U.S. DEPARTMENT OF COMMERCE United States Patent and Trademark Office

Form PTO-1594 (Rev. 6-18) OMB Collection 0651-0027 (exp. 06/30/2021)

RECORDATION FORM COVER SHEET TRADEMARKS ONLY

To the Director of the U. S. Patent and Trademark Office: Please	se record the attached documents or the new address(es) below.	
1. Name of conveying party(ies):	2. Name and address of receiving party(ies)	
Uchi Restaurants LLC	Additional names, addresses, or citizenship attached? No Name: Name: Name: N.A.	
Individual(s) Association Partnership Limited Partnership Corporation-State: Citizenship (see guidelines) Additional names of conveying parties attached? Yes No 3. Nature of conveyance/Execution Date(s): Execution Date(s) Security Agreement Merger Security Agreement Change of Name Other 4. Application number(s) or registration number(s) and A Trademark Application No.(s) Text	Partnership Citizenship Limited Partnership Citizenship Corporation Citizenship Other Citizenship If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No (Designations must be a separate document from assignment)	
C. Identification or Description of Trademark(s) (and Filing I	Additional sheet(s) attached? Yes No Date if Application or Registration Number is unknown):	
trade name ; class 53		
5. Name & address of party to whom correspondence concerning document should be mailed: Name: Teresa Erean Giltner	6. Total number of applications and registrations involved:	
Internal Address: Dykums Gobsett PLLC	7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$ 40.00	
Street Address:	■ Authorized to be charged to deposit account □ Enclosed	
City: D 444-5 Zip: 452-01	8. Payment Information:	
Phone Number: Docket Number: Email Address: 13111111111111111111111111111111111	Deposit Account Number Authorized User Name	
9. Signature: Week Every &	lene 10-03-19	
Signature Teresa Erean Giltner Name of Person Signing Documents to be recorded (including cover sheet Mail Stop Assignment Recordation Branch, Director of the state of th		

TRADEMARK

REEL: 006765 FRAME: 0609

ASSIGNMENT FOR SECURITY (Trademarks)

WHEREAS, Uchi Restaurants, LLC, a Texas limited liability company (herein referred to as "Assignor"), owns the trademarks listed on Schedule 1 annexed hereto as part hereof (the "Trademarks"); and

WHEREAS, Assignor is obligated to JPMorgan Chase Bank, N.A. (referred to herein as the "Assignee"), and Assignor has entered into a Pledge and Security Agreement dated the date hereof (the "Agreement") in favor of Assignee; and

WHEREAS, pursuant to the Agreement, Assignor has assigned to Assignee and granted to Assignee a security interest in and mortgage on, all right, title and interest of Assignor in and to the Trademarks, together with any reissue, continuation, continuation-in-part, divisions, renewals or extension thereof, and all proceeds thereof, including, without limitation, all income, royalties, damages and payments now or hereafter due and/or payable under and with respect thereto, including, without limitation, damages and payments for past or future infringements thereof, the right to sue for past, present and future infringements thereof and all rights corresponding thereto throughout the world (the "Collateral"), to secure the prompt payment, performance and observance of the Secured Obligations, as defined in Agreement.

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, Assignor does hereby further assign unto Assignee and grant to Assignee a security interest in and mortgage interest on the Collateral to secure the prompt payment, performance and observance of the Secured Obligations.

Assignor does hereby further acknowledge and affirm that the rights and remedies of Assignee with respect to the assignment of, security interest in and mortgage on the Collateral made and granted hereby are more fully set forth in the Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein.

Assignee's address is:

JPMorgan Chase Bank, N.A. Middle Market Banking 221 W. Sixth Street, 2nd Floor Mail Code: TX3-8227 Austin, Texas 78701

Attn: Ken Sample

IN WITNESS WHEREOF, Assignor has used this Assignment to be duly executed by its officer thereunto duly authorized as of the 30th day of September, 2019.

Uchi Restaurants, LLC, a Texas limited liability company

Name: Brian Morrow

Title: Chief Financial Officer

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By:

Schedule 1

U.S. Mark	Registration Number and Serial Number	Services
HAI Hospitality	88-083,102	Class 43: Restaurant and bar services.
,	5,789,662	

Page 1 of 4 2019-10-03 14:20:35 CDT 12142929480 From: Denise Stafford



DYKEMA GOSSETT PLLC COMERICA BANK TOWER 1717 MAIN STREET, SUITE 4000 DALLAS, TX 75201 WWW.DYKEMA.COM

DATE:

To:

2019-10-03 14:19:59 CDT

SENDER'S NAME:

Denise Stafford

LOCATION:

Dallas

SENDER'S E-MAIL:

dstafford@dykema.com

SENDER'S PHONE:

SUBJECT:

FAX NUMBER

To: Uchi Restaurants LLC

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ADDITIONAL INFORMATION:

*** Notice from Dykema Gossett PLLC: This Internet message may contain information that is privileged, confidential, and exempt from disclosure. It is intended for use only by the person to whom it is addressed. If you have received this in error, please (1) do not forward or use this information in any way; and (2) contact me immediately. Neither this information block, the typed name of the sender, nor anything else in this message is intended to constitute an electronic signature unless a specific statement to the contrary is included in this message.

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