY W. BULLOCK, Secretary of State" is printed in a small font.

4299056 8100M  
SR# 20194261569

You may verify this certificate online at [corp.delaware.gov/authver.shtml](http://corp.delaware.gov/authver.shtml)

Authentication: 202869620  
Date: 05-21-19

**TRADEMARK**  
**REEL: 006728 FRAME: 0989**

**STATE OF DELAWARE  
CERTIFICATE OF MERGER OF  
DOMESTIC LIMITED LIABILITY COMPANIES**

Pursuant to Title 6, Section 18-209 of the Delaware Limited Liability Company Act, the undersigned limited liability company executed the following Certificate of Merger:

**FIRST:** The name of the surviving limited liability company is Peak Finance Holdings LLC, and the name of the limited liability company being merged into this surviving limited liability company is Birds Eye Foods LLC.

**SECOND:** The Agreement of Merger has been approved, adopted, certified, executed and acknowledged by each of the constituent limited liability companies.

**THIRD:** The name of the surviving limited liability company is Peak Finance Holdings LLC.

**FOURTH:** The merger is to become effective on May 27, 2019 at 1:08 a.m.

**FIFTH:** The Agreement of Merger is on file at 222 Merchandise Mart Plaza, Suite 1300, Chicago, Illinois 60654, the place of business of the surviving limited liability company.

**SIXTH:** A copy of the Agreement of Merger will be furnished by the surviving limited liability company on request, without cost, to any member of the constituent limited liability companies.

IN WITNESS WHEREOF, said surviving limited liability company has caused this certificate to be signed by an authorized person, the 20th day of May, A.D., 2019.

By:   
Authorized Person

Name: Carey L. Bartell  
Title: President

**EXHIBIT A-14**

See attached.



# Delaware

The First State

Page 1

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF MERGER, WHICH MERGES:

"PINNACLE FOODS INC.", A DELAWARE CORPORATION,  
WITH AND INTO "PEAK FINANCE HOLDINGS LLC" UNDER THE NAME OF "PEAK FINANCE HOLDINGS LLC", A LIMITED LIABILITY COMPANY ORGANIZED AND EXISTING UNDER THE LAWS OF THE STATE OF DELAWARE, AS RECEIVED AND FILED IN THIS OFFICE ON THE TWENTY-FIRST DAY OF MAY, A.D. 2019, AT 2 O`CLOCK P.M.

AND I DO HEREBY FURTHER CERTIFY THAT THE EFFECTIVE DATE OF THE AFORESAID CERTIFICATE OF MERGER IS THE TWENTY-SEVENTH DAY OF MAY, A.D. 2019 AT 1:09 O`CLOCK A.M.

A FILED COPY OF THIS CERTIFICATE HAS BEEN FORWARDED TO THE NEW CASTLE COUNTY RECORDER OF DEEDS.



  
JEFFREY W. BULLOCK, Secretary of State

290078M u177n  
S5R 971029M8#2

Y6c may verify this : ertifi: ate 6olioe at : 6rp.delaware.g6v/acthver.shtml

Ac theoti: ati6o4979uM0M81  
Date478-91-10

TRADEMARK  
REEL: 006728 FRAME: 0993

**STATE OF DELAWARE  
CERTIFICATE OF MERGER OF  
DOMESTIC CORPORATION INTO  
DOMESTIC LIMITED LIABILITY COMPANY**

Pursuant to Title 8, Section 264(c) of the Delaware General Corporation Law and Title 6, Section 18-209 of the Limited Liability Company Act, the undersigned limited liability company executed the following Certificate of Merger:

**FIRST:** The name of the surviving limited liability company is Peak Finance Holdings LLC and the name of the corporation being merged into this surviving limited liability company is Pinnacle Foods Inc.

**SECOND:** The Agreement of Merger has been approved, adopted, certified, executed and acknowledged by the surviving limited liability company and the merging corporation.

**THIRD:** The name of the surviving limited liability company is Peak Finance Holdings LLC.

**FOURTH:** The merger is to become effective on May 27, 2019 at 1:09 a.m.

**FIFTH:** The Agreement of Merger is on file at 222 Merchandise Mart Plaza, Suite 1300, Chicago, Illinois 60654, the place of business of the surviving limited liability company.

**SIXTH:** A copy of the Agreement of Merger will be furnished by the surviving limited liability company on request, without cost, to any member of any constituent limited liability company or stockholder of any constituent corporation.

IN WITNESS WHEREOF, said limited liability company has caused this certificate to be signed by an authorized person, the 20th day of May, A.D., 2019.

By:   
Authorized Person

Name: Carey L. Bartell  
Title: President

**EXHIBIT B****Trademarks**

<b>Mark</b>	<b>Country</b>	<b>Registration or Application Number</b>
ERIN'S GOURMET POPCORN	Canada	TMA729341
HAWAIIAN	Canada	TMA758912
TIM'S CASCADE	Canada	505103
BUCKEYE	United States	87/141,611
EL RESTAURANTE	United States	3,435,650
ERIN'S	United States	3,098,035
HAWAIIAN	United States	3,697,408
HUNGER BLASTER	United States	1,507,380
HUSMAN'S	United States	4,449,997
HUSMAN'S (Stylized)	United States	726,777
JALAPENO HOT	United States	2,813,104
LA RESTAURANTE & Design	United States	1,504,148
LA RESTAURANTE & Design	United States	1,504,147
MAKE IT LOUD. MAKE IT BOLD. MAKE IT LOCAL. MAKE IT TIM'S!	United States	5,360,509
NATURALLY GOOD	United States	3,648,913
PITTSBURGH	United States	2,134,541
POP-N-THIN	United States	5,644,343
PUFF-N-BITES	United States	5,238,301
PUFF-N-CORN	United States	1,309,260
SIMPLY ERIN'S	United States	4,756,712
SIMPLY TIM'S	United States	87/787,115
SNYDER OF BERLIN	United States	3,232,333
SNYDER'S	United States	98-0553
SNYDERS OF BERLIN	United States	R-28988
SNYDERS OF BERLIN	United States	R-31406
SWEET 'N SASSY	United States	2,720,688
TIM'S	United States	3,037,601
TIM'S CASCADE SNACKS & DESIGN	United States	3,186,037
TIM'S CASCADE STYLE POTATO CHIPS	United States	1,610,682