

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM538445

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Release of Security Interest in Trademarks		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
ICG Debt Administration LLC (as successor in interest to Antares Capital LP), as Collateral Agent		08/27/2019	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	Savers Management Group, LLC		
Street Address:	635 W. 4th Street, Suite 201		
City:	Winston-Salem		
State/Country:	NORTH CAROLINA		
Postal Code:	27101		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	5366411	SAVERS ALERT	
CORRESPONDENCE DATA			
Fax Number:	2138918763		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Email:	rhonda.deleon@lw.com		
Correspondent Name:	Latham & Watkins LLP		
Address Line 1:	355 South Grand Avenue		
Address Line 4:	Los Angeles, CALIFORNIA 90071-1560		
ATTORNEY DOCKET NUMBER:	057121-0352		
NAME OF SUBMITTER:	Rhonda DeLeon		
SIGNATURE:	/Rhonda DeLeon/		
DATE SIGNED:	08/27/2019		
Total Attachments: 3			
source=Integrity - 2L - TM Security Agreement Release (Savers) Executed#page1.tif			
source=Integrity - 2L - TM Security Agreement Release (Savers) Executed#page2.tif			
source=Integrity - 2L - TM Security Agreement Release (Savers) Executed#page3.tif			

OP \$40.00 5366411

RELEASE OF SECURITY INTEREST IN TRADEMARKS

This **RELEASE OF SECURITY INTEREST IN TRADEMARKS**, dated as of August 27, 2019 (the "Release"), is made by ICG DEBT ADMINISTRATION LLC (as successor in interest to Antares Capital LP), in its capacity as collateral agent for the secured parties (in such capacity, together with its successors and permitted assigns, the "Collateral Agent"), in favor of SAVERS MANAGEMENT GROUP, LLC, a Delaware limited liability company (the "Pledgor"). All capitalized terms used but not otherwise defined herein have the meanings assigned to them in the Security Agreement (as defined below).

WITNESSETH

WHEREAS, the Pledgor and the Collateral Agent entered into that certain Second Lien Security Agreement, dated as of November 30, 2018 (as amended, restated, amended and restated, supplemented, waived, renewed, replaced or otherwise modified from time to time, the "Security Agreement");

WHEREAS, pursuant to the Security Agreement, the Pledgor executed the Second Lien Trademark Security Agreement, dated as of June 4, 2019 (the "Trademark Security Agreement") and recorded with the U.S. Patent and Trademark Office on June 6, 2019 at Reel/Frame No. 006664/0389, pursuant to which the Pledgor pledged and granted to the Collateral Agent for the benefit of the Secured Parties a Lien on and security interest in all of its right, title and interest in, to and under the Trademark Collateral (as defined in the Trademark Security Agreement).


WHEREAS, the Pledgor has requested that the Collateral Agent release its security interest in all right, title and interest in, to and under the Trademark Collateral.

NOW, THEREFORE, in consideration of the foregoing, the Collateral Agent hereby DISCHARGES, TERMINATES and RELEASES, without recourse, representation or warranty, its security interest in all right, title and interest in, to and under all of the Trademark Collateral, including the trademark registration set forth in Schedule I attached hereto and incorporated herein by reference, and agrees that all the security interest in the Trademark Collateral is hereby discharged, terminated and released. The undersigned hereby transfers and assigns to the Pledgor, without recourse, representation or warranty, any and all right, title and interest that the Collateral Agent may have obtained in, to and under the Trademark Collateral under the Security Agreement and the Trademark Security Agreement.

[SIGNATURE PAGE FOLLOWS]

IN WITNESS WHEREOF, the Collateral Agent has caused this Release to be duly executed and delivered as of the date first written above.

ICG DEBT ADMINISTRATION LLC
as Collateral Agent

By: 
Name: Brian Spennet
Its: Authorized Signatory

[Signature Page to Release of Security Interest in Trademarks]

TRADEMARK
REEL: 006730 FRAME: 0885

SCHEDULE I
to
RELEASE OF SECURITY INTEREST IN TRADEMARKS

United States Trademark Registrations:

RECORD OWNER	MARK	REGISTRATION NUMBER	REGISTRATION DATE	STATUS
Savers Management Group, LLC	SAVERS ALERT	5366411	December 26, 2017	REGISTERED

United States Trademark Applications:
None.