

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM543581

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
EIS LEGACY, LLC	FORMERLY EIS, INC.	09/30/2019	Limited Liability Company: DELAWARE
GENUINE CABLE GROUP, LLC		09/30/2019	Limited Liability Company: DELAWARE
TEKRA, LLC		09/30/2019	Limited Liability Company: DELAWARE
TRIENT, LLC		09/30/2019	Limited Liability Company: DELAWARE

RECEIVING PARTY DATA

Name:	VIRTUS GROUP, LP, as Administrative Agent
Street Address:	1301 Fannin
Internal Address:	17th Floor
City:	Houston
State/Country:	TEXAS
Postal Code:	77002
Entity Type:	Limited Partnership: TEXAS

PROPERTY NUMBERS Total: 18

Property Type	Number	Word Mark
Registration Number:	0991886	EIS
Registration Number:	2321208	X-FLEX
Registration Number:	4316557	X-FLEX HI-VOLT
Registration Number:	2776100	X-FLEX 150
Registration Number:	2319007	COP-FLEX 2000
Registration Number:	3333588	DURA-GO
Registration Number:	3333589	DURA-GO
Registration Number:	3413963	TEKRA
Registration Number:	3877155	PROTEK
Registration Number:	3668043	PROTEK
Registration Number:	3890375	TERRAPIN
Registration Number:	3890374	TERRAPIN TEKRA HARDCOATED FILMS
Registration Number:	3890373	MARNOT

TRADEMARK

Property Type	Number	Word Mark
Registration Number:	3890376	MARNOT HARDCOATED FILMS
Registration Number:	2305688	SLIP-CORE
Registration Number:	2142089	COBRA WIRE & CABLE
Registration Number:	2165804	TRIENT
Serial Number:	88399825	TEKRA

CORRESPONDENCE DATA

Fax Number: 7045032622
Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.
Phone: 7045032600
Email: msheehan@kslaw.com
Correspondent Name: King & Spalding LLP
Address Line 1: 300 S. Tryon St., Ste 1700
Address Line 2: Attn: Moira Sheehan
Address Line 4: Charlotte, NORTH CAROLINA 28202

ATTORNEY DOCKET NUMBER:	18876.515068
NAME OF SUBMITTER:	Moira Sheehan
SIGNATURE:	/Moira Sheehan/
DATE SIGNED:	10/02/2019

Total Attachments: 10

source=GSO_EIS Trademark Security Agreement (Execution)#page1.tif
source=GSO_EIS Trademark Security Agreement (Execution)#page2.tif
source=GSO_EIS Trademark Security Agreement (Execution)#page3.tif
source=GSO_EIS Trademark Security Agreement (Execution)#page4.tif
source=GSO_EIS Trademark Security Agreement (Execution)#page5.tif
source=GSO_EIS Trademark Security Agreement (Execution)#page6.tif
source=GSO_EIS Trademark Security Agreement (Execution)#page7.tif
source=GSO_EIS Trademark Security Agreement (Execution)#page8.tif
source=GSO_EIS Trademark Security Agreement (Execution)#page9.tif
source=GSO_EIS Trademark Security Agreement (Execution)#page10.tif

TRADEMARK SECURITY AGREEMENT

Trademark Security Agreement, dated as of dated as of September 30, 2019 (this “**Trademark Security Agreement**”), by EIS LEGACY, LLC, a Delaware limited liability company, GENUINE CABLE COMPANY, LLC, a Delaware limited liability company, TEKRA, LLC, a Delaware limited liability company, and TRIENT, LLC, a Delaware limited liability company (each individually, a “**Grantor**”, and, collectively, the “**Grantors**”), in favor of VIRTUS GROUP, LP, in its capacity as administrative agent and collateral agent pursuant to the Credit Agreement (as defined in the Security Agreement, defined below) (in such capacity, the “**Administrative Agent**”).

WITNESSETH:

WHEREAS, the Grantors are party to a Security Agreement dated as of September 30, 2019 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the “**Security Agreement**”) in favor of the Administrative Agent pursuant to which the Grantors are required to execute and deliver this Trademark Security Agreement;

NOW, THEREFORE, in consideration of the premises and to induce the Administrative Agent, for the benefit of the Secured Parties, to enter into the Credit Agreement, the Grantors hereby agree with the Administrative Agent as follows:

SECTION 1. Defined Terms. Unless otherwise defined herein, terms defined in the Security Agreement and used herein have the meaning given to them in the Security Agreement and the Credit Agreement.

SECTION 2. Grant of Security Interest in Trademark Collateral. Each Grantor hereby pledges and grants to the Administrative Agent for the benefit of the Secured Parties a lien on and security interest in and to all of its right, title and interest in, to and under all the following Collateral (excluding any Excluded Assets) of such Grantor: Trademarks of such Grantor listed on Schedule I attached hereto.

SECTION 3. The Security Agreement. The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to the Administrative Agent pursuant to the Security Agreement and Grantors hereby acknowledge and affirm that the rights and remedies of the Administrative Agent with respect to the security interest in the Trademarks made and granted hereby are more fully set forth in the Security Agreement, the terms of which are incorporated herein by reference. In the event that any provision of this Trademark Security Agreement is deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall control.

SECTION 4. Termination. Upon the termination of the Security Agreement in accordance with Section 6.11 thereof, the Administrative Agent shall, at the expense of such Grantor, execute, acknowledge, and deliver to the Grantors an instrument in writing in recordable form releasing the lien on and security interest in the Trademarks under this Trademark Security Agreement.

SECTION 5. Counterparts. This Trademark Security Agreement may be executed in any number of counterparts, all of which shall constitute one and the same instrument, and any party hereto

may execute this Trademark Security Agreement by signing and delivering one or more counterparts. Delivery by facsimile or other electronic communication of an executed counterpart of a signature page to this Trademark Security Agreement shall be effective as delivery of an original executed counterpart of this Trademark Security Agreement.

SECTION 6. Governing Law. The terms of Sections 10.15 and 10.16 of the Credit Agreement with respect to governing law, submission of jurisdiction, venue and waiver of jury trial are incorporated herein by reference, *mutatis mutandis*, and the parties hereto agree to such terms.

[Signature pages follow]

EIS LEGACY, LLC, as a Grantor

By: 
Name: Marc Benesh
Title: Chief Financial Officer

[Signature Page to Trademark Security Agreement]

TRADEMARK
REEL: 006762 FRAME: 0039


GENUINE CABLE GROUP, LLC, as a Grantor

By: 
Name: Marc Benesh
Title: Chief Financial Officer

[Signature Page to Trademark Security Agreement]

TRADEMARK
REEL: 006762 FRAME: 0040

TEKRA, LLC, as a Grantor

By: 

Name: Marc Benesh

Title: Chief Financial Officer

[Signature Page to Trademark Security Agreement]

TRADEMARK
REEL: 006762 FRAME: 0041


TRIENT, LLC, as a Grantor

By: 
Name: Marc Benesh
Title: Chief Financial Officer

[Signature Page to Trademark Security Agreement]

TRADEMARK
REEL: 006762 FRAME: 0042


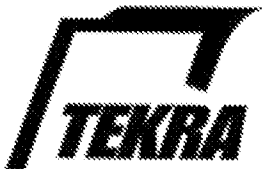
VIRTUS GROUP, LP,
as Administrative Agent

By: 
Name: _____
Title: *SNR DIR*

{Signature Page to Trademark Security Agreement}

Schedule I
Trademark Registrations and Use Applications

Registrations:

<u>Trademark</u>	<u>Owner</u>	<u>Application/ Registration Date</u>	<u>Status</u>	<u>Application/ Registration No.</u>	<u>Owned or Licensed?</u>
EIS	EIS Legacy, LLC	August 27, 1974	Live	0991886	Owned
X-FLEX	Genuine Cable Group, LLC	February 22, 2000	Live	2321208	Owned
X-FLEX HI-VOLT	Genuine Cable Group, LLC	April 9, 2013	Live	4316557	Owned
X-FLEX 150	Genuine Cable Group, LLC	October 21, 2003	Live	2776100	Owned
COP FLEX 2000	Genuine Cable Group, LLC	February 15, 2000	Live	2319007	Owned
DURA-GO	Tekra, LLC	November 13, 2007	Live	3333588	Owned
DURA-GO & 	Tekra, LLC	November 13, 2007	Live	3333589	Owned
TEKRA & 	Tekra, LLC	April 22, 2008	Live	3413963	Owned

PROTEK	Tekra, LLC	November 16, 2010	Live	3877155	Owned
PROTEK & 	Tekra, LLC	August 18, 2009	Live	3668043	Owned
TERRAPIN	Tekra, LLC	December 14, 2010	Live	3890375	Owned
TERRAPIN TEKRA HARDCOATED FILMS & 	Tekra, LLC	December 14, 2010	Live	3890374	Owned
MARNOT	Tekra, LLC	December 14, 2010	Live	3890373	Owned
MARNOT HARCOATED FILMS & 	Tekra, LLC	December 14, 2010	Live	3890376	Owned
SLIP-CORE™	EIS Legacy, LLC	January 4, 2000	Live	2305688	Owned
COBRA WIRE & CABLE	Genuine Cable Group, LLC	March 3, 1998	Live	2142089	Owned
TRIENT	Trient, LLC	June 16, 1998	Live	2165804	Owned
TEKRA	Tekra, LLC	April 24, 2019	Live	Application No. 88/399825	Owned

Applications:

<u>Trademark</u>	<u>Owner</u>	<u>Application/ Registration Date</u>	<u>Status</u>	<u>Application/ Registration No.</u>	<u>Owned or Licensed?</u>
TEKRA	Tekra, LLC	April 24, 2019	Live	Application No. 88/399825	Owned