

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM543374

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Oaktree Specialty Lending Corporation	FORMERLY Fifth Street Finance Corp.	09/11/2019	Corporation:

RECEIVING PARTY DATA

Name:	U.S. Vision, Inc.
Street Address:	1 Harmon Drive
City:	Blackwood
State/Country:	NEW JERSEY
Postal Code:	08012
Entity Type:	Corporation: DELAWARE
Name:	USV Optical, Inc.
Street Address:	1 Harmon Drive
City:	Blackwood
State/Country:	NEW JERSEY
Postal Code:	08012
Entity Type:	Corporation: TEXAS

PROPERTY NUMBERS Total: 51

Property Type	Number	Word Mark
Registration Number:	2553197	ALL SPORT
Registration Number:	2541230	ALL SPORT EYEWEAR
Registration Number:	2079473	ASHLEY STEWART
Registration Number:	3871419	ASHLEY! BY ASHLEY STEWART
Registration Number:	3904456	BLACK SHEEP SHEEP SHEEP
Registration Number:	3018841	CHRISTIAN ROTHSCHILD OPTIKS CR
Registration Number:	2192513	CITY SLICKERS
Registration Number:	3794840	CORDUROY
Registration Number:	3874759	CORDUROY
Registration Number:	3294433	ESTRELLA LATINA
Registration Number:	2368943	EYE VALU
Registration Number:	3880428	EYE LOOKS
Registration Number:	3880711	EZVISION

TRADEMARK

Property Type	Number	Word Mark
Registration Number:	3785455	GET NOTICED ... FOR LESS
Registration Number:	3850659	
Registration Number:	3785565	MAX COLE.
Registration Number:	1890424	OLIVER WINSTON
Registration Number:	3874690	OLLIE BY OLIVER WINSTON
Registration Number:	3599834	ROBERTO STEFFANI
Registration Number:	3599887	ROBERTO STEFFANI OCCHIALI
Registration Number:	1301023	SERVICE OPTICAL
Registration Number:	3522296	SUNCLUB
Registration Number:	3588601	SUNCLUB
Registration Number:	3894671	SUNSHOP
Registration Number:	3947957	SUNSHOP
Registration Number:	3532271	SUNZONE
Registration Number:	3532269	SUNZONE
Registration Number:	2601369	TWIST N FLEX
Registration Number:	3850409	ULTRALENS
Registration Number:	2418498	U.S. VISION
Registration Number:	2407524	U.S. VISION
Registration Number:	3955445	WISEEYES
Registration Number:	3846506	WISEEYES
Registration Number:	1301024	ROYAL OPTICAL
Serial Number:	77965599	BLUESURF
Serial Number:	85224119	DEAD OR ALIVE
Serial Number:	85107926	EYE VALU
Serial Number:	85061815	EYES & TIES
Serial Number:	85228631	EYEROCK
Serial Number:	77766813	EZVISION
Serial Number:	77873146	EZVISION CRAZY LOW PRICES ON EYEGLASSES
Serial Number:	77873261	J.SLOANE
Serial Number:	85114222	MAX COLE. EXCLUSIVE
Serial Number:	77545562	
Serial Number:	85228413	SAINTS & SINNERS
Serial Number:	77723154	SUNFUN
Serial Number:	85051743	SUNSCREEN
Serial Number:	85051747	SUNSCREEN FOR YOUR EYES
Serial Number:	85228464	THIRD TWIN
Serial Number:	77728383	ULTRALENS
Registration Number:	3654392	

CORRESPONDENCE DATA**Fax Number:**

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 215-979-1185
Email: lmelchor@duanemorris.com
Correspondent Name: Louise Melchor
Address Line 1: 30 South 17th Street
Address Line 2: Duane Morris LLP
Address Line 4: Philadelphia, PENNSYLVANIA 19103

NAME OF SUBMITTER:	Louise Melchor
SIGNATURE:	/Louise Melchor/
DATE SIGNED:	10/01/2019

Total Attachments: 6
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RELEASE OF SECURITY INTEREST IN TRADEMARKS

THIS RELEASE OF SECURITY INTEREST IN TRADEMARKS ("Release") is made as of this 11th day of September 2019, by OAKTREE SPECIALTY LENDING CORPORATION, as successor to Fifth Street Finance Corp. ("Agent"), with a mailing address of 1 Harmon Drive, Blackwood, NJ 08012, in favor of U.S. VISION, INC., a Delaware corporation, and USV OPTICAL, INC., a Texas corporation (individually and collectively, "Assignor"), with a mailing address of 1 Harmon Drive, Blackwood, NJ 08012.

FOR GOOD AND VALUABLE CONSIDERATION, the receipt and adequacy of which are hereby acknowledged, Agent hereby (i) terminates and releases its liens on and security interests in the "Trademark Collateral" (as such term is defined in the Trademark Collateral Assignment and Security Agreement referenced below), including, without limitation, the trademarks listed on Schedule A attached hereto and made a part hereof, which liens and security interests were established under and pursuant to that certain Trademark Collateral Assignment and Security Agreement, dated as of March 23, 2011, executed by Assignor in favor of Agent's predecessor and recorded with the United States Patent and Trademark Office on May 20, 2011 at Reel/Frame 4545/0021, and (ii) discharges and reassigns to Assignor any and all rights, title and interest Agent has in the Trademark Collateral and the security interest granted to Agent in the Trademark Collateral.

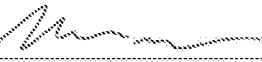
[Signature page follows.]

IN WITNESS WHEREOF, Agent has caused this Release to be executed by its duly authorized officer as of the day and year first above written.

OAKTREE SPECIALTY LENDING CORPORATION

By: Oaktree Capital Management, L.P.
Its: Investment Adviser

By: 
Name: **Mary Galleghy**
Title: **Senior Vice President**

By: 
Name: **Michael Shannon**
Title: **Senior Vice President**

SCHEDULE A

Trademarks

SCHEDULE A

U.S. Vision, Inc. Trademarks/Trade Names

Trademarks/ Trade Name	Filing/Registration Date	Status	Registration Number (Serial Number)	Owner
ALL SPORT	3/26/02	Registered	2553197	U.S. Vision
ALL sport eyewear (and Design)	2/19/02	Registered	2541230	U.S. Vision
ASHLEY STEWART	7/15/97	Registered/Renewed	2079473	U.S. Vision
Ashley! by Ashley Stewart (Stylized)*	11/02/10	Registered	3871419	U.S. Vision
Black Sheep (Design Only)	7/14/09	Registered	3654392	U.S. Vision
Black Sheep Sheep Sheep (and Design)	1/11/11	Registered	3904456	U.S. Vision
BLUESURF	3/23/10	Notice of Allowance	77965599 (Serial No.)	U.S. Vision
Christian Rothschild Optiks CR (and Design)	11/29/05	Registered	3018841	U.S. Vision
CITY SLICKERS	9/29/98	Registered/Renewed	2192513	U.S. Vision
CORDUROY	5/25/10	Registered	3794840	U.S. Vision
corduroy (Stylized)	11/09/10	Registered	3874759	U.S. Vision
DEAD OR ALIVE	1/24/11	Pending	85224119	U.S. Vision
estrella latina (Stylized)	9/18/07	Registered	3294433	U.S. Vision
EYE VALU	7/18/00	Cancelled	2368943	U.S. Vision
EYE VALU	8/16/10	Pending	85-107926	U.S. Vision
EYE LOOKS	11/23/10	Registered	3880428	U.S. Vision
EYES & TIES	6/14/10	Pending	85061815 (Serial No.)	U.S. Vision
EYEROCK	1/28/11	Pending	85228631	U.S. Vision
EZVISION (Stylized & Design)	6/24/09	Abandoned	77766813 (Serial No.)	U.S. Vision
EZVISION Crazy Low Prices On Eyeglasses & Contacts! (and Design)	11/16/09	Notice of Allowance	77873146 (Serial No.)	U.S. Vision
EZVISION	11/23/10	Registered	3880711	U.S. Vision

Trademarks/ Trade Name	Filing/Registration Date	Status	Registration Number (Serial Number)	Owner
GET NOTICED ... For Less	5/4/10	Registered	3785455	U.S. Vision
Golfer (Design only)	9/21/10	Registered	3850659	U.S. Vision
J.Sloane (Stylized)	11/16/09	Abandoned	77873261 (Serial No.)	U.S. Vision
MAX COLE.	5/4/10	Registered	3785565	U.S. Vision
MAX COLE. EXCLUSIVE	8/24/10	Pending	85-114222	U.S. Vision
OLIVER WINSTON	4/18/95	Registered/Renewed	1890424	U.S. Vision
ollie by Oliver Winston (and Design)	11/9/10	Registered	3874690	U.S. Vision
Polo Player Falling off of Horse (Design only)	8/13/08	Suspended	77545562 (Serial No.)	U.S. Vision
ROBERTO STEFFANI	3/31/09	Registered	3599834	U.S. Vision
Roberto Steffani OCCHIALI (Stylized)	3/31/09	Registered	3599887	U.S. Vision
SAINTS & SINNERS	1/28/11	Pending	85228413	U.S. Vision
SERVICE OPTICAL*	10/16/84	Registered/Renewed	1301023	U.S. Vision
SUNCLUB	10/21/08	Registered	3522296	U.S. Vision
SunClub (and Design)	3/10/09	Registered	3588601	U.S. Vision
SUNFUN	4/27/09	Notice of Allowance	77723154 (Serial No.)	U.S. Vision
SUNSCREEN	6/1/10	Notice of Allowance	85051743 (Serial No.)	U.S. Vision
SUNSCREEN FOR YOUR EYES	6/1/10	Notice of Allowance	85051747 (Serial No.)	U.S. Vision
SUNSHOP	12/21/10	Registered	3894671	U.S. Vision
SunShop (Stylized)	4/19/11	Registered	3947957	U.S. Vision
SunZone (Stylized)	11/11/08	Registered	3532271	U.S. Vision
SUNZONE	11/11/08	Registered	3532269	U.S. Vision
THIRD TWIN	1/28/11	Pending	85228464	U.S. Vision
twist n flex (and Design)	7/30/02	Registered	2601369	U.S. Vision
ULTRALENS	9/21/10	Registered	3850409	U.S. Vision

Trademarks/ Trade Name	Filing/Registration Date	Status	Registration Number (Serial Number)	Owner
UltraLens (and Design)	5/4/09	Pending	77728383 (Serial No.)	U.S. Vision
U.S. VISION (Stylized)	1/9/01	Registered	2418498	U.S. Vision
U.S. VISION	11/28/00	Registered/Renewed	2407524	U.S. Vision
WISEEYES	5/3/11	Registered	3955445	U.S. Vision
wiseeyes (Design)	9/7/10	Registered	3846506	U.S. Vision

* Although the U.S. Patent and Trademark Office Database may indicate that the entire interest in these marks was transferred rather than just a security interest from Barclays Business Credit, Inc. ("Barclays") to Shawmut Capital Corp. (Reel/Frame 1330/0202 Recorded 03/29/1995), this is a recordation error. Barclays did not have the right to transfer this trademark. These marks are no longer in use by the Company.

USV Optical, Inc. Trademarks/Trade Names

Trademarks/ Trade Name	Filing/Registration Date	Status	Registration Number (Serial Number)	Owner
*ROYAL OPTICAL	10/16/84	Registered/Renewed	1301024	USV; formerly Rio Optical Corporation