

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM540947

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	RELEASE OF SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
CIBC Bank USA		09/13/2019	National Banking Association:
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Hometown Foods USA, Inc.		
<b>Street Address:</b>	11800 N1 102 Road, Suite 6		
<b>City:</b>	Medley		
<b>State/Country:</b>	FLORIDA		
<b>Postal Code:</b>	33178		
<b>Entity Type:</b>	Limited Liability Company: DELAWARE		
<b>PROPERTY NUMBERS Total: 1</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	4995065	MRS. WONDERFUL'S CAKES FAMILY BAKERS SIN	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	734-418-4288		
<b>Email:</b>	jreitz@honigman.com		
<b>Correspondent Name:</b>	Julie E. Reitz		
<b>Address Line 1:</b>	Honigman LLP		
<b>Address Line 2:</b>	39400 Woodward Ave, Suite 101		
<b>Address Line 4:</b>	Bloomfield Hills, MICHIGAN 48304		
<b>NAME OF SUBMITTER:</b>	Julie E. Reitz		
<b>SIGNATURE:</b>	/Julie E. Reitz/		
<b>DATE SIGNED:</b>	09/16/2019		
<b>Total Attachments: 3</b>			
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**LIMITED TERMINATION AND RELEASE OF  
SECURITY INTEREST IN TRADEMARKS**

This LIMITED TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS (this “Release”) dated as of September 13, 2019, is made by CIBC Bank USA, as administrative agent for the Lenders (the “Administrative Agent”), in favor of Hometown Foods USA, LLC, a Delaware limited liability company (the “Grantor”). All capitalized terms used but not otherwise defined in this Release have the meanings given to them in the Trademark Security Agreement, dated August 1, 2019 (the “Trademark Security Agreement”), by and between the Administrative Agent and the Grantor.

WITNESSETH:

WHEREAS, in connection with the Trademark Security Agreement, the Grantor granted the Administrative Agent security interests in all of the Grantor’s right, title and interest in, to and under all Trademark Collateral;

WHEREAS, the Trademark Security Agreement was recorded in the Trademark Assignment Division of the United States Patent and Trademark Office (the “USPTO”) on August 2, 2019 at Reel 6711 and Frame 0384; and

WHEREAS, the Administrative Agent now wishes to release its security interests in one trademark registration as set forth on Schedule A attached hereto that is a part of the Trademark Collateral (“Released Trademark”).

NOW, THEREFORE, for good and valuable consideration, the receipt and adequacy of which are hereby acknowledged, and upon the terms and conditions set forth in this Release, the Administrative Agent hereby states as follows:

1. Limited Release of Security Interest. The Administrative Agent hereby terminates, releases and discharges all of its security interests in the Released Trademark, and reassigns any and all right, title and interest that it may have in, to or under the Released Trademark to the Grantor. Nothing in this release will be considered a release of any security interest in any Trademark Collateral other than the Released Trademark.
2. Recordation. The Grantor or its authorized agent is authorized to record this Release with the USPTO and any other jurisdiction in which the Trademark Security Agreement or the Administrative Agent’s security interest in the Released Trademark was filed, recorded or registered.
3. Governing Law. This Release and the rights and obligations of the parties under this Release shall be governed by, and construed and interpreted in accordance with, the law of Delaware.
4. Further Assurances. Upon the reasonable request of the Grantor, the Administrative Agent shall, at the Grantor’s cost and expense, take all further actions and provide the Grantor and its successors, assigns or other legal representatives all such cooperation and assistance to more fully and effectively effectuate the purposes of this Release.

[signature page follows]

IN WITNESS WHEREOF, the undersigned has executed this Release by its duly authorized officer as of the date first above written.

CIBC BANK USA, as Administrative Agent

By: 

Name: Lisa Portanova

Title: Associate Managing Director

Schedule A

**Released Trademark**

<b>Trademark Description</b>	<b>Trademark Application Number</b>	<b>Trademark Registration Number</b>	<b>Date of Application</b>	<b>Date of Registration</b>
MRS. WONDERFUL'S CAKES FAMILY BAKERS SINCE 1931	86711282	4995065	July 31, 2015	July 5, 2016