# OP \$115.00 454790

### TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM543327

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Tower Automotive Operations USA I, LLC		09/30/2019	Limited Liability Company: DELAWARE

#### **RECEIVING PARTY DATA**

Name:	Bank of America, N.A., as Collateral Agent	
Street Address:	2600 West Big Beaver Road	
City:	Troy	
State/Country:	MICHIGAN	
Postal Code:	48084	
Entity Type:	Bank: UNITED STATES	

#### **PROPERTY NUMBERS Total: 4**

Property Type	Number	Word Mark
Registration Number:	4547905	TOWER INTERNATIONAL
Registration Number:	4009410	TOWER INTERNATIONAL
Registration Number:	4009414	TOWER INTERNATIONAL
Registration Number:	2411705	TOWER AUTOMOTIVE

#### **CORRESPONDENCE DATA**

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** 800-494-5225

**Email:** ipteam@cogencyglobal.com

Correspondent Name: Stewart Walsh

Address Line 1: 1025 Vermont Ave NW, Ste 1130

Address Line 2: COGENCY GLOBAL Inc.

Address Line 4: Washington, D.C. 20005

ATTORNEY DOCKET NUMBER:	1135722 TM A
NAME OF SUBMITTER:	Junney Kang
SIGNATURE:	/Junney Kang/
DATE SIGNED:	10/01/2019

**Total Attachments: 5** 

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#### **Notice of Grant of Security Interest in Trademarks**

NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS, dated as of September 30, 2019 (this "Notice"), made by Tower Automotive Operations USA I, LLC, a Delaware limited liability company, (the "Pledgor"), in favor of BANK OF AMERICA, N.A., as Collateral Agent (as defined below).

Reference is made to the Collateral Agreement, dated as of May 22, 2018 (as amended, restated, supplemented, replaced or otherwise modified from time to time, the "Collateral Agreement"), among Autokiniton US Holdings, Inc. (the "Borrower"), each Subsidiary of the Borrower from time to time party thereto (each, a "Subsidiary Loan Party" and collectively, the "Subsidiary Loan Parties"), the Lenders party thereto from time to time, Bank of America, N.A., as collateral agent (together with its successors and assigns in such capacity, the "Collateral Agent"), for the Secured Parties (as defined therein). The parties hereto agree as follows:

SECTION 1. **Terms**. Capitalized terms used in this Notice and not otherwise defined herein have the meanings specified in the Collateral Agreement. The rules of construction specified in Section 1.01(b) of the Collateral Agreement also apply to this Notice.

SECTION 2. Grant of Security Interest. As security for the payment and performance, as applicable, in full of the Secured Obligations, the Pledgor pursuant to the Collateral Agreement did, and hereby does, grant and pledge to the Collateral Agent, its successors and permitted assigns, for the benefit of the Secured Parties, a security interest in all of such Pledgor's right, title and interest in, to and under any and all of the following assets now owned or at any time hereafter acquired by such Pledgor or in which such Pledgor now has or at any time in the future may acquire any right, title or interest (collectively, but excluding any Excluded Property, the "Trademark Collateral"): all Trademarks, including those listed on Schedule I; provided, however, that the foregoing pledge, assignment and grant of security interest will not cover any "intent-touse" applications for trademark or service mark registrations filed pursuant to Section 1(b) of the Lanham Act, 15 U.S.C. §1051, unless and until an Amendment to Allege Use or a Statement of Use under Section 1(c) or 1(d) of the Lanham Act has been filed, to the extent, if any, that any assignment of an "intent-to-use" application prior to such filing would violate the Lanham Act.

SECTION 3. Collateral Agreement. The security interests granted to the Collateral Agent herein are granted in furtherance, and not in limitation of, the security interests granted to the Collateral Agent pursuant to the Collateral Agreement. The Pledgor hereby acknowledges and affirms that the rights and remedies of the Collateral Agent with respect to the Trademark Collateral are more fully set forth in the Collateral Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein. In the event of any conflict between the terms of this Notice and the Collateral Agreement, the terms of the Collateral Agreement shall govern.

SECTION 4. **Counterparts**. This Notice may be executed in two or more counterparts, each of which shall constitute an original but all of which when taken together shall constitute but one contract. Delivery of an executed counterpart to this Notice by facsimile or other electronic transmission shall be as effective as delivery of a manually signed original.

SECTION 5. Governing Law. THIS NOTICE AND ANY **DISPUTE** CONTROVERSY, OR OF CLAIMS, CAUSES **ACTION** (WHETHER IN CONTRACT OR TORT OR OTHERWISE) BASED UPON, ARISING OUT OF OR RELATING TO THIS NOTICE AND THE RIGHTS AND OBLIGATIONS OF THE PARTIES UNDER THIS NOTICE SHALL BE CONSTRUED IN ACCORDANCE WITH AND GOVERNED BY THE LAWS OF THE STATE OF NEW YORK, WITHOUT REGARD TO ANY PRINCIPLE OF CONFLICTS OF LAW THAT COULD REQUIRE THE APPLICATION OF ANY OTHER LAW.

[Signature Pages Follow]

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IN WITNESS WHEREOF, the parties hereto have duly executed this Notice as of the day and year first above written.

Tower Automotive Operations USA I, LLC, as a

Pledgor

By:

Name: George Thanopoulos
Title: President and Chief Executive

Officer

[Signature Page to Trademark Security Agreement (ABL)]

BANK OF AMERICA, N.A., as Collateral Agent,

By: Millarky
Name: Kindra Mullarky
Title: Senior Vice President

[Signature Page to Trademark Security Agreement (ABL)]

# Schedule I to Notice of Grant of Security Interest (ABL) in Trademarks

## Trademarks Owned by the Pledgor

# U.S. Trademark Registrations

Mark	Registration No.	Registration Date
TOWER INTERNATIONAL TOWER INTERNATIONAL	4547905	10-JUN-2014
TOWER INTERNATIONAL		
TOWER INTERNATIONAL	4009410	09-AUG-2011
TOWER INTERNATIONAL		
TANDER 107XROATIONAL	4009414	09-AUG-2011
TOWER AUTOMOTIVE		
TOWER	2411705	12-DEC-2000

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**RECORDED: 10/01/2019**