

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM543156

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	Notice of Grant of Security Interest in Trademarks		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
BIOTE IP, LLC		05/17/2019	Limited Liability Company: NEVADA
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	BANK OF AMERICA, N.A., as Administrative Agent		
<b>Street Address:</b>	101 North Tryon Street		
<b>Internal Address:</b>	5TH Floor, NC1-001-05-45		
<b>City:</b>	Charlotte		
<b>State/Country:</b>	NORTH CAROLINA		
<b>Postal Code:</b>	28255		
<b>Entity Type:</b>	National Banking Association: UNITED STATES		
<b>PROPERTY NUMBERS Total: 5</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	4756403	POWERED BY BIOTE...FUELED FOR LIFE!	
<b>Registration Number:</b>	4756402	POWERED BY BIOTE....BALANCED FOR LIFE!	
<b>Registration Number:</b>	4574258	AGE HEALTHIER....LIVE HAPPIER!	
<b>Registration Number:</b>	4570632	BIOTE	
<b>Registration Number:</b>	4541541	POWERING PEOPLE WITH PELLETS!	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	7043311159		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	7043311000		
<b>Email:</b>	PTO_TMconfirmation@mvalaw.com, maryelizabethzaldivar@mvalaw.com		
<b>Correspondent Name:</b>	Moore & Van Allen PLLC		
<b>Address Line 1:</b>	100 North Tryon Street		
<b>Address Line 2:</b>	Suite 4700, ATTN: IP DEPARTMENT		
<b>Address Line 4:</b>	Charlotte, NORTH CAROLINA 28202		
<b>ATTORNEY DOCKET NUMBER:</b>	327000.028056		
<b>NAME OF SUBMITTER:</b>	John Slaughter		

OP \$140.00 4756403

<b>SIGNATURE:</b>	/john slaughter/
<b>DATE SIGNED:</b>	09/30/2019
<b>Total Attachments: 4</b> source=NGSI-T - BIOTE IP, LLC to Bank of America, N.A., as Administrative Agent#page1.tif source=NGSI-T - BIOTE IP, LLC to Bank of America, N.A., as Administrative Agent#page2.tif source=NGSI-T - BIOTE IP, LLC to Bank of America, N.A., as Administrative Agent#page3.tif source=NGSI-T - BIOTE IP, LLC to Bank of America, N.A., as Administrative Agent#page4.tif	

NOTICE  
OF  
GRANT OF SECURITY INTEREST  
IN  
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security and Pledge Agreement dated as of May 17, 2019 (as the same may be amended, modified, extended or restated from time to time, the “Agreement”) by and among the Obligors party thereto (each an “Obligor” and collectively, the “Obligors”) and Bank of America, N.A., as Administrative Agent (the “Administrative Agent”) for the holders of the Obligations referenced therein, the undersigned Obligor has granted a continuing security interest in and a right to set off against the trademarks and trademark applications set forth on Schedule 1 hereto to the Administrative Agent for the ratable benefit of the holders of the Obligations:

[remainder of page intentionally left blank]

The undersigned Obligor and the Administrative Agent, on behalf of the holders of the Obligations, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

BIOTE IP, LLC

By: Mr

Name: Gary S. Donovan, MD

Title: Founder, Sole Manager and Chairman of the Board

Acknowledged and Accepted:

BANK OF AMERICA, N.A., as Administrative Agent

By:  \_\_\_\_\_

Name: Heath B. Lipson

Title: Senior Vice President

**Schedule 1**

**BioTE IP, LLC  
(Nevada Limited Liability Company)**

**U.S. Trademarks**

**Trademark Registrations**

<b>Mark</b>	<b>Reg. No.</b>	<b>Reg. Date</b>
POWERED BY BIOTE...FUELED FOR LIFE!	4756403	06/16/15
POWERED BY BIOTE...BALANCED FOR LIFE!	4756402	06/16/15
AGE HEALTHIER....LIVE HAPPIER!	4574258	07/29/14
BIOTE	4570632	07/22/14
POWERING PEOPLE WITH PELLETS!	4541541	06/03/14