

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM543733

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
ILLUMITEX, INC.		10/01/2019	Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	ROSENTHAL & ROSENTHAL SOUTHEAST, INC.		
Street Address:	3379 PEACHTREE ROAD		
Internal Address:	SUITE 330		
City:	ATLANTA		
State/Country:	GEORGIA		
Postal Code:	30326		
Entity Type:	Corporation: NORTH CAROLINA		
PROPERTY NUMBERS Total: 9			
Property Type	Number	Word Mark	
Serial Number:	86416110	ABEO	
Serial Number:	77755680	ADURO	
Serial Number:	86416116	ARTAVI	
Serial Number:	87917582	HARVESTEDGE	
Serial Number:	77270338	ILLUMITEX	
Serial Number:	87675568	NEOPAR	
Serial Number:	86533766	NEOSOL	
Serial Number:	86853461	POWERHARVEST	
Serial Number:	86416122	SUREXI	
CORRESPONDENCE DATA			
Fax Number:	9733257467		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	9737364600		
Email:	trademarks@lawfirm.ms		
Correspondent Name:	JOEL G. MACMULL ESQ.		
Address Line 1:	3 BECKER FARM RD STE 105		
Address Line 4:	ROSELAND, NEW JERSEY 07068		

OP \$240.00 86416110

NAME OF SUBMITTER:	JOEL G. MACMULL, ESQ.
SIGNATURE:	/Joel G. MacMull/
DATE SIGNED:	10/03/2019
Total Attachments: 4 source=4813-1471-0696 1 Illumitex Executed Short Form IP Security Agreement#page1.tif source=4813-1471-0696 1 Illumitex Executed Short Form IP Security Agreement#page2.tif source=4813-1471-0696 1 Illumitex Executed Short Form IP Security Agreement#page3.tif source=4813-1471-0696 1 Illumitex Executed Short Form IP Security Agreement#page4.tif	

SECURITY INTEREST

WHEREAS, Illumitex, Inc., a Delaware corporation with its principal office located at 6301 E. Stassney Ln., #6-400, Austin, TX 78744 (the "Company"), has adopted, registered, used, is using and/or owns the trademarks set forth on Schedule A annexed hereto (the "Marks") and has registered and/or owns the Patents set forth on Schedule B annexed here to (the "Patents" and together with the marks, collectively, the "Intellectual Property"), and

WHEREAS, the Company is obligated to Rosenthal & Rosenthal Southeast, Inc. (the "Lender") located at 3379 Peachtree Road, Suite 330, Atlanta, GA 30326, pursuant to a (i) Financing Agreement effective as of ~~September 1~~ October, 2019 as amended and/or supplemented; and (ii) Master Purchase Order Assignment Agreement effective as of ~~September 1~~ October, 2019 as amended and/or supplemented (together, the "Agreements")

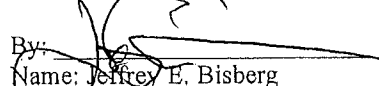
WHEREAS, the Company is seeking to increase its credit extension pursuant to the Agreements, and the Company is now granting to the Lender a security interest in the Intellectual Property, together with the good will of the business symbolized by the Intellectual Property;

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, the Company does hereby grant to the Lender a security interest in and to the Intellectual Property, together with the good will of the business symbolized by the Intellectual Property, which security interest shall secure all the obligations as defined in the Agreements and in accordance with the terms and provisions thereof.

The Company expressly acknowledges and affirms that the rights and remedies of the Lender with respect to the security interest granted hereby are more fully set forth in the Agreements

Dated: September 19th, 2019

ILLUMITEX, INC.

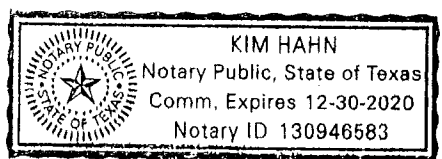
By: 
Name: Jeffrey E. Bisberg
Title: President and CEO

STATE OF Texas)
COUNTY OF Travis) ss:

On the 19th day of September, in the year 2019, before me, the undersigned, personally appeared Jeffrey E. Bisberg personally known to me or proved to me on the basis of satisfactory evidence to the individual(s) whose name(s) is (are) subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their capacity (ies), and that by his/her/their signature(s) on the instrument, the individual(s), or the person upon behalf of which the individual(s) acted, executed the instrument.

Kim Hahn
(Signature and Office of Individual taking acknowledgment)

[NOTARY STAMP]



SCHEDULE A

Trademarks

Owner	Trademark	Design	Country	Application No	Registration No	Registration Date	Class	Status
Illumitex, Inc.	ABEO		USA	86/416,110	4,759,266	Jun 23 2015	9	Registered
Illumitex, Inc.	ADURO		USA	77/755,680	4,019,929	Aug 30 2011	9	Registered
Illumitex, Inc.	ARTAVI		USA	86/416,116	4,747,457	Jun 2 2015	9	Registered
Illumitex, Inc.	HARVESTEDGE		USA	87/917,582	5,777,185	Jun 11 2019	11	Registered
Illumitex, Inc.	ILLUMITEX			8750104	8750104	Oct 28 2011		Registered
Illumitex, Inc.	ILLUMITEX		USA	77/270,338	3,479,411	Aug 5 2008	9	Registered
Illumitex, Inc.	ILLUMITEX and Design		China	8758831	8758831	Oct 28 2011		Registered
Illumitex, Inc.	ILLUMITEX in Chinese Characters		China	9022545	9022545	Jan 14 2012		Registered
Illumitex, Inc.	NeoPAR		USA	87/675,568	5,591,719	Oct 23 2018	11	Registered
Illumitex, Inc.	NEOSOL		USA	86/533,766	4,817,476	Sep 22 2015	9	Registered
Illumitex, Inc.	POWERHARVEST		Canada	1774009	TMA977453	Aug 2 2017	11	Registered
Illumitex, Inc.	POWERHARVEST		Mexico	1708301	1645874	Jun 13 2016	11	Registered
Illumitex, Inc.	POWERHARVEST		USA	86/853,461	5,012,635	Aug 2 2016	11	Registered
Illumitex, Inc.	SUREXI		USA	86/416,122	4,739,070	May 19 2015	9	Registered

SCHEDULE B

Patents in United States

SIPLG Docket No.	Appln. # Filing Date Patent # Patent Date	Title of Invention	Inventor	Status
ITEX1110-1	11/649,018 01/03/07 7,772,604 08/10/10	Separate Optical Device for Directing Light from an LED	Duong Dung T., Winberg Paul N., Thomas Matthew R.	Granted: 11.5 Year Tax Due: 02/10/22 Expiration: 06/08/28
ITEX1110-3	13/113,803 05/23/11 8,896,003 11/25/14	Separate Optical Device for Directing Light from an LED	Duong Dung T., Winberg Paul N., Thomas Matthew R.	Granted: 7.5 Year Tax Due: 05/25/22 Expiration: 10/10/28
ITEX1110-4	14/520,891 10/22/14 9,574,743 02/21/17	Separate Optical Device for Directing Light from an LED	Duong Dung T., Winberg Paul N., Thomas Matthew R.	Granted: 3.5 Year Tax Due: 08/21/20 Expiration: 01/03/27
ITEX1120-1	11/906,194 10/01/07 7,789,531 09/07/10	LED System and Method	Duong Dung T., Winberg Paul N., Thomas Matthew R.	Granted: 11.5 Year Tax Due: 03/07/22 Expiration: 04/30/28
ITEX1160-2	12/367,343 02/06/09 7,829,358 11/09/10	System and Method for Emitter Layer Shaping	Duong Dung T., Winberg Paul N., Thomas Matthew R., Pickering Elliot M., Khizar Muhammad	Granted: 11.5 Year Tax Due: 05/09/22 Expiration: 02/06/29
ITEX1160-4	12/795,484 06/07/10 8,263,993 09/11/12	System and Method for Emitter Layer Shaping	Duong Dung T., Winberg Paul N., Thomas Matthew R., Pickering Elliot M., Khizar Muhammad	Granted: 7.5 Year Tax Due: 03/11/20 Expiration: 06/27/29
ITEX1180-1	12/511,396 07/29/09 8,217,399 07/10/12	Photon Tunneling Light Emitting Diodes and Methods	Duong Dung T., William Gregory Flynn	Granted: 7.5 Year Tax Due 01/10/20 Expiration: 09/14/29
ITEX1250-1	12/646,570 12/23/09 8,449,128 05/28/13	System and Method for a Lens and Phosphor Layer	Ko Hyunchul, Johnson Randall E., Duong Dung T., Winberg Paul N.	Granted 7.5 Year Tax Due: 11/28/20 Expiration Date 12/01/30
ITEX1250-3	13/077,594 03/31/11 8,585,253 11/19/13	System and Method for Color Mixing Lens Array	Ko Hyunchul, Duong Dung T., Winberg Paul N., Johnson Randall E., Radkov Emil	Granted: 7.5 Year Tax Due: 05/19/21 Expiration: 09/14/31
ITEX1340-2	14/706,812 05/07/15 9,854,749 01/02/18	Plant Growth Lighting System and Method	Duong Dung T., Radkov Emil, Klase Nicholas Peter, Winberg Paul N.	Granted: 3.5 Year Tax Due: 07/02/21 Expiration: 03/06/32
ITEX1350-1	13/243,857 09/23/11 8,632,216 01/21/14	LED Homogenizer	Duong Dung T., Jameson Nicholas Flynn	Granted: 7.5 Year Tax Due: 07/21/21 Expiration: 02/03/32
ITEX1350-2	14/133,171 12/18/13 9,383,076 07/05/16	LED Homogenizer	Duong Dung T., Jameson Nicholas Flynn	Granted: 3.5 Year Tax Due: 01/05/20 Expiration: 02/03/32

SIPLG Docket No.	Appln. # Filing Date Patent # Patent Date	Title of Invention	Inventor	Status
ITEX1420-1	16/036,499 07/16/18	System and Method for Identifying a Number of Insects in a Horticultural Area	ALICEA Charles, BISBERG Jeffrey Elliott, GRAY Paul Marchau, SRISAN Bobby	Pending: Resp to First OA Due: 09/03/19