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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM538952

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Notice of Grant of Security Interest in Trademarks

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
OMNI CABLE, LLC (F/K/A OMNI CABLE CORPORATION)		08/30/2019	Limited Liability Company: PENNSYLVANIA

RECEIVING PARTY DATA

Name:	BANK OF AMERICA, N.A., as Administrative Agent
Street Address:	900 W. Trade Street
Internal Address:	Agency Management, Mail Code: NC1-026-06-03
City:	Charlotte
State/Country:	NORTH CAROLINA
Postal Code:	28255-0001
Entity Type:	National Banking Association: UNITED STATES

PROPERTY NUMBERS Total: 6

Property Type	Number	Word Mark
Registration Number:	5774263	OMNICABLE EMPOWERING DISTRIBUTION
Registration Number:	5762871	OMNICABLE
Registration Number:	4545127	OMNICABLE EMPOWERING DISTRIBUTION
Registration Number:	4594216	OCK
Registration Number:	3567110	OMNI CABLE
Registration Number:	3564245	OMNICABLE

CORRESPONDENCE DATA

Fax Number: 7043311159

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 7043311000

Email: PTO TMconfirmation@mvalaw.com,

maryelizabethzaldivar@mvalaw.com

Correspondent Name: Moore & Van Allen PLLC Address Line 1: 100 North Tryon Street

Address Line 2: Suite 4700, ATTN: IP DEPARTMENT Address Line 4: Charlotte, NORTH CAROLINA 28202

ATTORNEY DOCKET NUMBER: 327000.028082

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NAME OF SUBMITTER:	John Slaughter
SIGNATURE:	/john slaughter/
DATE SIGNED:	08/30/2019

Total Attachments: 4

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NOTICE

OF

GRANT OF SECURITY INTEREST

IN

TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security and Pledge Agreement dated as of August 30, 2019 (as the same may be amended, modified, extended or restated from time to time, the "Agreement") by and among the Obligors party thereto (each an "Obligor" and collectively, the "Obligors") and Bank of America, N.A., as Administrative Agent (the "Administrative Agent") for the holders of the Secured Obligations referenced therein, the undersigned Obligor has granted a continuing security interest in and a right to set off against the trademarks and trademark applications shown below to the Administrative Agent for the ratable benefit of the holders of the Secured Obligations:

TRADEMARKS

Trademark No. Description of Trademark Item

Date of Trademark

See <u>Schedule 1</u> attached hereto

TRADEMARK APPLICATIONS

Trademark Applications No.

Description of <u>Trademark Applied for</u> Date of <u>Trademark Applications</u>

See Schedule 1 attached hereto

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The undersigned Obligor and the Administrative Agent, on behalf of the holders of the Secured Obligations, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

OMNI CABLE, LLC (F/K/A OMNI CABLE

CORPORATION)

By: ______Name: John Tracy

Title: Chairman

Acknowledged and Accepted:

BANK OF AMERICA, N.A., as Administrative Agent

By:_ Name:_

Jeremy L. Webb

Title: Assistant Vice President

OMNI CABLE LLC NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS

Schedule 1

Omni Cable LLC (f/k/a Omni Cable Corporation) (Pennsylvania Limited Liability Company)

U.S. Trademarks

Trademark Registrations

Mark	Reg. No.	Reg. Date
OMNICABLE EMPOWERING DISTRIBUTION and Design	5774263	06/11/19
OMNICABLE	5762871	05/28/19
OMNICABLE EMPOWERING DISTRIBUTION and Design	4545127	06/03/14
OCK and Design	4594216	08/26/14
OMNI CABLE	3567110	01/27/09
OMNICABLE and Design	3564245	01/20/09

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RECORDED: 08/30/2019