# OP \$65.00 2771100

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM539242

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Tru Tech Systems, LLC			Limited Liability Company: DELAWARE

### **RECEIVING PARTY DATA**

Name:	The Northwestern Mutual Life Insurance Company, as Collateral Agent		
Street Address:	720 E. WISCONSIN AVENUE		
City:	MILWAUKEE		
State/Country:	WISCONSIN		
Postal Code:	53202		
Entity Type:	Non-Stock Corporation: WISCONSIN		

### **PROPERTY NUMBERS Total: 2**

Property Type	Number	Word Mark		
Registration Number:	2771100	TRU TECH SYSTEMS		
Registration Number:	1644297	EZ-SURF		

### **CORRESPONDENCE DATA**

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Email:** jbleskin@schiffhardin.com

Correspondent Name: Jennifer Bleskin

Address Line 1: 233 S Wacker Drive, Suite 7100

Address Line 2: Schiff Hardin LLP

Address Line 4: Chicago, ILLINOIS 60606

NAME OF SUBMITTER:	Jennifer Bleskin	
SIGNATURE:	/s/ Jennifer Bleskin	
DATE SIGNED:	09/03/2019	

# **Total Attachments: 5**

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SECOND LIEN TRADEMARK SECURITY AGREEMENT, dated as of September 3, 2019 (this "<u>Agreement</u>"), among Tru Tech Systems, LLC (the "<u>Grantor</u>") and The Northwestern Mutual Life Insurance Company, as collateral agent (in such capacity, the "<u>Collateral Agent</u>").

Reference is made to (a) the Second Lien Credit Agreement dated as of February 7, 2018 (as amended, restated, supplemented or otherwise modified from time to time, the "Second Lien Credit Agreement") among, upon consummation of the Transaction Steps (as defined in the Second Lien Credit Agreement) and the effectiveness of the joinder of New Resonetics and Resonetics Opco, New Resonetics Holding Corporation, a Delaware corporation ("New Resonetics" and subject to Section 9.21, "Holdings"), Resonetics, LLC, a Delaware limited liability company ("Resonetics Opco" and subject to Section 9.21, the "Borrower"), the Lenders from time to time party thereto and The Northwestern Mutual Life Insurance Company, as Administrative Agent and Collateral Agent and (b) the Second Lien Collateral Agreement dated as of February 7, 2018 (as amended, restated, supplemented or otherwise modified from time to time, the "Collateral Agreement") among Holdings, the Borrower, the other Grantors from time to time party thereto, and the Collateral Agent. The Lenders have agreed to extend credit to the Borrower subject to the terms and conditions set forth in the Second Lien Credit Agreement. The Grantor is an Affiliate of the Borrower and is willing to execute and deliver this Agreement in order to induce the Lenders to make additional Loans and as consideration for Loans previously made. Accordingly, the parties hereto agree as follows:

SECTION 1. <u>Terms</u>. Capitalized terms used in this Agreement and not otherwise defined herein have the meanings specified in the Collateral Agreement. The rules of construction specified in Section 1.01(b) of the Collateral Agreement also apply to this Agreement.

SECTION 2. Grant of Security Interest. As security for the payment or performance, as the case may be, in full of the Secured Obligations, the Grantor hereby grants to the Collateral Agent, its successors and assigns, for the benefit of the Secured Parties, a security interest (the "Security Interest") in (i) all of such Grantor's right, title and interest in, to and under its United States Trademark applications and registrations, including those listed on Schedule I attached hereto (the "Trademark Collateral"), (ii) all Proceeds and products of the Trademark Collateral, (iii) the goodwill of the businesses with which the Trademark Collateral is associated and (iv) all causes of action arising prior to or after the date hereof for infringement of any of the Trademark Collateral or unfair competition regarding the same. Agreement is not to be construed as an assignment of any Trademark. Notwithstanding anything herein to the contrary, the Trademark Collateral shall not include, and in no event shall the Security Interest attach to, any Excluded Assets (including any intent-to-use Trademark applications filed in the United States Patent and Trademark Office prior to the filing of a "Statement of Use" or an "Amendment to Allege Use", with respect thereto, but only to the extent, if any, that, and solely during the period, if any, in which, the grant of a security interest therein would impair the validity or enforceability of such intentto-use Trademark application or any registration that may issue therefrom under applicable federal law).

SECTION 3. <u>Termination</u>. Subject to Section 6.13 of the Collateral Agreement, upon the occurrence of the Termination Date, the security interest granted herein shall terminate and the Collateral Agent shall execute and deliver to the Grantors any reasonable instrument in writing in recordable form to evidence and release the collateral pledge, grant, lien and security interest in the Trademark Collateral under this Agreement. Any execution and delivery of documents by the Collateral Agent pursuant to this Section shall be without representation or warranty by the Collateral Agent or any other Secured Party.

SECTION 4. <u>Collateral Agreement</u>. The Grantor hereby acknowledges and affirms that the rights and remedies of the Collateral Agent with respect to the Trademark Collateral are more fully set forth in the Collateral Agreement, the terms and provisions of which are hereby incorporated herein by reference as if

fully set forth herein. In the event of any conflict between the terms of this Agreement and the Collateral Agreement, the terms of the Collateral Agreement shall govern.

SECTION 5. <u>Counterparts</u>. This Agreement may be executed in counterparts (and by different parties hereto on different counterparts), each of which shall constitute an original but all of which when taken together shall constitute a single contract. Delivery of an executed signature page to this Agreement by facsimile or other electronic transmission shall be effective as delivery of a manually signed counterpart of this Agreement.

SECTION 6. <u>Governing Law</u>. This Agreement shall be construed in accordance with and governed by the laws of the State of New York.

[Remainder of Page Intentionally Left Blank]

IN WITNESS WHEREOF, the parties hereto have duly executed this Agreement as of the day and year first above written.

TRU TECH SYSTEMS, LLC, as Grantor

By:

Name: Mark Weishaar

Title: Vice President and Treasurer

[Signature Page to Trademark Security Agreement]

# THE NORTHWESTERN MUTUAL LIFE INSURANCE COMPANY, as Collateral Agent

By: Northwestern Mutual Investment Management Company, LLC, its investment adviser

Name:

Name: Bradley T. Kunath
Title: Managing Director

# Schedule I

Mark	App. No.	Filing Date	Reg. No.	Reg Date	Owner
TRU TECH SYSTEMS	76/420078	6/13/02	2,771,100	10/7/03	Tru Tech Systems, LLC
EZ-SURF	74/064518	5/31/90	1,644,297	5/14/91	Tru Tech Systems, LLC

**RECORDED: 09/03/2019**