

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM544422

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Bank of America, N.A., as Administrative Agent		10/04/2019	National Banking Association: UNITED STATES

RECEIVING PARTY DATA

Name:	The ONE Group, LLC
Street Address:	1624 Market Street, Suite 311
City:	Denver
State/Country:	COLORADO
Postal Code:	80202
Entity Type:	Limited Liability Company: DELAWARE

PROPERTY NUMBERS Total: 23

Property Type	Number	Word Mark
Registration Number:	5041653	MAGNUM MONDAYS
Registration Number:	4978229	THE ONE GROUP
Registration Number:	4957504	MAGNUM MONDAYS
Registration Number:	4613901	STK
Registration Number:	4344289	HERAEA
Registration Number:	4339908	WHERE GIRLS GO TO PLAY
Registration Number:	4323998	CUCINA ASELLINA
Registration Number:	4234247	STK OUT ... A GIRL'S GOTTA EAT
Registration Number:	4208788	STK OUT
Registration Number:	3967067	ASELLINA
Registration Number:	3381619	
Registration Number:	3267266	NOT YOUR DADDY'S STEAKHOUSE
Registration Number:	3188230	STK
Serial Number:	88291729	STK
Serial Number:	88285495	STK ROOFTOP
Serial Number:	88143818	STK REBEL
Serial Number:	87362178	ONEXPERIENCE
Serial Number:	86935369	STK PUERTO RICO
Serial Number:	86935365	STK BEACH

TRADEMARK

Property Type	Number	Word Mark
Serial Number:	86817091	STK REBEL
Serial Number:	86533935	THE ONE GROUP
Serial Number:	86533927	ONE HOSPITALITY
Serial Number:	86533917	ONE GROUP HOSPITALITY

CORRESPONDENCE DATA

Fax Number: 4045725100

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 4045723428

Email: tkirillova@kslaw.com

Correspondent Name: Tatyana Kirillova, Paralegal

Address Line 1: 1180 Peachtree Street, NE

Address Line 2: King & Spalding LLP

Address Line 4: Atlanta, GEORGIA 30309

ATTORNEY DOCKET NUMBER:	14868.515033
NAME OF SUBMITTER:	Tatyana Kirillova
SIGNATURE:	/s/ Tatyana Kirillova
DATE SIGNED:	10/09/2019

Total Attachments: 3

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**TERMINATION AND RELEASE OF SECURITY INTEREST
IN TRADEMARKS**

This **TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS**, dated as of October 4, 2019 ("Release"), is made by Bank of America, N.A., as Administrative Agent ("Administrative Agent") in favor of The ONE Group, LLC, a Delaware limited liability company ("Grantor").

WHEREAS, pursuant to that certain Security and Pledge Agreement dated as of May 15, 2019 (as amended, modified, extended, restated, renewed, replaced, or supplemented from time to time, the "Security Agreement") by and among the Grantor, Administrative Agent, and others party thereto, Grantor granted to the Administrative Agent, for the benefit of the holders of the Secured Parties, a continuing security interest in, and a right to set off against, any and all right, title and interest of Grantor in and to all Trademarks, Trademark Licenses, and Proceeds of the foregoing (collectively, "Trademark Collateral"); and

WHEREAS, pursuant to the Security Agreement, Grantor executed and delivered to Administrative Agent, for the benefit of the Secured Parties, the Notice of Grant of Security Interest in Trademarks recorded at the United States Patent and Trademark Office ("USPTO") on May 16, 2019 at Reel 6646 Frame 0707 ("Notice").

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Administrative Agent, on behalf of the Secured Parties, and Grantor agree as follows:

SECTION 1. Defined Terms. All capitalized terms used herein but not otherwise defined herein have the meanings given to them in the Security Agreement or Notice.

SECTION 2. Termination and Release. Administrative Agent, on behalf of the Secured Parties, without representation, warranty, or recourse, hereby:

(a) terminates, cancels, discharges, and releases the continuing security interest in, and the right to set off against, any and all right, title and interest of Grantor in and to all Trademark Collateral, including, but not limited to, the foregoing listed on Schedule A attached hereto, granted pursuant to the Security Agreement or Notice; and

(b) authorizes the recordation of this Release with the USPTO at Grantor's expense.

SECTION 3. Choice of Law. This Release shall be governed by and construed in accordance with the laws of the State of New York.

IN WITNESS WHEREOF, the Administrative Agent, on behalf of the Secured Parties, has caused this Termination and Release of Security Interest in Trademarks to be duly executed as of the date first set forth above.

Administrative Agent:

Bank of America, N.A., as Administrative Agent

By: *Anthony Luppino*

Name: Anthony Luppino

Title: Senior Vice President

Schedule A

The ONE Group, LLC
(Delaware Limited Liability Company)

U.S. Trademarks Subject to Security Interest
Granted by The ONE Group, LLC
In Favor of Bank of America, N.A., as Administrative Agent
Recorded May 16, 2019 at Reel 6646 Frame 0707

Trademark Registrations

Mark	Reg. No.	Reg. Date
MAGNUM MONDAYS	5041653	09/13/16
THE ONE GROUP	4978229	06/14/16
MAGNUM MONDAYS	4957504	05/10/16
STK	4613901	09/30/14
HERAEA	4344289	05/28/13
WHERE GIRLS GO TO PLAY	4339908	05/21/13
CUCINA ASELLINA	4323998	04/23/13
STK OUT ... A GIRL'S GOTTA EAT and Design	4234247	10/30/12
STK OUT and Design	4208788	09/18/12
ASELLINA	3967067	05/24/11
Design Only	3381619	02/12/08
NOT YOUR DADDY'S STEAKHOUSE	3267266	07/24/07
STK	3188230	12/19/06

Trademark Applications

Mark	Appl. No.	Filing Date
STK	88291729	02/06/19
STK ROOFTOP	88285495	02/01/19
STK REBEL	88143818	10/04/18
ONEXPERIENCE	87362178	03/07/17
STK PUERTO RICO	86935369	03/10/16
STK BEACH	86935365	03/10/16
STK REBEL (Stylized)	86817091	11/11/15
THE ONE GROUP	86533935	02/12/15
ONE HOSPITALITY	86533927	02/12/15
ONE GROUP HOSPITALITY	86533917	02/12/15