

Form PTO-1594 (Rev. 6-18)
OMB Collection 0651-0027 (exp. 06/30/2021)

U.S. DEPARTMENT OF COMMERCE
United States Patent and Trademark Office

RECORDATION FORM COVER SHEET TRADEMARKS ONLY

To the Director of the U. S. Patent and Trademark Office: Please record the attached documents or the new address(es) below.

1. Name of conveying party(ies):

Uchi Restaurants LLC

- Individual(s)
- Partnership
- Corporation- State: _____
- Other limited liability company
- Association
- Limited Partnership

Citizenship (see guidelines) _____

Additional names of conveying parties attached? Yes No

3. Nature of conveyance/Execution Date(s):

Execution Date(s) September 30, 2019

- Assignment
- Security Agreement
- Other _____
- Merger
- Change of Name

2. Name and address of receiving party(ies)

Additional names, addresses, or citizenship attached? Yes No

Name: JPMorgan Chase Bank, N.A.

Street Address: 221 W. Sixth Street, 2nd Floor

City: Austin

State: Texas

Country: USA Zip: 78701

- Individual(s) Citizenship _____
- Association Citizenship _____
- Partnership Citizenship _____
- Limited Partnership Citizenship _____
- Corporation Citizenship _____
- Other National Association Citizenship _____

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
(Designations must be a separate document from assignment)

4. Application number(s) or registration number(s) and Identification or description of the Trademark.

A. Trademark Application No.(s) Text _____

WAE Hospitality

B. Trademark Registration No.(s)

88-083,102

Additional sheet(s) attached? Yes No

C. Identification or Description of Trademark(s) (and Filing Date if Application or Registration Number is unknown):

trade name ; Class 53

5. Name & address of party to whom correspondence concerning document should be mailed:

Name: Teresa Ereon Giltner

Internal Address: Dykema Gossett PLLC
1717 Main Street, Suite 4200

Street Address: _____

City: Dallas

State: Texas Zip: 75201

Phone Number: 214-698-3870

Docket Number: N/A

Email Address: tgiltner@dykema.com

6. Total number of applications and registrations involved:

1

7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$ 40.00

- Authorized to be charged to deposit account
- Enclosed

8. Payment Information:

Deposit Account Number 042223

Authorized User Name J. Daniel Harkins

9. Signature:

Teresa Ereon Giltner

Signature

Teresa Ereon Giltner

Name of Person Signing

10-03-19

Date

Total number of pages including cover sheet, attachments, and document: 3

Documents to be recorded (including cover sheet) should be faxed to (571) 273-0140, or mailed to: Mail Stop Assignment Recordation Branch, Director of the USPTO, P.O. Box 1450, Alexandria, VA 22313-1450

CH \$40.00 88083102

Schedule 1

U.S. Mark	Registration Number and Serial Number	Services
HAI Hospitality	88-083,102 5,789,662	Class 43: Restaurant and bar services.

**ASSIGNMENT FOR SECURITY
(Trademarks)**

WHEREAS, Uchi Restaurants, LLC, a Texas limited liability company (herein referred to as "Assignor"), owns the trademarks listed on Schedule 1 annexed hereto as part hereof (the "Trademarks"); and

WHEREAS, Assignor is obligated to JPMorgan Chase Bank, N.A. (referred to herein as the "Assignee"), and Assignor has entered into a Pledge and Security Agreement dated the date hereof (the "Agreement") in favor of Assignee; and

WHEREAS, pursuant to the Agreement, Assignor has assigned to Assignee and granted to Assignee a security interest in and mortgage on, all right, title and interest of Assignor in and to the Trademarks, together with any reissue, continuation, continuation-in-part, divisions, renewals or extension thereof, and all proceeds thereof, including, without limitation, all income, royalties, damages and payments now or hereafter due and/or payable under and with respect thereto, including, without limitation, damages and payments for past or future infringements thereof, the right to sue for past, present and future infringements thereof and all rights corresponding thereto throughout the world (the "Collateral"), to secure the prompt payment, performance and observance of the Secured Obligations, as defined in Agreement.


NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, Assignor does hereby further assign unto Assignee and grant to Assignee a security interest in and mortgage interest on the Collateral to secure the prompt payment, performance and observance of the Secured Obligations.

Assignor does hereby further acknowledge and affirm that the rights and remedies of Assignee with respect to the assignment of, security interest in and mortgage on the Collateral made and granted hereby are more fully set forth in the Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein.

Assignee's address is: JPMorgan Chase Bank, N.A.
Middle Market Banking
221 W. Sixth Street, 2nd Floor
Mail Code: TX3-8227
Austin, Texas 78701
Attn: Ken Sample

IN WITNESS WHEREOF, Assignor has used this Assignment to be duly executed by its officer thereunto duly authorized as of the 30th day of September, 2019.

Uchi Restaurants, LLC,
a Texas limited liability company

By: 
Name: Brian Morrow
Title: Chief Financial Officer



DYKEMA GOSSETT PLLC
COMERICA BANK TOWER
1717 MAIN STREET, SUITE 4000
DALLAS, TX 75201
WWW.DYKEMA.COM

DATE: 2019-10-03 10:20:47 CDT

SENDER'S NAME: Denise Stafford

LOCATION: Dallas

SENDER'S E-MAIL: dstafford@dykema.com

SENDER'S PHONE:

SUBJECT:

FAX NUMBER

TO: Uchi Restaurants LLC

15712730140

ADDITIONAL INFORMATION:

*** Notice from Dykema Gossett PLLC: This Internet message may contain information that is privileged, confidential, and exempt from disclosure. It is intended for use only by the person to whom it is addressed. If you have received this in error, please (1) do not forward or use this information in any way; and (2) contact me immediately. Neither this information block, the typed name of the sender, nor anything else in this message is intended to constitute an electronic signature unless a specific statement to the contrary is included in this message.

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TRADEMARK

RECORDED: 10/03/2019

REEL: 006762 FRAME: 0638