

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM541563

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Del Taco LLC		09/19/2019	Limited Liability Company: CALIFORNIA
RECEIVING PARTY DATA			
Name:	Bank of America, N.A., as Administrative Agent		
Street Address:	900 West Trade Street		
Internal Address:	Mail Code: NC1-026-06-03		
City:	Charlotte		
State/Country:	NORTH CAROLINA		
Postal Code:	28255		
Entity Type:	National Association: UNITED STATES		
PROPERTY NUMBERS Total: 4			
Property Type	Number	Word Mark	
Registration Number:	5114649	DEL'S DEAL	
Registration Number:	5813869	EPIC TACOS	
Registration Number:	5530718	BREAKFIESTA	
Registration Number:	5146990	MAKIN' IT FRESH	
CORRESPONDENCE DATA			
Fax Number:	6179518736		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	6173417729		
Email:	katarzyna.gaysunas@morganlewis.com		
Correspondent Name:	Katarzyna Gaysunas		
Address Line 1:	1 Federal St		
Address Line 2:	c/o Morgan, Lewis & Bockius LLP		
Address Line 4:	Boston, MASSACHUSETTS 02110-1726		
NAME OF SUBMITTER:	Katarzyna Gaysunas		
SIGNATURE:	/Katarzyna Gaysunas/		
DATE SIGNED:	09/19/2019		
Total Attachments: 4			

CH \$115.00 5114649

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NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

September 19, 2019

United States Patent and Trademark Office

Ladies and Gentlemen:

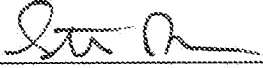
Please be advised that pursuant to the Security and Pledge Agreement dated as of August 4, 2015 (as amended, modified, extended, restated, renewed, replaced, or supplemented from time to time, the “Agreement”) and among the Grantors party thereto (each a “Grantor” and collectively, the “Grantors”) and Bank of America, N.A., as administrative agent (the “Administrative Agent”) for the Secured Parties referenced therein, the undersigned Grantor has granted a continuing security interest in and continuing lien upon the trademarks and trademark applications shown on Schedule 1 attached hereto to the Administrative Agent for the ratable benefit of the Secured Parties.

[Remainder of page intentionally left blank]

The undersigned Grantor and the Administrative Agent, on behalf of the Secured Parties, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (a) may only be terminated in accordance with the terms of the Agreement and (b) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

DEL TACO LLC

By:  _____

Name: Steven L. Brake

Title: Executive Vice President and Chief Financial
Officer

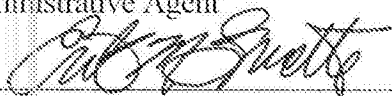
[Del Taco -- Signature Page to Notice of Grant of Security Interest in Trademarks]

TRADEMARK
REEL: 006749 FRAME: 0466

Acknowledged and Accepted:

BANK OF AMERICA, N.A.,
as Administrative Agent

By: _____



Name:

Erik M. Truette

Title:

Vice President

SCHEDULE 1

Registered Owner	Trademark Description	Application/Serial Number and Date	Registration Number and Date
Del Taco LLC	DEL'S DEAL	87087655 29-JUN-2016	5114649 03-JAN-2017
Del Taco LLC	EPIC TACOS	87046844 23-MAY-2016	5813869 23-JUL-2019
Del Taco LLC	BREAKFIESTA	86964752 05-APR-2016	5530718 31-JUL-2018
Del Taco LLC	MAKIN' IT FRESH	86233623 27-MAR-2014	5146990 21-FEB-2017