OP \$40.00 5610253

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM540314

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Aussie Health Co, LLC		09/10/2019	Limited Liability Company:

RECEIVING PARTY DATA

Name:	Horizon Technology Finance Corporation		
Street Address:	312 Farmington Avenue		
City:	Farmington		
State/Country:	CONNECTICUT		
Postal Code:	06032		
Entity Type:	Corporation: DELAWARE		

PROPERTY NUMBERS Total: 1

Property Type	Number	Word Mark
Registration Number:	5610253	AUSSIE HEALTH CO

CORRESPONDENCE DATA

Fax Number: 8606768655

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 8602849878

Email: lucia@horizontechfinance.com
Correspondent Name: Horizon Technology Finance
Address Line 1: 312 Farmington Avenue
Address Line 2: Attn: Legal Department

Address Line 4: Farmington, CONNECTICUT 06032

NAME OF SUBMITTER:	Eric S. Darmofal
SIGNATURE:	/s/Eric S. Darmofal
DATE SIGNED:	09/11/2019

Total Attachments: 2

source=3 Grant of Security Interest - Trademarks (9-10-19) (Mohawk -Aussie)#page1.tif source=3 Grant of Security Interest - Trademarks (9-10-19) (Mohawk -Aussie)#page2.tif

TRADEMARK REEL: 006741 FRAME: 0358

GRANT OF SECURITY INTEREST TRADEMARKS

THIS GRANT OF SECURITY INTEREST, dated as of September , 2019, is executed by AUSSIE HEALTH CO, LLC, a Delaware limited liability company with an address of 37 East 18th St., 7th Floor, New York, NY 10003 ("Debtor"), in favor of HORIZON TECHNOLOGY FINANCE CORPORATION, a Delaware corporation with an address of 312 Farmington Avenue, Farmington, Connecticut 06032, as collateral agent ("Secured Party").

- A. Pursuant to a certain Venture Loan and Security Agreement, dated as of December 31, 2018 (the "Agreement") by and among Debtor, the Secured Party and the other parties thereto, the Secured Party extended certain credit facilities to Mohawk Group Holdings, Inc., a Delaware corporation ("Mohawk Holdco"), Mohawk Group, Inc., a Delaware corporation ("Mohawk") and the other debtor parties thereto, upon the terms and subject to the conditions set forth therein;
- B. On or about the date hereof, pursuant to a certain Omnibus Limited Consent, Joinder and Amendment to Venture Loan and Security Agreement, Debtor became a party to the Agreement;
- C. Debtor owns the registered trademarks, service marks (and applications and registrations therefor), of the United States, more particularly described on <u>Schedules 1-A and 1-B</u> annexed hereto as part hereof (collectively, the "<u>Trademarks</u>");
- D. Pursuant to the Agreement, Debtor has granted to Secured Party a security interest in all right, title and interest of Debtor in and to the Trademarks, together with associated goodwill, and all proceeds thereof, including any and all causes of action which may exist by reason of infringement thereof for the full term of the Trademarks (the "Collateral"), to secure the prompt payment, performance and observance of the Obligations (as defined in the Agreement);

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, Debtor does hereby further grant to Secured Party a security interest in the Collateral to secure the prompt payment, performance and observance of the Obligations.

Debtor does hereby further acknowledge and affirm that the rights and remedies of Secured Party with respect to the security interest in the Collateral granted hereby are more fully set forth in the Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein.

IN WITNESS WHEREOF, Debtor has caused this instrument to be executed as of the day and year first written above.

AUSSIE HEALTH CO, LLC

By: Mohawk Group, Inc., its Sole Member

Name: Fabrice Hamaide

Bv

Title: Chief Financial Officer

TRADEMARK REEL: 006741 FRAME: 0359

SCHEDULE 1-A TO GRANT OF SECURITY INTEREST

TRADEMARKS

Trademark	Owner	Registration Number	Registration Date
Aussie Health Co	Aussie Health Co, LLC	5610253	11/20/2018

SCHEDULE 1-B TO GRANT OF SECURITY INTEREST

TRADEMARK APPLICATIONS

Trademark Owner Application Number Application Date
Application

None

TRADEMARK
REEL: 006741 FRAME: 0360

RECORDED: 09/11/2019