

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM539831

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
MeatEater, Inc.		09/06/2019	Corporation: DELAWARE
First Lite, LLC		09/06/2019	Limited Liability Company: IDAHO
RECEIVING PARTY DATA			
Name:	Western Alliance Bank		
Street Address:	1 East Washington Street		
City:	Phoenix		
State/Country:	ARIZONA		
Postal Code:	85004		
Entity Type:	Corporation: ARIZONA		
PROPERTY NUMBERS Total: 9			
Property Type	Number	Word Mark	
Registration Number:	4799987	KILLER HUNTS. KILLER FOOD.	
Registration Number:	4302562		
Registration Number:	4358790	MEAT EATER	
Registration Number:	4358789	MEATEATER	
Serial Number:	87824165	FUSION	
Registration Number:	4360453	GO FARTHER. STAY LONGER.	
Registration Number:	5593007	FIRST LITE	
Registration Number:	5593107	FIRST LITE	
Serial Number:	88369762	AEROWOOL	
CORRESPONDENCE DATA			
Fax Number:	9497254100		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	9497254000		
Email:	amina@sycr.com		
Correspondent Name:	Arnold V. Mina		
Address Line 1:	Stradling Yocca Carlson & Rauth, P.C.		
Address Line 2:	660 NEWPORT CENTER DRIVE, SUITE 1600		

CH \$240.00 4799987

Address Line 4:	Newport Beach, CALIFORNIA 92660
ATTORNEY DOCKET NUMBER:	105372-0002
NAME OF SUBMITTER:	Arnold Mina
SIGNATURE:	/Arnold Mina/
DATE SIGNED:	09/06/2019
Total Attachments: 5 source=Bridge Bank.MeatEater - Trademark Security Agreement - Executed#page1.tif source=Bridge Bank.MeatEater - Trademark Security Agreement - Executed#page2.tif source=Bridge Bank.MeatEater - Trademark Security Agreement - Executed#page3.tif source=Bridge Bank.MeatEater - Trademark Security Agreement - Executed#page4.tif source=Bridge Bank.MeatEater - Trademark Security Agreement - Executed#page5.tif	

TRADEMARK SECURITY AGREEMENT

This TRADEMARK SECURITY AGREEMENT (this "*Trademark Security Agreement*") is made this 6th day of September, 2019, by and among Grantors listed on the signature pages hereof (collectively, jointly and severally, "*Grantors*" and each individually "*Grantor*"), and WESTERN ALLIANCE BANK, an Arizona corporation ("*Bank*").

WITNESSETH:

WHEREAS, pursuant to that certain Credit Agreement dated as of even date herewith (as amended, restated, supplemented, or otherwise modified from time to time, the "*Credit Agreement*") by and among MeatEater, Inc., a Delaware corporation ("*MeatEater*"), First Lite, LLC, an Idaho limited liability company ("*First Lite*", and together with MeatEater, the "*Borrowers*"), the other Loan Parties from time to time party thereto, and Bank, Bank agreed to make certain financial accommodations available to Borrowers from time to time pursuant to the terms and conditions thereof; and

WHEREAS, Bank is willing to make the financial accommodations to Borrowers as provided for in the Credit Agreement, but only upon the condition, among others, that Grantors shall have executed and delivered to Bank that certain Security Agreement, dated as of even date with the Credit Agreement (including all annexes, exhibits or schedules thereto, as from time to time amended, restated, supplemented or otherwise modified, the "*Security Agreement*"); and

WHEREAS, pursuant to the Security Agreement, Grantors are required to execute and deliver to Bank this Trademark Security Agreement;

NOW, THEREFORE, in consideration of the premises and mutual covenants herein contained and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, each Grantor hereby agrees as follows:

1. **DEFINED TERMS.** All initially capitalized terms used but not otherwise defined herein have the meanings given to them in the Security Agreement or, if not defined therein, in the Credit Agreement.

2. **GRANT OF SECURITY INTEREST IN TRADEMARK COLLATERAL.** Each Grantor hereby unconditionally grants, assigns, and pledges to Bank to secure the Secured Obligations, a continuing security interest (referred to in this Trademark Security Agreement as the "*Security Interest*") in all of such Grantor's right, title and interest in and to the following, whether now owned or hereafter acquired or arising (collectively, the "*Trademark Collateral*"):

(a) all of its Trademarks and Intellectual Property Licenses pertaining to Trademarks to which it is a party including those referred to on Schedule I;

(b) all goodwill of the business connected with the use of, and symbolized by, each Trademark and each Intellectual Property License pertaining to Trademarks; and

(c) all products and proceeds (as that term is defined in the UCC) of the foregoing, including any claim by such Grantor against third parties for past, present or future (i) infringement or dilution of any Trademark or any Trademarks exclusively licensed under any Intellectual Property License, including right to receive any damages, (ii) injury to the goodwill associated with any Trademark, or (iii) right to receive license fees, royalties, and other compensation under any Intellectual Property License pertaining to Trademarks; provided that Trademark Collateral shall not include any "intent to use" trademark applications to the extent that, and solely during the period in which, the grant of a security interest therein would impair the validity or enforceability of such "intent to use" trademark applications under applicable federal law.

3. **SECURITY FOR SECURED OBLIGATIONS.** This Trademark Security Agreement and the Security Interest created hereby secures the payment and performance of the Secured Obligations, whether now existing or arising hereafter. Without limiting the generality of the foregoing, this Trademark Security Agreement secures the payment of all amounts which constitute part of the Secured Obligations and would be owed by Grantors, or any of them, to Bank, whether or not they are unenforceable or not allowable due to the existence of an Insolvency Proceeding involving any Grantor.

4. **SECURITY AGREEMENT.** The Security Interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interests granted to Bank pursuant to the Security Agreement. Each Grantor hereby acknowledges and affirms that the rights and remedies of Bank with respect to the Security Interest in the Trademark Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. To the extent there is any inconsistency between this Trademark Security Agreement and the Security Agreement, the Security Agreement shall control.

5. **AUTHORIZATION TO SUPPLEMENT.** If any Grantor shall obtain rights to any new trademarks, the provisions of this Trademark Security Agreement shall automatically apply thereto. Grantors shall give notice in writing to Bank with respect to any such new trademarks or renewal or extension of any trademark registration in accordance with Section 5.3(b) of the Credit Agreement. Without limiting Grantors' obligations under this Section, Grantors hereby authorize Bank unilaterally to modify this Trademark Security Agreement by amending Schedule I to include any such new trademark rights of each Grantor. Notwithstanding the foregoing, no failure to so modify this Trademark Security Agreement or amend Schedule I shall in any way affect, invalidate or detract from Bank's continuing security interest in all Collateral, whether or not listed on Schedule I.

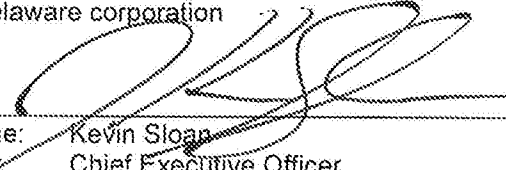
6. **COUNTERPARTS.** This Trademark Security Agreement may be executed in any number of counterparts and by different parties on separate counterparts, each of which, when executed and delivered, shall be deemed to be an original, and all of which, when taken together, shall constitute but one and the same Trademark Security Agreement. Delivery of an executed counterpart of this Trademark Security Agreement by telefacsimile or other electronic method of transmission shall be equally as effective as delivery of an original executed counterpart of this Trademark Security Agreement. Any party delivering an executed counterpart of this Trademark Security Agreement by telefacsimile or other electronic method of transmission also shall deliver an original executed counterpart of this Trademark Security Agreement but the failure to deliver an original executed counterpart shall not affect the validity, enforceability, and binding effect of this Trademark Security Agreement.

[SIGNATURE PAGE FOLLOWS]

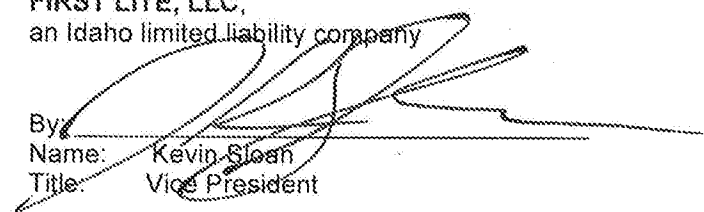
IN WITNESS WHEREOF, the parties hereto have caused this Trademark Security Agreement to be executed and delivered as of the day and year first above written.

GRANTORS:

MEATEATER, INC.,
a Delaware corporation

By: 
Name: Kevin Sloan
Title: Chief Executive Officer

FIRST LITE, LLC,
an Idaho limited liability company

By: 
Name: Kevin Sloan
Title: Vice President

ACCEPTED AND ACKNOWLEDGED BY:
BANK:

WESTERN ALLIANCE BANK,
an Arizona corporation

By: _____
Name: _____
Title: _____

[Signature Page to Trademark Security Agreement]

TRADEMARK
REEL: 006738 FRAME: 0584

IN WITNESS WHEREOF, the parties hereto have caused this Trademark Security Agreement to be executed and delivered as of the day and year first above written.

GRANTORS:

MEATEATER, INC.,
a Delaware corporation

By: _____
Name: _____
Title: _____

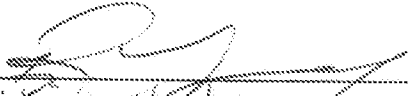
FIRST LITE, LLC,
an Idaho limited liability company

By: _____
Name: _____
Title: _____

ACCEPTED AND ACKNOWLEDGED BY:

BANK:

WESTERN ALLIANCE BANK,
an Arizona corporation

By:  _____
Name: Shirley L. Karpis
Title: Branch Vice President

SCHEDULE I

to

TRADEMARK SECURITY AGREEMENT

Trademark Registrations/Applications

Registered Owner	Description	Registration Number	Expiration Date
MeatEater, Inc.	KILLER HUNTS. KILLER FOOD	U.S. Reg. No. 4799987	2029
MeatEater, Inc.	Antler Logo	U.S. Reg. No. 4302562	2029
MeatEater, Inc.	MeatEater Logo (2 lines)	U.S. Reg. No. 4358790	2029
MeatEater, Inc.	MeatEater (1 line)	U.S. Reg. No. 4358789	2029
First Lite, LLC	FUSION (word)	U.S. App. No. 87824165	Application pending
First Lite, LLC	FIRSTLITE (word)	EU Reg. No. 017984358	2028
First Lite, LLC	Go Farther, Stay Longer	U.S. Reg. No. 4360453	2028
First Lite, LLC	First Lite (word)	U.S. Reg. No. 5593007	2028
First Lite, LLC	First Lite(Logo)	U.S. Reg. No. 5593107	2028
First Lite, LLC	Aerowool (word)	U.S. App. No. 88369762	Application pending
First Lite, LLC	First Lite(Logo)	EU Reg. No. 018040292	2029

Schedule I
to Trademark Security Agreement

4818-0366-0957v4/105372-0002

RECORDED: 09/06/2019

**TRADEMARK
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