

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM540523

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	ASSIGNMENT OF THE ENTIRE INTEREST AND THE GOODWILL		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Osmotics LLC		08/30/2019	Limited Liability Company: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Silber Capital LLC		
<b>Street Address:</b>	15 Holt Drive		
<b>City:</b>	Stony Point		
<b>State/Country:</b>	NEW YORK		
<b>Postal Code:</b>	10980		
<b>Entity Type:</b>	Limited Liability Company: NEW YORK		
<b>PROPERTY NUMBERS Total: 7</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	4423856	O OSMOTICS COSMECEUTICALS	
<b>Registration Number:</b>	1909653	OSMOTICS	
<b>Registration Number:</b>	4587454	BLUE COPPER 5 PRIME	
<b>Registration Number:</b>	2418531	BLUE COPPER	
<b>Registration Number:</b>	5332307	LIPOFILL NON-SURGICAL FILLER	
<b>Registration Number:</b>	2856996	LIPODUCTION	
<b>Registration Number:</b>	4305500	UNMAKEUP	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	6312494508		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	6312497500		
<b>Email:</b>	torourke@bodnerorourke.com		
<b>Correspondent Name:</b>	THOMAS A O'ROURKE		
<b>Address Line 1:</b>	425 BROADHOLLOW ROAD		
<b>Address Line 2:</b>	Suite 120		
<b>Address Line 4:</b>	MELVILLE, NEW YORK 11747		
<b>NAME OF SUBMITTER:</b>	THOMAS A. O'ROURKE		
<b>SIGNATURE:</b>	/Thomas A. O'Rourke/		

OP \$190.00 4423856

<b>DATE SIGNED:</b>	09/12/2019
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**Total Attachments: 4**

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TRADEMARK ASSIGNMENT

This Trademark Assignment (the "Assignment") is made as of August 30, 2019, by Osmotics LLC, a Delaware limited liability company, having a place of business at 2721 W. Mansfield Street, Sheridan, CO 80110. (Assignor"), in favor of Silber Capital L.L.C., a New York limited liability company ("Assignee").

**RECITALS**

WHEREAS, Assignor is the sole and exclusive owner of the entire right, title and interest in, to and under the United States trademark registration and application listed in Appendix A attached hereto, including any common law trademark rights therefor (the "Marks"); and

WHEREAS, Assignor and Assignee have entered into an Asset Purchase Agreement dated August 30, 2019 (the "Agreement"), under which Assignor agreed to assign to Assignee all of Assignor's right, title and interest in and to the Marks, together with the goodwill associated therewith.

NOW, THEREFORE, for good and valuable consideration paid by Assignee to Assignor, the receipt and sufficiency of which is hereby acknowledged, Assignor does hereby sell, assign, transfer and set over to Assignee, Assignor's entire right, title and interest in and to the Marks, together with the goodwill of the Marks, for the United States and for all foreign countries, including any renewals or extensions thereof that are or may be secured under the laws of the United States or foreign countries now or hereafter in effect and including the subject matter of all claims which may be obtained therefrom for its own use and enjoyment, and for the use and enjoyment of its successors, assigns or other legal representatives, as fully and entirely as the same would have been held and enjoyed by Assignor if this Assignment and sale had not been made; together with all income, royalties or payments due or payable as of the effective date of this Assignment or thereafter, including all claims for damages by reason of past, present or future infringement or other unauthorized use, with the right to sue for, and collect the same for its own use and enjoyment, and for the use and enjoyment of its successors, assigns, or other legal representatives.

This Assignment is deemed to be executed and delivered within the State of New York, and it is the intention of the parties that it shall be construed, interpreted and applied in accordance with the laws of the State of New York without regard to its conflicts of law principles.

IN WITNESS WHEREOF, Assignor has duly executed this Assignment on this 30<sup>th</sup> day of August, 2019.

Osmotics LLC

By: [Signature]  
Name: Brett Phillips  
Title: Chairman

STATE OF NEW YORK )

) SS:

COUNTY OF NEW YORK )

On August 30, 2019, before me, Thomas A. O'Rourke, Notary Public in and for said State, personally appeared Brett John Phillips, proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is subscribed to the within instrument and acknowledged to me that he executed the same in his authorized capacity, and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

WITNESS my hand and official seal.  
[Signature]  
SIGNATURE OF NOTARY PUBLIC

Osmotics, LLC  
Trademarks 6.21.2019



**Word Mark** OSMOTICS OSMOSEPTICAL  
**Goods and Services** 03 OSM; 05 OSM; 06 OSM; 08 OSM; 09 OSM; 10 OSM; 11 OSM; 12 OSM; 13 OSM; 14 OSM; 15 OSM; 16 OSM; 17 OSM; 18 OSM; 19 OSM; 20 OSM; 21 OSM; 22 OSM; 23 OSM; 24 OSM; 25 OSM; 26 OSM; 27 OSM; 28 OSM; 29 OSM; 30 OSM; 31 OSM; 32 OSM; 33 OSM; 34 OSM; 35 OSM; 36 OSM; 37 OSM; 38 OSM; 39 OSM; 40 OSM; 41 OSM; 42 OSM; 43 OSM; 44 OSM; 45 OSM; 46 OSM; 47 OSM; 48 OSM; 49 OSM; 50 OSM; 51 OSM; 52 OSM; 53 OSM; 54 OSM; 55 OSM; 56 OSM; 57 OSM; 58 OSM; 59 OSM; 60 OSM; 61 OSM; 62 OSM; 63 OSM; 64 OSM; 65 OSM; 66 OSM; 67 OSM; 68 OSM; 69 OSM; 70 OSM; 71 OSM; 72 OSM; 73 OSM; 74 OSM; 75 OSM; 76 OSM; 77 OSM; 78 OSM; 79 OSM; 80 OSM; 81 OSM; 82 OSM; 83 OSM; 84 OSM; 85 OSM; 86 OSM; 87 OSM; 88 OSM; 89 OSM; 90 OSM; 91 OSM; 92 OSM; 93 OSM; 94 OSM; 95 OSM; 96 OSM; 97 OSM; 98 OSM; 99 OSM; 100 OSM.  
**Design Code** 29 01 21 - Bubbles that is a completely or partially shaded  
**Serial Number** 86080777  
**Filing Date** March 9, 2019  
**Current Status** 1A  
**Original Filing Basis** 1A  
**Published for Opposition** August 11, 2019  
**Registration Number** 4422066  
**Registration Date** October 29, 2019  
**Owner** OSMOTICS, LLC  
OSMOTICS Osmotics Corporation CORPORATION COLORADO Suite 210 1444 Wazee Street Denver COLORADO 80202  
**Assignment Recorded**  
**File** 1909085  
**Registration**  
**Description of Mark** NO CLAIM IS MADE TO THE EXCLUSIVE RIGHT TO USE "OSMOSEPTICAL" APART FROM THE MARK AS SHOWN. The marks purple shade is used as a feature of the mark. The mark consists of a purple circle with a purple letter "O" in the center inside the purple shaded circle. The circle which is the background is not claimed as a feature of the mark.  
**Type of Mark** TRADEMARK  
**Register** FEDERAL  
**Classification** SECT 5 (SMY)  
**USPTO Class** 190  
**Indicator** LIVE



**Word Mark** OSMOTICS  
**Goods and Services** 03 OSM; 05 OSM; 06 OSM; 08 OSM; 09 OSM; 10 OSM; 11 OSM; 12 OSM; 13 OSM; 14 OSM; 15 OSM; 16 OSM; 17 OSM; 18 OSM; 19 OSM; 20 OSM; 21 OSM; 22 OSM; 23 OSM; 24 OSM; 25 OSM; 26 OSM; 27 OSM; 28 OSM; 29 OSM; 30 OSM; 31 OSM; 32 OSM; 33 OSM; 34 OSM; 35 OSM; 36 OSM; 37 OSM; 38 OSM; 39 OSM; 40 OSM; 41 OSM; 42 OSM; 43 OSM; 44 OSM; 45 OSM; 46 OSM; 47 OSM; 48 OSM; 49 OSM; 50 OSM; 51 OSM; 52 OSM; 53 OSM; 54 OSM; 55 OSM; 56 OSM; 57 OSM; 58 OSM; 59 OSM; 60 OSM; 61 OSM; 62 OSM; 63 OSM; 64 OSM; 65 OSM; 66 OSM; 67 OSM; 68 OSM; 69 OSM; 70 OSM; 71 OSM; 72 OSM; 73 OSM; 74 OSM; 75 OSM; 76 OSM; 77 OSM; 78 OSM; 79 OSM; 80 OSM; 81 OSM; 82 OSM; 83 OSM; 84 OSM; 85 OSM; 86 OSM; 87 OSM; 88 OSM; 89 OSM; 90 OSM; 91 OSM; 92 OSM; 93 OSM; 94 OSM; 95 OSM; 96 OSM; 97 OSM; 98 OSM; 99 OSM; 100 OSM.  
**Design Code** 29 01 21 - Bubbles with two breaks or holes in the middle  
**Serial Number** 86080777  
**Filing Date** March 9, 2019  
**Current Status** 1A  
**Original Filing Basis** 1A  
**Published for Opposition** May 18, 1995  
**Registration Number** 1999055  
**Registration Date** August 9, 1995  
**Owner** OSMOTICS Osmotics Corporation CORPORATION COLORADO 1444 Wazee Street, Suite 210 Denver COLORADO 80202  
OSMOTICS Osmotics Corporation CORPORATION COLORADO 1444 Wazee Street Denver COLORADO 80202  
**Assignment Recorded**  
**File** T-1995055  
**Description of Mark** The mark consists in part of a shaded letter "O".  
**Type of Mark** TRADEMARK  
**Register** FEDERAL  
**Classification** SECT 5 (SMY) SECTION 0116 (TM) 29140802  
**USPTO Class** 190  
**Renewal Date** 29090555  
**Indicator** LIVE

# Blue Copper 5 Prime

WORD MARK  
SHOULD BE RECORDED  
20131100

BLUE COPPER 5 PRIME  
IC 003 USE 001 004 006 000 001 002 G & S Cosmetic made in significant part of copper non-manufactured skin care preparations mark is significant part of copper FIRST USE: 20131100 FIRST USE IN COMMERCE: 20131100

Standard Characters  
Class/Mark  
Serial Number  
Filing Date  
Current Basis  
Original Filing Basis  
Published for Opposition  
Registration Number  
Registration State  
Owner

(4) STANDARD CHARACTER MARK  
88000033  
September 10, 2013  
1A  
1B  
June 2, 2014  
4587464  
August 18, 2014  
REGISTRATION OPPOSITION CORPORATION COLORADO 1444 WAZEE STREET DENVER COLORADO 80202  
LAST LISTED OWNER: OSMOTICS, LLC LIMITED LIABILITY COMPANY DELAWARE 1444 WAZEE STREET DENVER COLORADO 80202  
ASSIGNMENT RECORDED  
PAUL T. WALKYAMA  
2418531  
NO CLAIM IS MADE TO THE EXCLUSIVE RIGHT TO USE "COPPER" APART FROM THE MARK AS SHOWN  
TRADEMARK  
PRINCIPAL  
LIVE

Assignment Recorded  
Attorney of Record  
Prior Registrations  
Description  
Type of Mark  
Register  
Live/Dead Indicator

# BLUE COPPER

Word Mark  
Goods and Services  
Mark Drawing Code  
Serial Number  
Filing Date  
Current Basis  
Original Filing Basis  
Published for Opposition  
Registration Number  
Registration Date  
Owner

BLUE COPPER  
IC 003 USE 001 004 006 000 001 002 G & S Cosmetic skin care preparations, namely, skin cream, first use: 19980312, first use in commerce: 19980312  
(1) TYPED DRAWING  
75374206  
October 19, 1997  
1A  
1B  
January 9, 2001  
2418531  
January 9, 2001  
(REGISTERANT) Osmotics Corporation CORPORATION COLORADO 1444 WAZEE ST Suite 210 Denver COLORADO 80202  
(LAST LISTED OWNER) OSMOTICS, LLC LIMITED LIABILITY COMPANY DELAWARE 1444 WAZEE STREET DENVER COLORADO 80202  
ASSIGNMENT RECORDED  
PAUL T. WALKYAMA  
NO CLAIM IS MADE TO THE EXCLUSIVE RIGHT TO USE "COPPER" APART FROM THE MARK AS SHOWN  
TRADEMARK  
PRINCIPAL  
SECT 15, SECT 8 (6-YR), SECTION 8(10-YR) 20101119  
1ST RENEWAL 20101119  
LIVE

Assignment Recorded  
Attorney of Record  
Disclaimer  
Type of Mark  
Register  
Assignment  
Renewal  
Live/Dead Indicator

# LipoFill Non-Surgical Filler

Word Mark LIPOFILL NON-SURGICAL FILLER  
Goods and Services IC 003, US 001 004 006 050 051 052, G & S: Cosmetics, Non-medicated skin care preparations, FIRST USE: 20110100, FIRST USE IN COMMERCE: 20110100  
Standard Characters Claimed  
Mark Drawing Code (4) STANDARD CHARACTER MARK  
Serial Number 98176872  
Filing Date January 27, 2014  
Current Basis 1A  
Original Filing Basis 1A  
Published for Opposition August 29, 2017  
Registration Number 5332507  
Registration Date November 14, 2017  
Owner (REGISTRANT) OSMOTICS, LLC LIMITED LIABILITY COMPANY DELAWARE 1444 WAZEE STREET DENVER COLORADO 80202  
Assignment Recorded ASSIGNMENT RECORDED  
Attorney of Record Peter T. Wakiyama  
Disclaimer NO CLAIM IS MADE TO THE EXCLUSIVE RIGHT TO USE "NON-SURGICAL FILLER" APART FROM THE MARK AS SHOWN  
Type of Mark TRADEMARK  
Register PRINCIPAL  
Live/Dead Indicator LIVE

## Typed Drawing

Word Mark LIPODUCTION  
Goods and Services IC 003, US 001 004 006 050 051 052, G & S: Skin cream for reduction of cellulite, FIRST USE: 20031000, FIRST USE IN COMMERCE: 20031000  
Mark Drawing Code (1) TYPED DRAWINGS  
Serial Number 76236334  
Filing Date April 8, 2003  
Current Basis 1A  
Original Filing Basis 1B  
Published for Opposition December 16, 2003  
Registration Number 2856896  
Registration Date June 22, 2004  
Owner (REGISTRANT) OSMOTICS Corporation CORPORATION COLORADO 1444 Wazee St., Suite 210 Denver COLORADO 80202  
(LAST LISTED OWNER) OSMOTICS, LLC LIMITED LIABILITY COMPANY DELAWARE 1444 WAZEE STREET DENVER COLORADO 80202  
Assignment Recorded ASSIGNMENT RECORDED  
Attorney of Record Peter T. Wakiyama  
Type of Mark TRADEMARK  
Register PRINCIPAL  
Affidavit Text SECT 5 (9-YR), SECTION 6(10-YR) 20130802  
Renewal 1ST RENEWAL 20130802  
Live/Dead Indicator LIVE

# UNMAKEUP

Word Mark UNMAKEUP  
Goods and Services IC 003, US 001 004 006 050 051 052, G & S: Cosmetics, FIRST USE: 20121215, FIRST USE IN COMMERCE: 20121215  
Standard Characters Claimed  
Mark Drawing Code (4) STANDARD CHARACTER MARK  
Serial Number 77749821  
Filing Date May 27, 2009  
Current Basis 1A  
Original Filing Basis 1B  
Published for Opposition October 13, 2009  
Registration Number 4305600  
Registration Date March 19, 2013  
Owner (REGISTRANT) Osmotics Corporation CORPORATION COLORADO 1444 Wazee Street Suite 210 Denver COLORADO 80202  
(LAST LISTED OWNER) OSMOTICS, LLC LIMITED LIABILITY COMPANY DELAWARE Suite 210 1444 WAZEE STREET DENVER COLORADO 80202  
Assignment Recorded ASSIGNMENT RECORDED  
Type of Mark TRADEMARK  
Register PRINCIPAL  
Affidavit Text SECT 5 (9-YR).  
Live/Dead Indicator LIVE