

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM539980

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Solar Capital Ltd.		09/03/2019	Corporation: MARYLAND
RECEIVING PARTY DATA			
Name:	Breathe Technologies, Inc.		
Street Address:	15091 Bake Parkway		
City:	Irvine		
State/Country:	CALIFORNIA		
Postal Code:	92618		
Entity Type:	Corporation: DELAWARE		
PROPERTY NUMBERS Total: 3			
Property Type	Number	Word Mark	
Registration Number:	3969045	BREATHE TECHNOLOGIES	
Registration Number:	4154573	NIOV	
Serial Number:	87066672	BREATHE PILLOWS INTERFACE	
CORRESPONDENCE DATA			
Fax Number:	2146614899		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	214.953.6500		
Email:	daltmdept@bakerbotts.com		
Correspondent Name:	Cecily Porterfield, Baker Botts L.L.P.		
Address Line 1:	2001 Ross Avenue		
Address Line 2:	Suite 900		
Address Line 4:	Dallas, TEXAS 75201-2900		
ATTORNEY DOCKET NUMBER:	086739.0106		
NAME OF SUBMITTER:	Cecily Porterfield		
SIGNATURE:	/Cecily Porterfield/		
DATE SIGNED:	09/09/2019		
Total Attachments: 3			
source=SolarCap.Breathe - 2018 Loan Agreement - Trademark Security Agreement Termination Executed#page1.tif			

CH \$90.00 3969045

source=SolarCap.Breathe - 2018 Loan Agreement - Trademark Security Agreement Termination
Executed#page2.tif

source=SolarCap.Breathe - 2018 Loan Agreement - Trademark Security Agreement Termination
Executed#page3.tif

**TERMINATION OF
TRADEMARK SECURITY AGREEMENT**

This Termination of Trademark Security Agreement (this "Termination"), dated as of September 3, 2019, is executed by Solar Capital Ltd., in its capacity as collateral agent (the "Secured Party") in favor of Breathe Technologies, Inc., a Delaware corporation (the "Company").

RECITALS

WHEREAS, the Company and the Secured Party entered in a certain Loan and Security Agreement, dated as of January 5, 2018 (as amended, the "Loan Agreement"); and

WHEREAS, in connection with the Loan Agreement, the Company entered into a certain Short -Form Trademark Security Agreement dated as of January 5, 2018 (the "Security Agreement") and recorded with the U.S. Patent and Trademark Office ("USPTO") on January 8, 2018 at Reel/Frame No. 6245/0724; and

WHEREAS, pursuant to the Loan Agreement and Security Agreement, the Company granted to the Secured Party a security interest in certain "Collateral" including certain trademarks; and

WHEREAS, the Collateral in Loan Agreement has been released, including all of the trademarks described in the Security Agreement. Accordingly, the Security Agreement is to be terminated.

NOW, THEREFORE, the Secured Party agrees as follows:

1. The Secured Party is executing and delivering this Termination as evidence of the termination of the Security Agreement.
2. The Secured Party claims no right, title or interest whatsoever in or to any of the "Collateral" described in the Security Agreement, and, accordingly, the Secured Party expressly terminates its security interest in the trademarks listed on Exhibit A hereto, which security interest was evidenced by the recordation of the Security Agreement with the United States Patent and Trademark Office.

[Remainder of page intentionally left blank.]

above. IN WITNESS WHEREOF, this Termination is executed as of the first date written

SOLAR CAPITAL LTD.

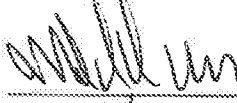
By: 
Name: NEIL J. BONANNO
Title: AUTHORIZED SIGNATORY

Exhibit "A"

TRADEMARKS AND TRADEMARK APPLICATIONS

Registered Trademarks

Title	File Date Issue Date	App. No. Trademark No.
BREATHE TECHNOLOGIES	4/15/2010; 5/31/2011	85/015,112; 3,969,045
NIOV	3/24/2010; 6/5/2012	77/967,915; 4,154,573
BREATHE PILLOWS INTERFACE	6/9/2016	87/066,672