

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM538747

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	Security Agreement		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Café Valley, Inc.		08/28/2019	Corporation: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	CITY NATIONAL BANK		
<b>Street Address:</b>	555 South Flower Street, 21st Floor		
<b>City:</b>	Los Angeles		
<b>State/Country:</b>	CALIFORNIA		
<b>Postal Code:</b>	90071		
<b>Entity Type:</b>	NATIONAL BANK: UNITED STATES		
<b>PROPERTY NUMBERS Total: 4</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	3919572	CAFÉ VALLEY BAKERY	
<b>Registration Number:</b>	3917150	CAFE VALLEY	
<b>Registration Number:</b>	3919568	CAFE BITES	
<b>Registration Number:</b>	2328305	CINNA-TWIST	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	212-655-3327		
<b>Email:</b>	sschwartz@chapman.com		
<b>Correspondent Name:</b>	Chapman and Cutler LLP		
<b>Address Line 1:</b>	1270 Avenue of the Americas, 30th Floor		
<b>Address Line 2:</b>	Attn: Soren Schwartz		
<b>Address Line 4:</b>	New York, NEW YORK 10020		
<b>NAME OF SUBMITTER:</b>	Soren Schwartz		
<b>SIGNATURE:</b>	/Soren Schwartz/		
<b>DATE SIGNED:</b>	08/29/2019		
<b>Total Attachments: 5</b>			
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# RECORDATION FORM COVER SHEET TRADEMARKS ONLY

To the Director of the U. S. Patent and Trademark Office: Please record the attached documents or the new address(es) below.

### 1. Name of conveying party(ies):

Café Valley, Inc.

- Individual(s)                       Association  
 Partnership                       Limited Partnership  
 Corporation- State: DE  
 Other \_\_\_\_\_

Citizenship (see guidelines) \_\_\_\_\_

Additional names of conveying parties attached?  Yes  No

### 3. Nature of conveyance/Execution Date(s) :

Execution Date(s) August 28, 2019

- Assignment                       Merger  
 Security Agreement                       Change of Name  
 Other \_\_\_\_\_

### 2. Name and address of receiving party(ies)

Additional names, addresses, or citizenship attached?  Yes  No

Name: CITY NATIONAL BANK

Street Address: 555 South Flower Street, 21st Floor

City: Los Angeles

State: CA

Country: USA Zip: 90071

- Individual(s) Citizenship \_\_\_\_\_  
 Association Citizenship \_\_\_\_\_  
 Partnership Citizenship \_\_\_\_\_  
 Limited Partnership Citizenship \_\_\_\_\_  
 Corporation Citizenship \_\_\_\_\_  
 Other national bank Citizenship USA

If assignee is not domiciled in the United States, a domestic representative designation is attached:  Yes  No  
(Designations must be a separate document from assignment)

### 4. Application number(s) or registration number(s) and identification or description of the Trademark.

A. Trademark Application No.(s) \_\_\_\_\_ Text \_\_\_\_\_

See Schedule 1 to the Notice of Grant of Security Interest in Trademarks

B. Trademark Registration No.(s)

See Schedule 1 to the Notice of Grant of Security Interest in Trademarks

Additional sheet(s) attached?  Yes  No

C. Identification or Description of Trademark(s) (and Filing Date if Application or Registration Number is unknown):

See Schedule 1 to the Notice of Grant of Security Interest in Trademarks

### 5. Name & address of party to whom correspondence concerning document should be mailed:

Name: Chapman and Cutler LLP

Internal Address: Attn: Soren Schwartz

Street Address: 1270 Avenue of the Americas, 30th Fl.

City: New York

State: New York Zip: 10020

Phone Number: 212.655.3327

Docket Number: \_\_\_\_\_

Email Address: sschwartz@chapman.com

### 6. Total number of applications and registrations involved:

4

### 7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$ \_\_\_\_\_

- Authorized to be charged to deposit account  
 Enclosed

### 8. Payment Information:

Deposit Account Number \_\_\_\_\_

Authorized User Name \_\_\_\_\_

### 9. Signature:

Signature

Date

Name of Person Signing

Total number of pages including cover sheet, attachments, and document:

5

NOTICE  
OF  
GRANT OF SECURITY INTEREST  
IN  
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security and Pledge Agreement dated as of August 28, 2019 (as the same may be amended, modified, extended or restated from time to time, the “Agreement”) by and among the obligors party thereto (each an “Obligor” and collectively, the “Obligors”) and City National Bank, as administrative agent for the holders of the Secured Obligations referenced therein (in such capacity, the “Administrative Agent”), the undersigned Obligor has granted a continuing security interest in and continuing lien upon the trademarks and trademark applications set forth on Schedule 1 to the Administrative Agent for the benefit of the holders of the Secured Obligations.


THIS NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS AND ANY CLAIMS, CONTROVERSY, DISPUTE OR CAUSE OF ACTION (WHETHER IN CONTRACT OR TORT OR OTHERWISE) BASED UPON, ARISING OUT OF OR RELATING TO THIS NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS AND THE TRANSACTIONS CONTEMPLATED HEREBY SHALL BE GOVERNED BY, AND CONSTRUED IN ACCORDANCE WITH, THE LAW OF THE STATE OF NEW YORK.

The Obligors and the Administrative Agent, on behalf of the holders of the Secured Obligations, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

*[Signature Pages Follow]*

Very truly yours,

CAFÉ VALLEY, INC.


By:   
Name: Brian Owens  
Title: Chief Executive Officer

SIGNATURE PAGE  
NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARK

**TRADEMARK**  
**REEL: 006732 FRAME: 0541**


Acknowledged and Accepted:

CITY NATIONAL BANK,  
as Administrative Agent

By:   
Name: Todd Shrier  
Title: Authorized Signatory

**SCHEDULE 1**  
**Trademarks and Trademark Applications**

**Registered Trademarks**

<b>Trademark</b>	<b>Appl. / Reg. Number</b>	<b>Filing Date</b>	<b>Reg. Date</b>	<b>Int. Class(e s)</b>	<b>Status</b>	<b>Owner of Record</b>
	85074462/ 3919572	6/30/2010	2/15/2011	30	Registered	Café Valley, Inc.
CAFE VALLEY	85074463/ 3917150	6/30/2010	2/8/2011	30	Registered	Café Valley, Inc.
Cafe Bites	85074374/ 3919568	6/29/2010	2/15/2011	30	Registered	Café Valley, Inc.
CINNA-TWIST	75544650/ 2328305	8/28/1998	3/14/2000	30	Renewed (Registered)	Café Valley, Inc.

**Trademark Applications**

None.