TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

ETAS ID: TM539846

SUBMISSION TYPE: NEW ASSIGNMENT

SECURITY INTEREST **NATURE OF CONVEYANCE:**

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
3-Points MSP, L.L.C.		08/30/2019	Limited Liability Company: DELAWARE

RECEIVING PARTY DATA

Name:	Crestline Direct Finance, L.P.		
Street Address:	201 Main Street, Suite 1900		
City:	Fort Worth		
State/Country:	TEXAS		
Postal Code:	Code: 76102		
Entity Type:	Type: Limited Partnership: DELAWARE		

PROPERTY NUMBERS Total: 3

Property Type	Number	Word Mark
Registration Number:	3711020	3 POINTS
Registration Number:	3583211	
Registration Number:	4927667	

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 4155911000

Email: achan@winston.com **Correspondent Name:** Laura M. Franco, Esq. Address Line 1: 101 California St. Address Line 2: Winston & Strawn LLP

Address Line 4: San Francisco, CALIFORNIA 94111

ATTORNEY DOCKET NUMBER: 180253.00007 NAME OF SUBMITTER: Laura M. Franco **SIGNATURE:** /Laura M. Franco/ **DATE SIGNED:** 09/06/2019

Total Attachments: 7

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INTELLECTUAL PROPERTY SECURITY AGREEMENT

This Intellectual Property Security Agreement (this "<u>IP Security Agreement</u>") is made and effective as of August 30, 2019, by **3-POINTS MSP, L.L.C.**, a Delaware limited liability company (the "<u>Grantor</u>"), in favor of **CRESTLINE DIRECT FINANCE, L.P.**, as Administrative Agent, Collateral Agent and Lead Arranger ("<u>Agent</u>"). Capitalized terms used in this IP Security Agreement and not otherwise defined shall have the respective meanings ascribed to such terms in the Credit Agreement (defined below).

RECITALS

WHEREAS, pursuant to that certain Credit and Guaranty Agreement, dated as of October 18, 2016, by and among Ntiva, Inc., a Virginia corporation ("Ntiva"), MSP Global Holdings, Inc., a Delaware corporation ("Holdings"), the Grantor and certain Subsidiaries of Ntiva or Holdings from time to time a party thereto, as Guarantors, Agent and the Lenders party thereto from time to time (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), the Lenders have agreed, subject to the terms and conditions set forth therein, to make extensions of credit to Company (the "Loan"); and

WHEREAS, in connection with the obligation of Agent and the Lenders to continue to perform under the Credit Agreement the Grantor shall execute and deliver this IP Security Agreement to Agent, for the ratable benefit of the Secured Parties;

NOW, THEREFORE, in consideration of the willingness of Agent and the Lenders to continue to perform under the Credit Agreement, and for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, it is hereby agreed as follows:

- 1. Grant of Security Interest. To secure the prompt and complete payment and performance in full of the Obligations under the Credit Documents when the same shall become due, whether at stated maturity, by required prepayment, declaration, acceleration, demand or otherwise (including amounts that would become due but for the operation of the automatic stay under Section 362(a) of the Bankruptcy Code, 11 U.S.C. §362(a) (and any successor provision thereof)), the Grantor hereby grants to Agent, for the ratable benefit of the Secured Parties, a continuing security interest in all of the right, title and interest of such Grantor in and to any and all of the following collateral, whether now owned or hereafter acquired (the "IP Collateral"):
- (a) The U.S. and foreign copyrights, associated copyright registrations and applications for copyright registration, set forth on <u>Schedule A</u> attached hereto (collectively, the "<u>Copyrights</u>");
- (b) The U.S. and foreign patents and patent applications set forth on <u>Schedule B</u> attached hereto, including, without limitation, divisions, continuations, reissues, extensions and continuations-in-part of the same (collectively, the "<u>Patents</u>");
- (c) The U.S., state and foreign trademark and service mark registrations, trademark and service mark applications set forth on <u>Schedule C</u> attached hereto and all goodwill associated with the foregoing (provided that no security interest shall be granted in intent-to-use

trademark applications to the extent that, and so long as creation of a security interest therein or the assignment thereof would result in the loss of any material rights therein) (collectively, the "Trademarks");

- (d) Any and all claims and causes of action for past, present or future infringement of any of the foregoing, with the right, but not the obligation, to sue for and collect damages for infringement of the foregoing;
- (e) Any and all licenses or rights granted under any of the foregoing, and all license fees and royalties arising from such licenses or rights, in each case to the extent permitted by such licenses or rights;
- (f) Any and all amendments, renewals, extensions, reissuances and replacements of any of the foregoing; and
 - (g) Any and all products and proceeds of any of the foregoing.
- 2. <u>Requested Recordation</u>. The Grantor authorizes and requests that the Register of Copyrights and the Commissioner of Patents and Trademarks (and any state, foreign or other authority to which this IP Security Agreement is submitted) file and record this IP Security Agreement (and any corresponding or separate forms of such jurisdiction) in order to publicly reflect the interests of Agent and the Lenders in the IP Collateral.
- 3. Release. Unless otherwise agreed in writing by the parties, the security interests granted herein will terminate (and all rights to the IP Collateral will revert to the Grantor) upon satisfaction of the following conditions: (a) payment and performance in full of all the Obligations (other than contingent indemnification obligations for which no claim has been asserted) secured hereby unconditionally and (b) the termination of the Credit Agreement (except for any obligations designated thereunder as continuing on an unsecured basis). Upon any such termination, Agent (at the Grantor's request and sole expense) will promptly execute and deliver to the Grantor (with such customary representations and warranties from a secured lender releasing its lien as Grantor may reasonably request) such documents as the Grantor may reasonably request and as are provided to Agent to evidence such termination.

4. Miscellaneous.

- (a) This IP Security Agreement has been entered into in conjunction with the provisions of and the security interest granted to Agent, for the ratable benefit of the Secured Parties, under the Pledge and Security Agreement. The rights and remedies of the Grantor and Agent with respect to the security interests granted herein are in addition and without prejudice to those set forth in the Pledge and Security Agreement, all terms and provisions of which are hereby incorporated herein by reference. If any provisions of this IP Security Agreement are deemed to conflict with the Pledge and Security Agreement, the provisions of the Pledge and Security Agreement shall govern.
- (b) This IP Security Agreement may be executed in any number of counterparts with the same effect as if all the signatures on such counterparts appeared on one document. Each such counterpart will be deemed to be an original, but all counterparts together will constitute one

and the same instrument. Delivery of an executed counterpart of a signature page of this IP Security Agreement by facsimile or other electronic transmission shall be effective as delivery of an original manually executed counterpart of this IP Security Agreement.

[Remainder of Page Intentionally Blank; Signature Page Follows]

<u>Intellectual Property Security Agreement—Page 3</u> 3789842; 2; 07303-021

IN WITNESS WHEREOF, the undersigned has executed this IP Security Agreement as of the date first written above.

GRANTOR:

3-POINTS MSP, L.L.C.

Ву:

Name: Steven J. Freidkin Title: Chief Executive Officer

[SIGNATURE PAGE TO INTELLECTUAL PROPERTY SECURITY AGREEMENT]

SCHEDULE A

COPYRIGHT COLLATERAL

Registered Copyrights:

None.

Pending Copyright Applications:

None.

3789842; 2; 07303-021

SCHEDULE B

PATENT COLLATERAL

Registered Patents:

None.

Pending Patent Applications:

None.

3789842; 2; 07303-021

SCHEDULE C

TRADEMARK COLLATERAL

Registered Trademarks:

Grantor	Type of IP Right	Frademark	Country	Application/Registration Number and Date
3-POINTS MSP, L.L.C.	Word Mark	"3POINTS"	USA	Registration Number: 3711020/Registration Date: November 17, 2009
3- POINTS MSP, L.L.C.	Service Mark		USA	Registration Number: 3583211/Registration Date: March 3, 2009
3- POINTS MSP, L.L.C.	Service Mark		USA	Registration Number: 4927667/Registration Date: March 29, 2016

Pending Trademark Applications:

None.

3789842; 2; 07303-021

RECORDED: 09/06/2019