

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM540729

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
1-800 Contacts, Inc.		09/11/2019	Corporation: DELAWARE
Liingo Eyewear, Inc.		09/11/2019	Corporation: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Credit Suiss AG, Cayman Islands Branch, as Administrative Agent and as Collateral Agent		
<b>Street Address:</b>	Eleven Madison Avenue		
<b>City:</b>	New York		
<b>State/Country:</b>	NEW YORK		
<b>Postal Code:</b>	10010		
<b>Entity Type:</b>	Aktiengesellschaft (Ag): CAYMAN ISLANDS		
<b>PROPERTY NUMBERS Total: 13</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	5004509	AQUASOFT ADVANCED	
<b>Registration Number:</b>	5487856	DRAFT HOUSE	
<b>Registration Number:</b>	5645085	EXPRESS EXAM	
<b>Registration Number:</b>	5645086	EXPRESSEXAM	
<b>Registration Number:</b>	5775653		
<b>Registration Number:</b>	5331223	LIINGO	
<b>Registration Number:</b>	5351033	VISION PARTNER LABS	
<b>Serial Number:</b>	88390707	1 800	
<b>Serial Number:</b>	87755799	BOOMERANG	
<b>Serial Number:</b>	88421085	GAJILLION PERCENT PROMISE	
<b>Serial Number:</b>	88459173	PRESCRIPTION PRO	
<b>Serial Number:</b>	88023588	SET-IT-AND-FORGET-IT	
<b>Serial Number:</b>	88164676	WE KNOW CONTACTS	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			

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**Phone:** 2128598000  
**Email:** teas@friedfrank.com  
**Correspondent Name:** Adam Ross c/o Fried Frank et al  
**Address Line 1:** One New York Plaza  
**Address Line 4:** New York, NEW YORK 10004

**ATTORNEY DOCKET NUMBER:** 2940-2

**NAME OF SUBMITTER:** Daniel Stern

**SIGNATURE:** /Daniel Stern/

**DATE SIGNED:** 09/13/2019

**Total Attachments: 6**

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**FIRST LIEN TRADEMARK SECURITY AGREEMENT**

**(Trademarks, Trademark Registrations, Trademark Applications and Trademark Licenses)**

September 11, 2019

WHEREAS, CNT Holdings III Corp, a Delaware corporation (the “**Borrower**”), CNT Holdings II Corp, a Delaware corporation (“**Holdings**”), the Subsidiaries of the Borrower from time to time party thereto (including the Grantors), the Lenders party thereto, and Credit Suisse AG, Cayman Islands Branch (“**CS**”), as Administrative Agent and as Collateral Agent, are parties to a First Lien Credit Agreement dated as of January 22, 2016 (as amended from time to time, the “**Credit Agreement**”) (capitalized terms used but not otherwise defined herein shall have the meanings given to them in the Credit Agreement or the Security Agreement (as defined below), as applicable);

WHEREAS, the entities listed on Schedule 1 hereto (collectively, herein referred to as the “**Grantors**”) own the Trademark Collateral (as defined below);

WHEREAS, pursuant to (i) the Credit Agreement, (ii) a Pledge and Security Agreement dated as of January 22, 2016 (as amended and/or supplemented from time to time, the “**Security Agreement**”) among the Borrower, Holdings, the Grantors and the other Guarantors party thereto and CS, as Administrative Agent and Collateral Agent for the Secured Parties referred to therein (in such capacity, together with its successors in such capacity, the “**Grantee**”), and (iii) certain other Security Documents (including this First Lien Trademark Security Agreement), each Grantor has secured the Secured Obligations by granting to the Grantee for the benefit of such Secured Parties a continuing security interest in personal property of such Grantor, including all right, title and interest of such Grantor in, to and under the Trademark Collateral (as defined below); and

WHEREAS, until the Termination Date, the Grantee shall retain its security interest in the Trademark Collateral granted herein and in the Security Agreement;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, as security for the prompt and complete payment or performance, as the case may be, in full of the Secured Obligations, each Grantor hereby pledges, collaterally assigns, mortgages, transfers, hypothecates and grants to the Grantee, its successors and permitted assigns, on behalf of and for the ratable benefit of the Secured Parties, a continuing security interest in all of such Grantor’s right, title and interest in, to and under each Trademark (as defined in the Security Agreement) and constituting a portion of the Collateral (as defined in the Security Agreement), including, without limitation, each Trademark registration or application therefor referred to in Schedule 2 hereto, whether now owned or existing or hereafter acquired or arising (the “**Trademark Collateral**”).

Each Grantor irrevocably constitutes and appoints the Grantee and any officer or agent thereof, with full power of substitution, as its true and lawful attorney-in-fact with


full power and authority in the name of such Grantor or in the Grantee's name, from time to time, in the Grantee's discretion, so long as any Event of Default shall have occurred and be continuing, to take with respect to the Trademark Collateral any and all appropriate action which such Grantor might take with respect to the Trademark Collateral and to execute any and all documents and instruments which may be necessary or desirable to carry out the terms of this Trademark Security Agreement and to accomplish the purposes hereof, in each case, in accordance with the Security Agreement.

For the avoidance of doubt, notwithstanding any other provision of this First Lien Trademark Security Agreement, the Grantors do not grant any lien on or security interest in any of the Excluded Assets (as defined in the Security Agreement).


The foregoing security interest is granted in conjunction with the security interests granted by each Grantor to the Grantee pursuant to the Security Agreement. Each Grantor acknowledges and affirms that the rights and remedies of the Grantee with respect to the security interest in the Trademark Collateral granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event of any conflict between the terms of the Security Agreement and this Trademark Security Agreement, the terms of the Security Agreement shall govern and control.

IN WITNESS WHEREOF, each Grantor has caused this First Lien Trademark Security Agreement to be duly executed by its officer thereunto duly authorized as of the date first written above.

1-800 CONTACTS, INC.

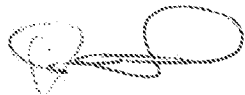
By:   
Name: Brett R. Gappmayer  
Title: Chief Financial Officer

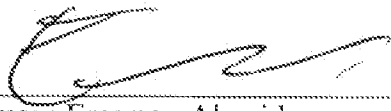
LIINGO EYEWEAR, INC.

By:   
Name: Brett R. Gappmayer  
Title: Chief Financial Officer

Acknowledged:

CREDIT SUISSE AG, CAYMAN  
ISLANDS BRANCH, as Collateral Agent

By:   
Name: Judith E. Smith  
Title: Authorized Signatory

By:   
Name: Emerson Almeida  
Title: Authorized Signatory

[Signature Page to First Lien Trademark Security Agreement]

**TRADEMARK**  
**REEL: 006744 FRAME: 0289**

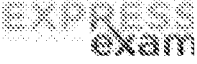

**Schedule 1  
to Trademark  
Security Agreement**

**GRANTORS**

1-800 CONTACTS, INC.  
LIINGO EYEWEAR, INC.

**Schedule 2  
to Trademark  
Security Agreement**

**U.S. TRADEMARK REGISTRATIONS**

No.	Mark	Registration Number	Registration Date	Serial Number	Filing Date	Owner
1.	AQUASOFT ADVANCED	5004509	7/19/2016	86/606,806	4/22/2015	1-800 Contacts, Inc.
2.	DRAFT HOUSE	5487856	6/5/2018	87/416,678	4/19/2017	Liingo Eyewear, Inc.
3.	EXPRESS EXAM (STYLIZED) 	5645085	1/1/2019	87/712,769	12/7/2017	1-800 Contacts, Inc.
4.	EXPRESSEXAM	5645086	1/1/2019	87/712,772	12/7/2017	1-800 Contacts, Inc.
5.	EYE GUY CHARACTER 	5775653	6/11/2019	88/224,716	12/11/2018	1-800 Contacts, Inc.
6.	LIINGO	5331223	11/7/2017	87/229,058	11/7/2016	Liingo Eyewear, Inc.
7.	VISION PARTNER LABS	5351033	12/5/2017	86/739,285	8/27/2015	1-800 Contacts, Inc.

**U.S. TRADEMARK APPLICATIONS**

No.	Mark	Registration Number	Registration Date	Serial Number	Filing Date	Owner
1.	1 800			88/390,707	4/17/2019	1-800 Contacts, Inc.
2.	BOOMERANG			87/755,799	1/15/2018	1-800 Contacts, Inc.
3.	GAJILLION PERCENT PROMISE			88/421,085	5/8/2019	1-800 Contacts, Inc.
4.	PRESCRIPTION PRO			88/459,173	6/4/2019	Liingo Eyewear, Inc.
5.	SET-IT-AND-FORGET-IT			88/023,588	7/2/2018	1-800 Contacts, Inc.
6.	WE KNOW CONTACTS			88/164,676	10/22/2018	1-800 Contacts, Inc.

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