

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM542510

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	MERGER
EFFECTIVE DATE:	05/27/2019
SEQUENCE:	1

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
BIRDS EYE FOODS LLC		05/27/2019	Limited Liability Company: DELAWARE

RECEIVING PARTY DATA

Name:	PEAK FINANCE HOLDINGS LLC
Street Address:	222 MERCHANDISE MART PLAZA SUITE 1300
City:	CHICAGO
State/Country:	ILLINOIS
Postal Code:	60654
Entity Type:	Limited Liability Company: DELAWARE

PROPERTY NUMBERS Total: 70

Property Type	Number	Word Mark
Registration Number:	859414	BERNSTEIN
Registration Number:	1374933	BERNSTEIN'S
Registration Number:	2282610	BERNSTEIN'S
Registration Number:	982708	BIG CHUNK
Registration Number:	664141	BIRDS EYE
Registration Number:	4462915	BIRDS EYE
Registration Number:	664142	BIRDS EYE
Registration Number:	284641	BIRDS EYE
Registration Number:	4462916	BIRDS EYE
Registration Number:	3159721	BIRDS EYE
Registration Number:	1752721	BROOKS
Registration Number:	3496614	BROOKS
Registration Number:	827236	BROOKS AND FANCIFUL B
Registration Number:	532325	BROOKS
Registration Number:	957929	C & W
Registration Number:	551914	C&W
Registration Number:	4217933	C&W

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Property Type	Number	Word Mark
Registration Number:	4217934	C&W
Registration Number:	1644523	CHEESE FANTASTICO!
Registration Number:	4471193	CHEF'S FAVORITES
Registration Number:	533545	COMSTOCK
Registration Number:	644523	COMSTOCK
Registration Number:	2162115	COMSTOCK
Registration Number:	1752722	
Registration Number:	1696277	EARLY HARVEST
Registration Number:	2162146	EARLY HARVEST
Registration Number:	1060422	GLOBE
Registration Number:	713937	GREENWOOD
Registration Number:	1612205	JUST FOR CHILI
Registration Number:	1713951	LIGHT FANTASTIC
Registration Number:	5002020	LUMBER JACK
Registration Number:	552150	LUMBER JACK
Registration Number:	1174418	MARINERS COVE
Registration Number:	2552159	MCKENZIE'S
Registration Number:	3101875	MCKENZIE'S SINCE 1946
Registration Number:	971966	NALLEY
Registration Number:	1015887	NALLEY
Registration Number:	1797996	NALLEY
Registration Number:	3427751	NALLEY ELITES
Registration Number:	5102686	NALLEY FRESH
Registration Number:	1249163	RESTAURANT RECIPE
Registration Number:	1830459	RIVIERA
Registration Number:	964325	RIVIERA
Registration Number:	5228823	SIGNATURE SKILLETS
Registration Number:	873169	SOUTHLAND
Registration Number:	3102331	STEAMFRESH
Registration Number:	3722837	STEAMFRESH
Registration Number:	3706258	STEAMFRESH
Registration Number:	2729973	THANK YOU
Registration Number:	2877221	THANK YOU
Registration Number:	592509	THANK YOU
Registration Number:	384355	THANK YOU
Registration Number:	831933	THANK YOU
Registration Number:	2554312	THE ULTIMATE SOUTHWEST BLEND
Registration Number:	3519847	THE ULTIMATE SOUTHWEST BLEND

Property Type	Number	Word Mark
Registration Number:	2330426	THE ULTIMATE STIR FRY
Registration Number:	1276456	TROPIC ISLE
Registration Number:	2647535	ULTIMATE PETITE MIXED VEGETABLES
Registration Number:	4446383	ULTIMATE PETITE MIXED VEGETABLES
Registration Number:	4722097	UNLOCKING THE WONDER OF VEGETABLES
Registration Number:	5543349	VEGGIE MADE
Registration Number:	3293447	VOILA!
Registration Number:	1846888	WHERE OTHERS SKIMP, WE SPLURGE
Registration Number:	1217727	WILDERNESS
Registration Number:	708158	WILDERNESS
Registration Number:	3089631	WILDERNESS
Registration Number:	2721921	WILDERNESS
Serial Number:	87934449	FRODUCE
Serial Number:	88041394	RIVIERA
Serial Number:	88326591	SO VEGGIE GOOD

CORRESPONDENCE DATA

Fax Number: 3144801505

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 314-480-1500

Email: Nicole.Anderson@huschblackwell.com

Correspondent Name: Daan G. Erikson

Address Line 1: 190 Carondelet Plaza, Suite 600

Address Line 4: St. Louis, MISSOURI 63105

ATTORNEY DOCKET NUMBER:	57968.163
NAME OF SUBMITTER:	Nicole Anderson
SIGNATURE:	/Nicole Anderson/
DATE SIGNED:	09/25/2019

Total Attachments: 3

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Delaware

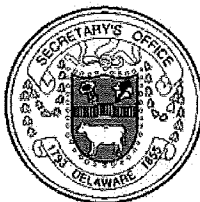
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I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF MERGER, WHICH MERGES:

"BIRDS EYE FOODS LLC", A DELAWARE LIMITED LIABILITY COMPANY, WITH AND INTO "PEAK FINANCE HOLDINGS LLC" UNDER THE NAME OF "PEAK FINANCE HOLDINGS LLC", A LIMITED LIABILITY COMPANY ORGANIZED AND EXISTING UNDER THE LAWS OF THE STATE OF DELAWARE, AS RECEIVED AND FILED IN THIS OFFICE ON THE TWENTY-FIRST DAY OF MAY, A.D. 2019, AT 1:59 O'CLOCK P.M.

AND I DO HEREBY FURTHER CERTIFY THAT THE EFFECTIVE DATE OF THE AFORESAID CERTIFICATE OF MERGER IS THE TWENTY-SEVENTH DAY OF MAY, A.D. 2019 AT 1:08 O'CLOCK A.M.




Jeffrey W. Bullock, Secretary of State

4299056 8100M
SR# 20194261569

You may verify this certificate online at corp.delaware.gov/authver.shtml

Authentication: 202869620
Date: 05-21-19

TRADEMARK
REEL: 006754 FRAME: 0364

**STATE OF DELAWARE
CERTIFICATE OF MERGER OF
DOMESTIC LIMITED LIABILITY COMPANIES**

Pursuant to Title 6, Section 18-209 of the Delaware Limited Liability Company Act, the undersigned limited liability company executed the following Certificate of Merger:

FIRST: The name of the surviving limited liability company is Peak Finance Holdings LLC, and the name of the limited liability company being merged into this surviving limited liability company is Birds Eye Foods LLC.

SECOND: The Agreement of Merger has been approved, adopted, certified, executed and acknowledged by each of the constituent limited liability companies.

THIRD: The name of the surviving limited liability company is Peak Finance Holdings LLC.

FOURTH: The merger is to become effective on May 27, 2019 at 1:08 a.m.

FIFTH: The Agreement of Merger is on file at 222 Merchandise Mart Plaza, Suite 1300, Chicago, Illinois 60654, the place of business of the surviving limited liability company.

SIXTH: A copy of the Agreement of Merger will be furnished by the surviving limited liability company on request, without cost, to any member of the constituent limited liability companies.

IN WITNESS WHEREOF, said surviving limited liability company has caused this certificate to be signed by an authorized person, the 20th day of May, A.D., 2019.

By: 
Authorized Person

Name: Carey L. Bartell
Title: President