

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM539319

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	MERGER		
EFFECTIVE DATE:	05/01/2019		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Deep Learning Analytics, LLC		05/01/2019	Limited Liability Company: VIRGINIA
RECEIVING PARTY DATA			
Name:	General Dynamics Mission Systems, Inc.		
Street Address:	12450 Fair Lakes Circle		
City:	Fairfax		
State/Country:	VIRGINIA		
Postal Code:	22033		
Entity Type:	Corporation: DELAWARE		
PROPERTY NUMBERS Total: 3			
Property Type	Number	Word Mark	
Registration Number:	5077940		
Registration Number:	5099355	DEEP LEARNING ANALYTICS	
Registration Number:	5094757		
CORRESPONDENCE DATA			
Fax Number:	2022987570		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	202-625-3575		
Email:	kattendctm@kattenlaw.com		
Correspondent Name:	Michael Justus - Katten Muchin Rosenman		
Address Line 1:	2900 K Street, N.W.		
Address Line 2:	North Tower, Suite 200		
Address Line 4:	Washington, D.C. 20007-5118		
ATTORNEY DOCKET NUMBER:	320001-00013		
NAME OF SUBMITTER:	Michael R. Justus		
SIGNATURE:	/Michael R. Justus/		
DATE SIGNED:	09/04/2019		
Total Attachments: 8			

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COMMONWEALTH OF VIRGINIA
STATE CORPORATION COMMISSION

AT RICHMOND, APRIL 29, 2019

The State Corporation Commission finds the accompanying articles submitted on behalf of
General Dynamics Mission Systems, Inc.

comply with the requirements of law and confirms payment of all required fees. Therefore, it is
ORDERED that this

CERTIFICATE OF MERGER

be issued and admitted to record with the articles of merger in the Office of the Clerk of the
Commission, effective May 1, 2019, at 12:01 AM. Each of the following:

Deep Learning Analytics, LLC

is merged into General Dynamics Mission Systems, Inc., which continues to exist under the
laws of DELAWARE with the name General Dynamics Mission Systems, Inc., and the separate
existence of each non-surviving entity ceases.

STATE CORPORATION COMMISSION

By



Judith Williams Jagdmann
Commissioner

MERGACPT
CIS0368
19-04-29-1103

ARTICLES OF MERGER
OF
DEEP LEARNING ANALYTICS, LLC
WITH AND INTO
GENERAL DYNAMICS MISSION SYSTEMS, INC.

-5470311-4
-F153452

April 25, 2019

To the State Corporation Commission
Commonwealth of Virginia

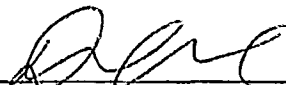
The undersigned parties hereby execute these Articles of Merger and set forth the following pursuant to Section 13.1-1072 of the Virginia Limited Liability Company Act (the "VLLCA"):

- A. The Agreement and Plan of Merger is attached hereto as Exhibit A.
- B. The parties to the Agreement and Plan of Merger are Deep Learning Analytics, LLC, a Virginia limited liability company ("DLA"), and General Dynamics Mission Systems, Inc., a Delaware corporation ("GDMS"). DLA shall be merged with and into GDMS, with GDMS surviving (the "Merger").
- C. The name of the surviving corporation to the Merger is General Dynamics Mission Systems, Inc., a Delaware corporation.
- D. On April 25, 2019, the board of managers and sole member of DLA and the board of directors and sole stockholder of GDMS duly approved and adopted the Agreement and Plan of Merger, each by a unanimous written consent.
- E. The Agreement and Plan of Merger was approved and adopted by DLA in accordance with the provisions of Section 13.1-1071 of the VLLCA.
- F. The Merger is permitted by the laws of the State of Delaware, which is the state under whose law GDMS is incorporated. GDMS and DLA have complied with the laws of the State of Delaware in effecting the Merger.
- G. The effective date and time of the Merger will be May 1, 2019 at 12:01 a.m. (Eastern time).

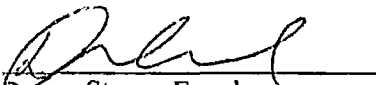
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IN WITNESS WHEREOF, the undersigned parties have executed these Articles of Merger as of the date first written above.

DEEP LEARNING ANALYTICS, LLC, a Virginia limited liability company

By: 
Name: Devon Steven Engel
Title: Manager and Vice President

GENERAL DYNAMICS MISSION SYSTEMS, INC., a Delaware corporation

By: 
Name: Devon Steven Engel
Title: Vice President, General Counsel and Assistant Secretary

[SIGNATURE PAGE TO THE VIRGINIA ARTICLES OF MERGER]

1905020002

Exhibit A

Agreement and Plan of Merger

(see attached)

AGREEMENT AND PLAN OF MERGER

of

DEEP LEARNING ANALYTICS, LLC

with and into

GENERAL DYNAMICS MISSION SYSTEMS, INC.

April 25, 2019

This Agreement and Plan of Merger (this "Agreement"), dated as of April 25, 2019, is made by and between Deep Learning Analytics, LLC, a Virginia limited liability company (the "Merged Company"), and General Dynamics Mission Systems, Inc., a Delaware corporation (the "Surviving Corporation"). The Merged Company and the Surviving Corporation are sometimes referred to individually as a "Constituent Party" and collectively as the "Constituent Parties."

RECITALS

WHEREAS, the Surviving Corporation owns all of the outstanding membership interests of the Merged Company; and

WHEREAS, the Constituent Parties desire that the Merged Company merge with and into the Surviving Corporation (the "Merger") upon the terms and subject to the conditions set forth herein and in accordance with the laws of the State of Delaware and the Commonwealth of Virginia.

NOW THEREFORE, the Constituent Parties do hereby covenant and agree as follows:

ARTICLE I**The Merger; Effective Time; Closing Conditions; Filings**

1.1 At the Effective Time (as defined below), in accordance with the applicable provisions of the General Corporation Law of the State of Delaware (the "DGCL") and the Virginia Limited Liability Company Act (the "VLLCA"), the Merged Company shall be merged with and into the Surviving Corporation. At the Effective Time, the separate limited liability company existence of the Merged Company shall cease, and the Surviving Corporation will continue as the survivor of the Merger.

1.2 The effective time of the Merger will be 12:01 a.m. (Eastern Time) on May 1, 2019 (the "Effective Time").

1.3 The Constituent Parties agree that they will cause to be executed and filed or recorded any document or documents necessary to effectuate the Merger, including but not limited to the Certificate of Merger prescribed by the laws of the State of Delaware and the Articles of Merger prescribed by the laws of the Commonwealth of Virginia, and that they will cause to be performed all necessary acts within the State of Delaware, the Commonwealth of Virginia and elsewhere to effectuate the Merger.

ARTICLE II

Effects of the Merger

2.1 The Merger shall have the effects set forth in this Agreement and the applicable provisions of the DGCL and the VLLCA. Without limiting the generality of the foregoing, as of the Effective Time, all of the Merged Company's (i) rights, franchises and interests in and to all types of assets, contracts, properties and choses in action, (ii) employees and (iii) liabilities and obligations, shall be transferred to and vested in the Surviving Corporation by virtue of the Merger, without further act or deed, and all claims, demands, properties and other interests of the Merged Company shall be the property of the Surviving Corporation.

2.2 All membership interests and rights (if any) to acquire membership interests of the Merged Company outstanding at the Effective Time shall be cancelled and shall cease to exist at the Effective Time, and no consideration shall be issued in respect thereof.

2.3 None of the shares of stock or rights (if any) to acquire shares of stock of the Surviving Corporation outstanding at the Effective Time shall be converted or exchanged as a result of the Merger, and all of such shares of stock and rights (if any) to acquire shares of stock of the Surviving Corporation that are outstanding at the Effective Time shall remain unchanged and outstanding immediately after the Effective Time.

2.4 The Certificate of Incorporation and By-Laws of the Surviving Corporation shall remain in effect after the Merger and are not being altered or amended by the Merger.

2.5 The directors and officers of the Surviving Corporation immediately prior to the Effective Time shall be the directors and officers, respectively, of the Surviving Corporation until the earlier of their resignation or removal or until their respective successors are duly elected and qualified.

2.6 At the Effective Time, the address of the Surviving Corporation shall be 12450 Fair Lakes Circle, Fairfax, Virginia 22033.

ARTICLE III

Further Assurances

If, at any time from and after the Effective Time, the Surviving Corporation shall consider or be advised that any further assignment, conveyance or assurance in law or any other

acts are necessary or desirable to (i) vest, perfect or confirm in the Surviving Corporation its rights, title or interest in, to or under any of the rights, properties or assets of the Merged Company acquired or to be acquired by the Surviving Corporation as a result of, or in connection with, the Merger or (ii) otherwise carry out the purposes of this Agreement (including, in any case, to satisfy the requirements of third parties, including the U.S. government, or for administrative convenience or otherwise), the Merged Company and its proper officers shall be deemed to have granted to the Surviving Corporation an irrevocable power of attorney to execute and deliver all such proper deeds, assignments and assurances in law and to do all acts necessary or proper to vest, perfect or confirm title to and possession of such rights, properties or assets in the Surviving Corporation and otherwise carry out the purposes of this Agreement; and the officers and directors of the Surviving Corporation are fully authorized in the name of the Merged Company or otherwise to take any and all such action.

ARTICLE IV

Amendment and Termination

At any time prior to the Effective Time, this Agreement may be amended or terminated, to the fullest extent permitted by applicable law, by an agreement in writing executed by each of the Constituent Parties.

ARTICLE V

Miscellaneous

5.1 This Agreement may be executed in one or more counterparts, each of which will be deemed an original and may be transmitted by electronic means (including e-mail or facsimile), but all such counterparts taken together will constitute one and the same Agreement.


5.2 This Agreement and all of the documents, agreements and certificates executed and/or delivered in connection herewith constitute the entire agreement between the Constituent Parties in connection with the transactions contemplated hereby and supersede any prior or contemporaneous understandings, agreements or representations by or among the parties, written or oral, that may have related in any way to the subject matter hereof.

5.3 This Agreement will be governed by and construed in accordance with the laws of the Commonwealth of Virginia, without giving effect to any law or rule that would cause the laws of any jurisdiction other than the Commonwealth of Virginia to be applied.


[Remainder of this page intentionally left blank]

IN WITNESS WHEREOF, the undersigned have caused this Agreement and Plan of Merger to be duly executed as of the date first written above.

DEEP LEARNING ANALYTICS, LLC

By: 
Name: Devon Steven Engel
Title: Manager and Vice President

GENERAL DYNAMICS MISSION SYSTEMS, INC.

By: 
Name: Devon Steven Engel
Title: Vice President, General Counsel and Assistant Secretary

[Signature Page to Agreement and Plan of Merger]