

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM543983

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	ENTITY CONVERSION		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Trinity Cyber LLC		07/24/2019	Limited Liability Company: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Trinity Cyber, Inc.		
<b>Street Address:</b>	16701 Melford Blvd.		
<b>Internal Address:</b>	Suite 300		
<b>City:</b>	Bowie		
<b>State/Country:</b>	MARYLAND		
<b>Postal Code:</b>	20715		
<b>Entity Type:</b>	Corporation: DELAWARE		
<b>PROPERTY NUMBERS Total: 3</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	5460969	PROACTIVE THREAT INTERFERENCE	
<b>Serial Number:</b>	87467666	3 TRINITY CYBER	
<b>Serial Number:</b>	87467673	PFM	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>			
	<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>		
<b>Phone:</b>	2812820040		
<b>Email:</b>	john@montgomeryiplaw.com		
<b>Correspondent Name:</b>	John W. Montgomery		
<b>Address Line 1:</b>	15830 Brook Forest Dr.		
<b>Address Line 4:</b>	Houston, TEXAS 77059		
<b>NAME OF SUBMITTER:</b>	John W. Montgomery		
<b>SIGNATURE:</b>	/john w. montgomery/		
<b>DATE SIGNED:</b>	10/04/2019		
<b>Total Attachments: 3</b>			
source=scan (5)#page1.tif			
source=scan (5)#page2.tif			

OP \$90.00 5460969



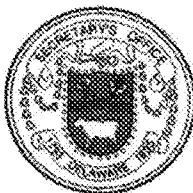
# Delaware

The First State

Page 1

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THAT THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF CONVERSION OF A DELAWARE LIMITED LIABILITY COMPANY UNDER THE NAME OF "TRINITY CYBER LLC" TO A DELAWARE CORPORATION, CHANGING ITS NAME FROM "TRINITY CYBER LLC" TO "TRINITY CYBER, INC.", FILED IN THIS OFFICE ON THE TWENTY-FOURTH DAY OF JULY, A.D. 2019, AT 3:46 O'CLOCK P.M.

A FILED COPY OF THIS CERTIFICATE HAS BEEN FORWARDED TO THE NEW CASTLE COUNTY RECORDER OF DEEDS.



6080600 8100V  
SR# 20196138127

You may verify this certificate online at [corp.delaware.gov/authver.shtml](http://corp.delaware.gov/authver.shtml)

A handwritten signature in black ink, appearing to read "JBULLOCK", written over a horizontal line. Below the line, the text "Jeffrey W. Bullock, Secretary of State" is printed in a small font.

Authentication: 203279900  
Date: 07-24-19

**TRADEMARK**  
**REEL: 006764 FRAME: 0359**

State of Delaware  
Secretary of State  
Division of Corporations  
Delivered 03:46 PM 07/24/2019  
FILED 03:46 PM 07/24/2019  
SR 20196138127 - File Number 6080600

## CERTIFICATE OF CONVERSION

converting

**TRINITY CYBER LLC**  
(a Delaware limited liability company)

to

**TRINITY CYBER, INC.**  
(a Delaware corporation)

(Pursuant to Section 265 of the Delaware General Corporation Law)

The undersigned, acknowledging herself to be an Authorized Person of Trinity Cyber LLC, a Delaware limited liability company (the "Converting Entity"), and being authorized to execute and file this Certificate of Conversion on behalf of the Converting Entity, hereby certifies that:

1. The jurisdiction where the Converting Entity first formed is: Delaware.
2. The jurisdiction of the Converting Entity immediately prior to filing this Certificate of Conversion is: Delaware.
3. The date the Converting Entity first formed is: June 27, 2016.
4. The name and type of entity of the Converting Entity immediately prior to filing this Certificate of Conversion is: Trinity Cyber LLC, a Delaware limited liability company.
5. The name of the corporation as set forth in its Certificate of Incorporation is: Trinity Cyber, Inc.
6. Immediately upon the filing of (a) this Certificate of Conversion, and (b) the Certificate of Incorporation of Trinity Cyber, Inc. with the Office of the Secretary of State of the state of Delaware, all of the issued and outstanding membership interests of the Converting Entity and all rights in respect thereof, shall, without any further action on the part of anyone, be cancelled and extinguished and be converted into and represent the right to receive from Trinity Cyber, Inc., the shares of capital stock set forth in that certain Plan of Conversion of the Converting Entity executed on the date hereof. No other cash, shares, securities or obligations will be distributed or issued upon conversion of the membership interests of the Converting Entity.

[Signature Page Follows]

IN WITNESS WHEREOF, the undersigned has executed this Certificate of Conversion as of this 24th day of July, 2019.

TRINITY CYBER LLC

By: Marie O. Sciarone  
Name: Marie O'Neill Sciarone  
Title: President

*[Signature Page to Certificate of Conversion]*