

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM540801

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	MERGER		
EFFECTIVE DATE:	03/19/2019		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
One Jeanswear Group Inc.		03/19/2019	Corporation: NEW YORK
RECEIVING PARTY DATA			
Name:	New One Jeanswear Group, LLC		
Street Address:	1441 Broadway		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10018		
Entity Type:	Limited Liability Company: NEW YORK		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Serial Number:	88354602	NEXT OF SKIN	
Serial Number:	88354492	CULTURAL FREEDOM	
CORRESPONDENCE DATA			
Fax Number:	3128622200		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	3128628738		
Email:	michelle.nowicki@kirkland.com		
Correspondent Name:	Michelle Nowicki		
Address Line 1:	300 N. LaSalle		
Address Line 2:	Kirkland & Ellis LLP		
Address Line 4:	Chicago, ILLINOIS 60654		
ATTORNEY DOCKET NUMBER:	24466-37		
NAME OF SUBMITTER:	Michelle Nowicki		
SIGNATURE:	/Michelle Nowicki/		
DATE SIGNED:	09/13/2019		
Total Attachments: 4			
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STATE OF NEW YORK
DEPARTMENT OF STATE

I hereby certify that the annexed copy has been compared with the original document in the custody of the Secretary of State and that the same is a true copy of said original.

WITNESS my hand and official seal of the
Department of State, at the City of Albany, on
March 19, 2019.



Whitney Clark

Whitney Clark
Deputy Secretary of State for Business and
Licensing Services

CT-07



Division of Corporations,
State Records and
Uniform Commercial Code

Department of State
DIVISION OF CORPORATIONS,
STATE RECORDS AND
UNIFORM COMMERCIAL CODE
One Commerce Plaza
99 Washington Ave.
Albany, NY 12231-0001
www.dos.ny.gov

CERTIFICATE OF MERGER
OF

One Jeanswear Group Inc.

(Insert Name of Domestic Entity)

AND

New One Jeanswear Group, LLC

(Insert Name of Domestic Limited Liability Company)

INTO

New One Jeanswear Group, LLC

(Insert Name of Domestic Limited Liability Company)

Under Section 1003 of the Limited Liability Company Law

FIRST: The name (and if the name has been changed, the name under which it was formed) and jurisdiction of formation or organization of each domestic limited liability company or other domestic business entity that is to merge is:

One Jeanswear Group Inc. (f/k/a Norton McNaughton of Squire, Inc.) - New York;
New One Jeanswear Group, LLC - New York

SECOND: For each domestic limited liability company and domestic other business entity, the date when its initial articles of organization or formation document was filed with Department of State is:

One Jeanswear Group Inc. - November 24, 1980;
New One Jeanswear Group, LLC - December 27, 2018

THIRD: The name of the surviving domestic limited liability company is:

New One Jeanswear Group, LLC

FOURTH: The agreement of merger has been approved and executed by each of the domestic limited liability companies or domestic other business entities that is a party thereto.

FIFTH: The effective date of merger, if it is not to be effective upon the filing of the certificate of merger, is: _____ (A future effective date may not exceed 30 days from the date of filing.)

SIXTH: The Secretary of State is designated as agent of the surviving limited liability company upon whom process against it may be served. The address within or without this state to which the Secretary of State shall mail a copy of any process against the limited liability company served upon him or her is:

1411 Broadway, 3rd Floor, New York, NY 10018

SEVENTH: The agreement of merger is on file at the following place of business of the surviving domestic limited liability company:

1411 Broadway, 3rd Floor, New York, NY 10018

EIGHTH: A copy of the agreement of merger will be furnished by the surviving domestic limited liability company on request and without cost to any member of any domestic limited liability company or to any person holding an interest in any other business entity that is to merge pursuant to such agreement.

One Jeanswear Group Inc.

New One Jeanswear Group, LLC

(Name of Domestic Entity)

(Name of Domestic Limited Liability Company)

X */s/ Ralph A. Schipani*

X */s/ Ralph A. Schipani*

(Signature)

(Signature)

Ralph A. Schipani

Ralph A. Schipani

(Type or Print Name)

(Type or Print Name)

Vice President

Authorized Person

(Capacity of Signer)

(Capacity of Signer)

CT-07

430

CERTIFICATE OF MERGER
OF

One Jeanswear Group Inc.

(Insert Name of Domestic Entity)

AND

New One Jeanswear Group, LLC

(Insert Name of Domestic Limited Liability Company)

INTO

New One Jeanswear Group, LLC

(Insert Name of Domestic Limited Liability Company)

Under Section 1003 of the Limited Liability Company Law

Filer's Name and Mailing Address:

Robert A. Jannusch

Name:

Kirkland & Ellis LLP

Company, if Applicable:

300 North LaSalle Street

Mailing Address:

Chicago, IL 60654

City, State and Zip Code:

STATE OF NEW YORK
DEPARTMENT OF STATE

FILED MAR 19 2019

TAXS

BY:

[Signature]

NOTES:

1. The name of the limited liability company or other business entity and the date(s) of filing the articles of organization or formation document must exactly match the records of the Department of State. This information should be verified on the Department of State's website at www.dos.ny.gov.
2. This sample form was prepared by the New York State Department of State for filing a certificate of merger with a domestic business entity into a domestic limited liability company survivor. The certificate must be signed on behalf of each entity. It does not contain all optional provisions under the law. You are not required to use this form. You may draft your own form or use forms available at legal supply stores.
3. The Department of State recommends that legal documents be prepared under the guidance of an attorney.
4. The certificate must be submitted with a \$60 filing fee made payable to the Department of State.

(For office use only)

DRAWDOWN

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[Handwritten initials]