

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM540386

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|-----------------------------------|--|-----------------------|-------------------------------------|
| SUBMISSION TYPE: | NEW ASSIGNMENT | | |
| NATURE OF CONVEYANCE: | RELEASE OF SECURITY INTEREST IN TRADEMARKS | | |
| CONVEYING PARTY DATA | | | |
| Name | Formerly | Execution Date | Entity Type |
| WHITE OAK COMMERCIAL FINANCE, LLC | | 09/11/2019 | Limited Liability Company: DELAWARE |
| RECEIVING PARTY DATA | | | |
| Name: | CHARMING CHARLIE LLC | | |
| Street Address: | 6001 Savoy Drive, Suite 600 | | |
| City: | Houston | | |
| State/Country: | TEXAS | | |
| Postal Code: | 77036 | | |
| Entity Type: | Limited Liability Company: DELAWARE | | |
| Name: | CHARMING CHARLIE USA, INC. | | |
| Street Address: | 6001 Savoy Drive, Suite 600 | | |
| City: | Houston | | |
| State/Country: | TEXAS | | |
| Postal Code: | 77036 | | |
| Entity Type: | Corporation: UTAH | | |
| Name: | CHARMING CHARLIE HOLDINGS INC. | | |
| Street Address: | 6001 Savoy Drive, Suite 600 | | |
| City: | Houston | | |
| State/Country: | TEXAS | | |
| Postal Code: | 77036 | | |
| Entity Type: | Corporation: DELAWARE | | |
| Name: | CHARMING CHARLIE CANADA LLC | | |
| Street Address: | 6001 Savoy Drive, Suite 600 | | |
| City: | Houston | | |
| State/Country: | TEXAS | | |
| Postal Code: | 77036 | | |
| Entity Type: | Limited Liability Company: DELAWARE | | |
| Name: | CHARMING CHARLIE INTERNATIONAL LLC | | |
| Street Address: | 6001 Savoy Drive, Suite 600 | | |
| City: | Houston | | |

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|------------------------|-------------------------------------|
| State/Country: | TEXAS |
| Postal Code: | 77036 |
| Entity Type: | Limited Liability Company: DELAWARE |
| Name: | CHARMING CHARLIE MANHATTAN LLC |
| Street Address: | 6001 Savoy Drive, Suite 600 |
| City: | Houston |
| State/Country: | TEXAS |
| Postal Code: | 77036 |
| Entity Type: | Limited Liability Company: DELAWARE |
| Name: | POSEIDON PARTNERS CMS, INC. |
| Street Address: | 6001 Savoy Drive, Suite 600 |
| City: | Houston |
| State/Country: | TEXAS |
| Postal Code: | 77036 |
| Entity Type: | Corporation: DELAWARE |

PROPERTY NUMBERS Total: 11

| Property Type | Number | Word Mark |
|-----------------------------|----------|----------------------------------|
| Registration Number: | 4689358 | CC |
| Registration Number: | 4722089 | CHARLIE GIRL |
| Registration Number: | 4654851 | CHARLIE GIRL |
| Registration Number: | 4708495 | CHARMING CHARLIE |
| Registration Number: | 4696380 | CHARMING CHARLIE |
| Registration Number: | 4511655 | FIND YOUR FABULOUS |
| Serial Number: | 85829827 | CC |
| Serial Number: | 85275065 | CHARMING CHARLIE RSVP |
| Serial Number: | 87386355 | BELLE & BUMBLE |
| Serial Number: | 88037220 | CHARMING CHARLIE BE MORE AMAZING |
| Serial Number: | 88037324 | CHARMING CHARLIE BE MORE AMAZING |

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 2123186532

Email: alanagramer@paulhastings.com

Correspondent Name: ALANA GRAMER

Address Line 1: C/O PAUL HASTINGS LLP

Address Line 2: 200 Park Avenue

Address Line 4: NEW YORK, NEW YORK 10166

| | |
|---|--------------|
| NAME OF SUBMITTER: | ALANA GRAMER |
| SIGNATURE: | /s/ AG |
| DATE SIGNED: | 09/11/2019 |
| Total Attachments: 3 source=Charming Charlie_WOCF - Termination for Trademark Security Agreement (Executed)(144135203_1)#page1.tif source=Charming Charlie_WOCF - Termination for Trademark Security Agreement (Executed)(144135203_1)#page2.tif source=Charming Charlie_WOCF - Termination for Trademark Security Agreement (Executed)(144135203_1)#page3.tif | |

RELEASE OF SECURITY INTEREST IN TRADEMARKS

This Release of Security Interest in Trademarks (this “Release”) is effective as of September 11 2019, by WHITE OAK COMMERCIAL FINANCE, LLC, in its capacity as agent for certain lenders (in such capacity, “Secured Party”).

WHEREAS, pursuant to that certain Trademark Security Agreement, dated as of February 28, 2019, executed by CHARMING CHARLIE LLC, a Delaware limited liability company, CHARMING CHARLIE USA, INC., a Utah corporation, CHARMING CHARLIE HOLDINGS INC., a Delaware corporation, CHARMING CHARLIE CANADA LLC, a Delaware limited liability company, CHARMING CHARLIE INTERNATIONAL LLC, a Delaware limited liability company, CHARMING CHARLIE MANHATTAN LLC, a Delaware limited liability company and POSEIDON PARTNERS CMS, INC., a Delaware corporation (collectively, the “Grantors”) in favor of Secured Party (as amended, supplemented or otherwise modified from time to time, the “Security Agreement”), the Grantors granted to Secured Party a continuing security interest in and continuing lien upon all of the Trademark Collateral (as such term is defined in the Security Agreement) of the Grantors, including, without limitation, the trademarks and licenses listed on Exhibit A hereto (collectively, the “Trademarks”); and

WHEREAS, the Security Agreement was recorded with the trademark division of the United States Patent and Trademark Office on March 6, 2019 at Reel/Frame 6582/0665.

NOW, THEREFORE, intending to be legally bound hereby and in connection with the Security Agreement, Secured Party hereby (i) releases the continuing security interest and continuing lien upon, and terminates its security interest in, and all other rights, title and interest in and to, the Trademarks, without any recourse, representation or warranty, (ii) terminates the Security Agreement, and (iii) re-assigns to the Grantors, any right, title or interest the Secured Party may have in, to or under the Trademarks, together with the goodwill of the business symbolized thereby, and hereby authorizes the Grantors or the Grantors’ authorized representative or designee to record this Release with the United States Patent and Trademark Office as evidence of such release and termination.

[Signature Page Follows]

IN WITNESS WHEREOF, Secured Party duly executes this Release, which is effective as of the day and year first written above.

WHITE OAK COMMERCIAL FINANCE, LLC

By:

Name:

Title:

Glenn Schwartz
Glenn Schwartz
SVP




Signature Page to Release of Security Interest in Trademarks

TRADEMARK
REEL: 006741 FRAME: 0717

EXHIBIT A

TRADEMARKS

Trademarks owned by Charming Charlie LLC:

| Country | Mark | App. No. | App. Date | Reg. No. | Reg. Date |
|--------------------------|--|---------------|------------------|-------------|-----------------|
| United States of America | CC (stylized)  | 8598319 5 | Jan 23, 2013 | 468935 8 | Feb 17, 2015 |
| United States of America | CHARLIE GIRL | 8516999 0 | Nov 5, 2010 | 472208 9 | Apr 21, 2015 |
| United States of America | CHARLIE GIRL | 8520030 6 | Dec 17, 2010 | 465485 1 | Dec 16, 2014 |
| United States of America | CHARMING CHARLIE | 8516207 6 | Oct 27, 2010 | 470849 5 | Mar 24, 2015 |
| United States of America | CHARMING CHARLIE (and design)  | 8574644 8 | Oct 5, 2012 | 469638 0 | Mar 3, 2015 |
| United States of America | FIND YOUR FABULOUS | 8574083 4 | Sep 28, 2012 | 451165 5 | Apr 8, 2014 |
| United States of America | CC (stylized)  | 8582982 7 | Jan 23, 2013 | | |
| United States of America | CHARMING CHARLIE RSVP | 8527506 5 | Mar 23, 2011 | | |
| United States of America | BELLE & BUMBLE | 87/3863 55 | Mar 27, 2017 | | |
| United States of America | CHARMING CHARLIE BE MORE AMAZING Stylized linear | 88/0372 20 | July 13, 2018 | | |
| United States of America | CHARMING CHARLIE BE MORE AMAZING Stylized stacked | 88/0373 24 | July 13, 2018 | | |