# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

ETAS ID: TM538745

**SUBMISSION TYPE: NEW ASSIGNMENT** 

**NATURE OF CONVEYANCE:** SECURITY INTEREST

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
MADWIRE, LLC		07/30/2019	Limited Liability Company: COLORADO

### **RECEIVING PARTY DATA**

Name:	CANADIAN IMPERIAL BANK OF COMMERCE
Street Address:	40 King S. West, Suite 5702
City:	Toronto
State/Country:	CANADA
Postal Code:	M5H 3Y2
Entity Type:	Chartered Bank: CANADA

### **PROPERTY NUMBERS Total: 3**

Property Type	Number	Word Mark
Registration Number:	4452535	SILVEREDGE
Registration Number:	4529112	SILVEREDGE
Registration Number:	4482615	SILVEREDGE

### **CORRESPONDENCE DATA**

Fax Number: 4156932222

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 4156932000

Email: crhem@cooley.com

**Correspondent Name:** Cooley LLP

Address Line 1: 101 California Street, 5th Floor Address Line 4: San Francisco, CALIFORNIA 94111

ATTORNEY DOCKET NUMBER:	313569-151
NAME OF SUBMITTER:	C. Rhem
SIGNATURE:	/CR/
DATE SIGNED:	08/29/2019

## **Total Attachments: 6**

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#### INTELLECTUAL PROPERTY SECURITY AGREEMENT

This INTELLECTUAL PROPERTY SECURITY AGREEMENT (as amended, restated, supplemented or otherwise modified from time to time, this "Agreement") is entered into as of July 30, 2019, between CANADIAN IMPERIAL BANK OF COMMERCE ("Bank") and MADWIRE, LLC, a Colorado limited liability company ("Grantor").

#### **RECITALS**

- A. Bank and Grantor are entering into a Loan and Security Agreement as of the date hereof (as amended, restated, supplemented or otherwise modified from time to time, the "Loan Agreement"). Defined terms used herein without definition shall have the meanings set forth in the Loan Agreement.
- B. The Obligations are secured by the Collateral, as defined in the Loan Agreement, including without limitation, all of Grantor's Intellectual Property.
- C. Grantor's execution and delivery of this Agreement is a condition to the effectiveness of the Loan Agreement.

#### AGREEMENT

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, and intending to be legally bound, Grantor and Bank hereby agree:

- 1. To secure the Obligations, Grantor grants Bank a security interest in all of Grantor's right, title and interest in its Intellectual Property. Grantor hereby confirms that the attached schedules of Grantor's copyright, patent and trademark applications and registrations, which are registered or filed with the United States Patent and Trademark Office or the United States Copyright Office, as applicable, attached hereto as <a href="Exhibits A, B and C">Exhibits A, B and C</a> hereto, respectively, are complete and accurate as of the date hereof.
- 2. Grantor hereby authorizes Bank to (a) modify this Agreement unilaterally by amending the exhibits to this Agreement to include any Intellectual Property which Grantor obtains subsequent to the date of this Agreement, and (b) file a duplicate of this Agreement containing amended exhibits reflecting such new Intellectual Property with the United States Patent and Trademark Office or the United States Copyright Office, as applicable.
- 3. This Agreement is a Loan Document. This Agreement may be executed in any number of counterparts and by different parties on separate counterparts, each of which, when executed and delivered, is an original, and all taken together, constitute one Agreement. Delivery of an executed counterpart of a signature page of this Agreement by electronic means shall be effective as delivery of an original executed counterpart of this Agreement. The words "execution," "signed," "signature" and words of like import in this Agreement shall be deemed to include electronic signatures or the keeping of records in electronic form, each of which shall be of the same legal effect, validity and enforceability as a manually executed signature or the use of a paper-based recordkeeping systems, as the case may be, to the extent and as provided for in any applicable law, including, without limitation, any state law based on the Uniform Electronic Transactions Act.

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# [SIGNATURE PAGE TO INTELLECTUAL PROPERTY SECURITY AGREEMENT]

IN WITNESS WHEREOF, the undersigned have duly executed this Intellectual Property Security Agreement as of the first date written above.

Address of Grantor:

3405 Timberline Road
Fort Collins, CQ 80525
Attention:

By
Name:
Title:

Address of Bank:

BANK:

CIBC Innovation Banking 40 King 8. West, Suite 5702 Toronto, Ontario M5H 3Y2

Attention: Mark McQueen, President and Executive Managing Director

Name: Mark McQueen
Title: President and Executive Managing Director
CIBC Innovation Banking

CANADIANIMPERIAL NANK OF COMMERCE

206200651

# EXHIBIT A

# **COPYRIGHTS**

		REGISTRATION	REGISTRATION
OWNER	DESCRIPTION	NUMBER	DATE
Madwire Media, LLC*	Website-Mad-Wire1.	VA0002103175	06/21/2013
Madwire Media, LLC*	BigCommerceMarketing360.com.	VA0001937340	08/13/2014
Madwire Media, LLC*	ChiropracticMarketing360.com.	VA0001924491	08/13/2014
Madwire Media, LLC*	ECommerceMarketing360.com.	VA0001924212	08/13/2014
Madwire Media, LLC*	HVACMarketing360.com.	VA0001923933	08/13/2014
Madwire Media, LLC*	BusinessWebsites360.com.	VA0001923942	08/13/2014
Madwire Media, LLC*	My Marketing 360.	VA0001920438	07/14/2014
Madwire Media, LLC*	Marketing360.com.	VA0001920430	07/14/2014
Madwire Media, LLC*	Natural Listing Ads website.	VA0001907610	03/31/2014
Madwire Media, LLC*	Retargeting Ad.	VA0001907613	03/31/2014
Madwire Media, LLC*	Top Placement Ads Website.	VA0001907609	03/31/2014
Madwire Media, LLC*	Local Listing Ads.	VA0001907611	03/31/2014

<sup>\*</sup>Former name

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**EXHIBIT B** 

**PATENTS** 

None.

# EXHIBIT C

# TRADEMARKS

OWNER	DESCRIPTION	REGISTRATI ON/ SERIAL NUMBER	REGISTRATION/ APPLICATION DATE
Madwire, LLC	Top Rated Local	88322268	March 1, 2019
Madwire, LLC	Top Placement Ads	88303029	February 15, 2019
Madwire, LLC	#1 Marketing Platform	4801398	August 25, 2015
Madwire, LLC	#1 Website Platform	5088720	November 22, 2016
Madwire, LLC	Retargeting Ads	4690085	February 17, 2015
Madwire, LLC	Sash	4939094	April 19, 2016
Madwire, LLC	Software And Service Hybrid	4975071	June 7, 2016
Madwire, LLC	Top Placement Ads	4299589	March 5, 2013
Madwire, LLC	Top Rated Ecommerce	4665013	December 30, 2014
Madwire, LLC	Top Rated Local	4423388	October 22, 2013
Madwire, LLC	Top Rated National	4549497	June 10, 2014
Madwire, LLC	Afp Ad Fraud Protection	4718869	April 14, 2015
Madwire, LLC	Convert Intelligently	4508150	April 1, 2014
Madwire, LLC	Ctc My Click-To-Calls	4595687	September 2, 2014
Madwire, LLC	Fuel Your Brand	4772987	July 14, 2015
Madwire, LLC	Lla	4595679	September 2, 2014
Madwire, LLC	Lla Local Listing Ads	4600011	September 2, 2014
Madwire, LLC	Mad 360°	4514075	April 15, 2014
Madwire, LLC	Mad 360°	4469500	January 21, 2014
Madwire, LLC	<u>Madwire</u>	4772078	July 14, 2015
Madwire, LLC	Madwire	4566830	July 15, 2014
Madwire, LLC	Madwire	4571068	July 22, 2014
Madwire, LLC	Marketing 360	4784512	August 4, 2015
Madwire, LLC	Marketing 360	4459243	December 31, 2013
Madwire, LLC	My Click-To-Calls	4595686	September 2, 2014
Madwire, LLC	Natural Listing Ads	4532541	May 20, 2014
Madwire, LLC	Nla	4536439	May 27, 2014
Madwire, LLC	Nla Natural Listing Ads	4532542	May 20, 2014
Madwire, LLC	Ret	4532539	May 20, 2014
Madwire, LLC	Ret Retargeting Ads	4536433	May 27, 2014
Madwire, LLC	Speedy Fast	4682885	February 3, 2015
Madwire, LLC	Speedy Fast Quote	4682870	February 3, 2015
Madwire, LLC	Top Rated Local	4707529	March 24, 2015
Madwire, LLC	Top Rated National	4771254	July 14, 2015
Madwire, LLC	Top Rated National	4595855	September 2, 2014
Madwire, LLC	Тра	4497941	March 18, 2014
Madwire, LLC	Tpa Top Placement Ads	4536436	May 27, 2014
Madwire, LLC	Uxi	4470840	January 21, 2014
Madwire, LLC	Uxi Convert Intelligently	4598488	September 2, 2014
Madwire, LLC	Visibility Clickability Convertibility	4536434	May 27, 2014

Madwire, LLC	We Love Mad	4578693	August 5, 2014
Madwire, LLC	Websites 360	4631344	November 4, 2014
Madwire, LLC	Vizclik	4682832	February 3, 2015
Madwire, LLC	SILVEREDGE	4452535	December 17, 2013
Madwire, LLC	SILVEREDGE	4529112	May 13, 2014
Madwire, LLC	SILVEREDGE	4482615	February 11, 2014

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**RECORDED: 08/29/2019**