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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM542513

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	INTELLECTUAL PROPERTY SECURITY AGREEMENT		

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Frontline Advance LLC		09/24/2019	Limited Liability Company: TEXAS

RECEIVING PARTY DATA

Name:	BBVA USA f/k/a Compass Bank	
Also Known As:		
Street Address:	701 32nd Street, South	
City:	Birmingham	
State/Country:	ALABAMA	
Postal Code:	35233	
Entity Type:	Corporation: ALABAMA	

PROPERTY NUMBERS Total: 2

Property Type	Number	Word Mark
Registration Number:	4750307	SOLO STOVE
Registration Number:	5511476	SOLO STOVE

CORRESPONDENCE DATA

Fax Number: 6175236850

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 617-523-2700

Email: susan.dinicola@hklaw.com,blair.ruggio@hklaw.com

Correspondent Name: Holland & Knight LLP Address Line 1: 10 St. James Avenue

Address Line 4: Boston, MASSACHUSETTS 02116

NAME OF SUBMITTER:	Susan C. DiNicola
SIGNATURE:	/Susan C. DiNicola/
DATE SIGNED:	09/25/2019

Total Attachments: 6

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INTELLECTUAL PROPERTY SECURITY AGREEMENT

This INTELLECTUAL PROPERTY SECURITY AGREEMENT (as amended, restated, supplemented or otherwise modified from time to time, the "IP Security Agreement") dated as of September 24, 2019, is made by the Persons listed on the signature pages hereof (collectively, the "Grantors") in favor of BBVA USA, an Alabama banking corporation f/k/a Compass Bank, as administrative agent (the "Administrative Agent") for the Secured Parties (as defined in the Credit Agreement referred to below).

WHEREAS, Frontline Advance LLC, a Texas limited liability company d/b/a Solo Stove, has entered into a Credit Agreement dated as of September 24, 2019 (as amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), with the Administrative Agent, and the Lenders party thereto. Terms defined in the Credit Agreement and not otherwise defined herein are used herein as defined in the Credit Agreement.

WHEREAS, as a condition precedent to the making of the Credit Extensions by the Lenders under the Credit Agreement, each Grantor has executed and delivered in favor of the Administrative Agent that certain Guarantee and Collateral Agreement dated September 24, 2019 (as amended, restated, supplemented or otherwise modified from time to time, the "Guarantee and Collateral Agreement").

WHEREAS, under the terms of the Guarantee and Collateral Agreement, the Grantors have granted to the Administrative Agent, for the benefit of the Secured Parties, a security interest in, among other property, all Intellectual Property of the Grantors, and have agreed as a condition thereof to execute this IP Security Agreement for recording with the United States Patent and Trademark Office, the United States Copyright Office and other Governmental Authorities.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, each Grantor agrees as follows:

- SECTION 1. <u>Grant of Security</u>. Each Grantor hereby grants to the Administrative Agent, for the benefit of the Secured Parties, a security interest in all of such Grantor's right, title and interest in and to the following, whether now owned or hereafter acquired (the "<u>Collateral</u>"):
- (i) the patents and patent applications set forth in <u>Schedule A</u> hereto (the "Patents");
- (ii) the trademark and service mark registrations and applications set forth in Schedule B hereto, together with the goodwill symbolized thereby (the "Trademarks");
- (iii) all copyrights, whether registered or unregistered, now owned or hereafter acquired by such Grantor, including, without limitation, the copyright registrations and applications and copyright licenses set forth in <u>Schedule C</u> hereto (the "<u>Copyrights</u>");
- (iv) all reissues, divisions, continuations, continuations-in-part, extensions, renewals and reexaminations of any of the foregoing, all rights in the foregoing provided by

international treaties or conventions, all rights corresponding thereto throughout the world and all other rights of any kind whatsoever of such Grantor accruing thereunder or pertaining thereto;

- (v) any and all claims for damages and injunctive relief for past, present and future infringement, dilution, misappropriation, violation, misuse or breach with respect to any of the foregoing, with the right, but not the obligation, to sue for and collect, or otherwise recover, such damages; and
- (vi) any and all proceeds of, collateral for, income, royalties and other payments now or hereafter due and payable with respect to, and supporting obligations relating to, any and all of the Collateral of or arising from any of the foregoing.
- SECTION 2. <u>Security for Secured Obligations</u>. The grant of a security interest in, the Collateral by each Grantor under this IP Security Agreement secures the prompt and complete payment and performance when due of all Secured Obligations of such Grantor, whether direct or indirect, now existing or hereafter arising, absolute or contingent, and whether for principal, reimbursement obligations, interest, premiums, penalties, fees, guarantee obligations, indemnifications, contract causes of action, costs, expenses or otherwise.
- SECTION 3. <u>Recordation</u>. Each Grantor authorizes and requests that the Register of Copyrights, the Commissioner for Patents and the Commissioner for Trademarks and any other applicable Governmental Authority record this IP Security Agreement.
- SECTION 4. Execution in Counterparts. This IP Security Agreement may be executed in any number of counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Delivery of an executed counterpart of a signature page to this IP Security Agreement by facsimile or in electronic (i.e., "pdf" or "tif" format) shall be effective as delivery of a manually executed counterpart of this IP Security Agreement.
- SECTION 5. <u>Grants, Rights and Remedies</u>. This IP Security Agreement has been entered into in conjunction with the provisions of the Guarantee and Collateral Agreement. Each Grantor does hereby acknowledge and confirm that the grant of the security interest hereunder to, and the rights and remedies of, the Administrative Agent with respect to the Collateral are more fully set forth in the Guarantee and Collateral Agreement, the terms and provisions of which are incorporated herein by reference as if fully set forth herein.
- SECTION 6. <u>Governing Law</u>. This IP Security Agreement shall be governed by, and construed in accordance with, the laws of the State of New York.

[Signature page follows]

IN WITNESS WHEREOF, each Grantor has caused this IP Security Agreement to be duly executed and delivered by its officer thereunto duly authorized as of the date first above written.

FRONTLINE ADVANCE LLC

By:

Namé: John Merris

Title: President and Chief Executive Officer

Address for Notices:

1070 South Kimball Avenue

Suite 121

Southlake, Texas 76092

Attention: Clint Mickle, Chief Financial Officer

Facsimile: ______ Email: clint@solostove.com

SCHEDULE A PATENTS

Frontline Advance LLC (Assignee)	Frontline Advance LLC (Assignee)	Frontline Advance LLC (Assignee)	Frontline Advance LLC (Assignee)	Frontline Advance LLC (Assignee)	
COMBUSTIBLE FUEL BURNING STOVE WITH SPARK ARRESTOR	COMBUSTIBLE FUEL BURNING STOVE WITH FIRE GRATE	EATING DISH WITH REMOVABLE HANDLE	FIRE PIT	CAMPING STOVE	
N/A	N/A	N/A	N/A	D701,721	
16/514,773	16/366,799	(1259-007)	(1259-006)	D/443,808	
7/17/2019	3/27/2019	[Pending]	[Pending]	1/22/2013	
N/A	N/A	N/A	N/A	4/1/2014	

SCHEDULE B TRADEMARKS

Frontline Advance LLC	Frontline Advance LLC	
SOLO STOVE & Design	SOLO STOVE	
5511476	4750307	
87547190	85822094	
7/28/2017	1/14/2013	

SCHEDULE C COPYRIGHTS

None.

TRADEMARK REEL: 006754 FRAME: 0376

RECORDED: 09/25/2019