

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM538592

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
DAZ Productions, Inc.		08/27/2019	Corporation: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Silicon Valley Bank		
<b>Street Address:</b>	3003 Tasman Dr.		
<b>City:</b>	Santa Clara		
<b>State/Country:</b>	CALIFORNIA		
<b>Postal Code:</b>	95054		
<b>Entity Type:</b>	Corporation: CALIFORNIA		
<b>PROPERTY NUMBERS Total: 5</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Serial Number:</b>	88295020	TAFI	
<b>Serial Number:</b>	88295023	TAFI AVATARS	
<b>Serial Number:</b>	88413347	TAFI	
<b>Serial Number:</b>	88413353	TAFI AVATARS	
<b>Serial Number:</b>	88449543	DAZ 3D	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	2027995000		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	2027994000		
<b>Email:</b>	gregory.esau@dlapiper.com		
<b>Correspondent Name:</b>	Gregory Esau		
<b>Address Line 1:</b>	500 Eighth Street, NW		
<b>Address Line 4:</b>	Washington, D.C. 20004		
<b>NAME OF SUBMITTER:</b>	Gregory Esau		
<b>SIGNATURE:</b>	/Gregory Esau/		
<b>DATE SIGNED:</b>	08/28/2019		
<b>Total Attachments: 4</b>			
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**SUPPLEMENT NO. 1 TO INTELLECTUAL PROPERTY SECURITY AGREEMENT**

This Supplement No. 1 to Intellectual Property Security Agreement (this “*Supplement*”) is made as of the 27<sup>th</sup> day of August, 2019, by DAZ PRODUCTIONS, INC., a Delaware corporation, and DG HOLDINGS, INC., a Delaware corporation (each and together, the “*Grantor*”), in favor of Silicon Valley Bank, (the “*Bank*”).

WHEREAS, the Grantor executed and delivered an Intellectual Property Security Agreement dated as of February 22, 2018 (as amended and of record from time to time hereinafter, the “*Grant*”) in favor of the Bank, pursuant to which the Grantor granted a security interest in certain Intellectual Property Collateral (as defined therein); and

WHEREAS the Grantor desires to confirm the grant of a security interests in certain additional Intellectual Property Collateral in favor of the Bank.

NOW, THEREFORE, in consideration of the mutual covenants herein contained and benefits to be derived herefrom, it is hereby agreed as follows:


1. Definitions. All capitalized terms herein and not otherwise defined shall have the same meaning herein as in the Grant.
2. Supplement to Exhibit B. Exhibit B to the Grant is hereby supplemented, but not replaced, by Exhibit B-1 annexed hereto.
3. Supplement to Exhibit C. Exhibit C to the Grant is hereby supplemented, but not replaced, by Exhibit C-1 annexed hereto.
4. Miscellaneous:
  - a. Except as provided herein, all terms and conditions of the Grant remain in full force and effect.
  - b. This Supplement covers the entire understanding of the parties with respect to the matters set forth herein and supersedes all prior discussions and negotiations hereon.

[signature pages follow]

IN WITNESS WHEREOF, the undersigned has executed this Supplement as of the date first written above.

GRANTOR:

DAZ PRODUCTIONS, INC.

By:   
Name: James R. Thornton  
Title: Chief Executive Officer

DG HOLDINGS, INC.

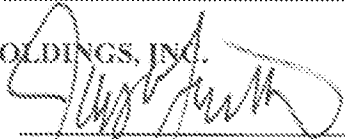
By:   
Name: James R. Thornton  
Title: Chief Executive Officer

EXHIBIT B-1

Patents

<u>Current Owner</u>	<u>Title</u>	<u>Country</u>	Type and Status	Application and/or Patent Number	Filing Date Grant Date Expiration Date or Abandoned Date
DG Holdings, Inc.	MULTILAYER DEPTH AND VOLUME PRESERVATION OF STACKED MESHES	USA	Utility CON (Patent) Pending	16/373,417	Filing Date: 04/02/2019

EXHIBIT C-1

Trademarks

<u>Mark</u>	<u>Country</u>	<u>Status</u>	<u>Owner</u>	<u>Filing Date</u>	<u>Registration Date</u>	<u>Serial Number</u>	<u>Registration Number</u>
TAFI	USA	Published	DAZ Productions, Inc.	02/08/2019		88/295,020	
TAFI AVATARS	USA	Published	DAZ Productions, Inc.	02/08/2019		88/295,023	
TAFI	USA	Pending	DAZ Productions, Inc.	05/02/2019		88/413,347	
TAFI AVATARS	USA	Pending	DAZ Productions, Inc.	05/02/2019		88/413,353	
DAZ 3D	USA	Suspended	DAZ Productions, Inc.	05/28/2019		88/449,543	