

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM543393

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Release of Security Interest in Trademarks at Reel/Frame No. 6487/0386		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Antares Capital LP, as Collateral Agent		10/01/2019	Limited Partnership: DELAWARE
RECEIVING PARTY DATA			
Name:	North American Dental Management, LLC		
Street Address:	11 South Mill Street, Suite 200		
City:	New Castle		
State/Country:	PENNSYLVANIA		
Postal Code:	16101		
Entity Type:	Limited Liability Company: OHIO		
PROPERTY NUMBERS Total: 8			
Property Type	Number	Word Mark	
Registration Number:	4684216	NORTH AMERICAN DENTAL GROUP	
Registration Number:	4700118	CORNER DENTAL CONNECT	
Registration Number:	4129908	REFRESH DENTAL	
Registration Number:	4129906	REFRESH DENTAL	
Registration Number:	3940637		
Registration Number:	3738125	CD	
Registration Number:	3735249	HEALTHIER TEETH, HAPPIER YOU	
Registration Number:	3735219	CORNER DENTAL	
CORRESPONDENCE DATA			
Fax Number:	2138918763		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Email:	rhonda.deleon@lw.com		
Correspondent Name:	Latham & Watkins LLP		
Address Line 1:	355 South Grand Avenue		
Address Line 4:	Los Angeles, CALIFORNIA 90071-1560		
ATTORNEY DOCKET NUMBER:	057121-0217		
NAME OF SUBMITTER:	Rhonda DeLeon		

OP \$215.00 4684216

SIGNATURE:	/Rhonda DeLeon/
DATE SIGNED:	10/01/2019
Total Attachments: 3 source=NADG - Release of Security Interest in Trademarks Executed#page1.tif source=NADG - Release of Security Interest in Trademarks Executed#page2.tif source=NADG - Release of Security Interest in Trademarks Executed#page3.tif	

RELEASE OF SECURITY INTEREST IN TRADEMARKS

This **RELEASE OF SECURITY INTEREST IN TRADEMARKS**, dated as of October 1, 2019 (the "Release"), is made by ANTARES CAPITAL LP, as collateral agent (in such capacity, together with its successors and permitted assigns, the "Collateral Agent") for the Secured Parties, in favor of NORTH AMERICAN DENTAL MANAGEMENT, LLC, an Ohio limited liability company (the "Grantor"). All capitalized terms used but not otherwise defined herein have the meanings assigned to them in the Guaranty and Security Agreement (as defined below).

WITNESSETH

WHEREAS, the Grantor, the Collateral Agent, and other parties thereto entered into that certain Guaranty and Security Agreement, dated as of July 7, 2017 (as amended, restated, amended and restated, supplemented and/or otherwise modified from time to time, the "Guaranty and Security Agreement");

WHEREAS, pursuant to the Guaranty and Security Agreement, the Grantor executed the Trademark Security Agreement, dated as of July 7, 2017 (the "Trademark Security Agreement") and recorded with the U.S. Patent and Trademark Office on November 21, 2018 at Reel/Frame No. 6487/0386, pursuant to which the Grantor pledged and granted to the Collateral Agent for the ratable benefit of the Secured Parties, a security interest in all right, title and interest of Grantor in the Trademark Collateral (as defined in the Trademark Security Agreement).


WHEREAS, the Grantor has requested that the Collateral Agent release its security interest in all right, title and interest in, to and under the Trademark Collateral pursuant to Section 4 of the Trademark Security Agreement.

NOW, THEREFORE, in consideration of the foregoing, the Collateral Agent hereby DISCHARGES, TERMINATES and RELEASES, without recourse, representation or warranty, its security interest in all right, title and interest in, to and under all of the Trademark Collateral, including the trademark registrations set forth in Schedule I attached hereto and incorporated herein by reference, and agrees that all the security interest in the Trademark Collateral is hereby discharged, terminated and released. The undersigned hereby transfers and assigns to the Grantor, without recourse, representation or warranty, any and all right, title and interest that the Collateral Agent may have obtained in, to and under the Trademark Collateral under the Guaranty and Security Agreement and the Trademark Security Agreement, and authorizes and requests that this Release be recorded with the United States Patent and Trademark Office.

[SIGNATURE PAGE FOLLOWS]


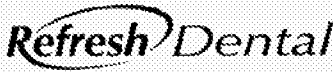
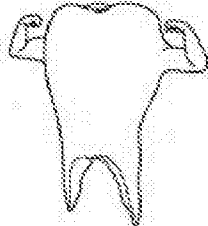
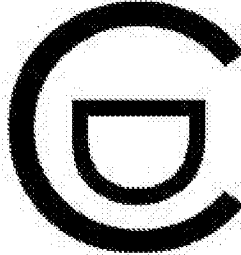
IN WITNESS WHEREOF, the Collateral Agent has caused this Release to be duly executed and delivered as of the date first written above.

ANTARES CAPITAL LP,
as Collateral Agent

By: 
Name: Jason Ricketts
Title: Duly Authorized Signatory

SCHEDULE I
to
RELEASE OF SECURITY INTEREST IN TRADEMARKS

Trademarks

Application No. / Application Date	Registration No. / Registration Date	Mark	Listed Owner
86297453 / 6/2/14	4684216 / 2/10/15		North American Dental Management, LLC
85509015 / 1/5/12	4700118 / 3/10/15	CORNER DENTAL CONNECT	North American Dental Management, LLC
85976288 / 12/16/10	4129908 / 4/17/12	REFRESH DENTAL	North American Dental Management, LLC
85976276 / 12/16/10	4129906 / 4/17/12		North American Dental Management, LLC
85100031 / 8/4/10	3940637 / 4/5/11		North American Dental Management, LLC
77716886 / 4/18/09	3738125 / 1/12/10		North American Dental Management, LLC
77716877 / 4/18/09	3735249 / 1/5/10	HEALTHIER TEETH, HAPPIER YOU	North American Dental Management, LLC
77691997 / 3/16/09	3735219 / 1/5/10	CORNER DENTAL	North American Dental Management, LLC