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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM544776

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Riverside Assessments, LLC		10/10/2019	Limited Liability Company: DELAWARE

RECEIVING PARTY DATA

Name:	Kayne Senior Credit III Loanco, LLC, as Administrative Agent		
Street Address:	150 Riverside Plaza, Suite 2010		
City:	Chicago		
State/Country:	ILLINOIS		
Postal Code:	60606		
Entity Type:	Limited Liability Company: DELAWARE		

PROPERTY NUMBERS Total: 6

Property Type	Number	Word Mark
Serial Number:	88615539	
Serial Number:	88615536	ELEVATE POTENTIAL
Serial Number:	88615535	RIVERSIDE INSIGHTS
Serial Number:	88293987	RIVERSIDE INSIGHTS ELEVATE POTENTIAL
Registration Number:	5814394	BATERÍA IV
Registration Number:	5814393	BATERIA IV

CORRESPONDENCE DATA

Fax Number: 3128637806

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 3128637198

Email: nancy.brougher@goldbergkohn.com

Correspondent Name: Nancy J. Brougher, Paralegal

Address Line 1: c/o Goldberg Kohn Ltd.

Address Line 2: 55 East Monroe, Suite 3300 Address Line 4: Chicago, ILLINOIS 60603

ATTORNEY DOCKET NUMBER:	7023.050
NAME OF SUBMITTER:	Nancy Brougher
SIGNATURE:	/njb/

Total Attachments: 3
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GRANT OF SECURITY INTEREST IN

TRADEMARKS

WHEREAS, RIVERSIDE ASSESSMENTS, LLC, a Delaware limited liability company (the "Assignor"), has adopted, used and is using, and holds all right, title and interest in and to, the trademarks and service marks listed on the annexed Schedule 1A, which trademarks and service marks are registered or applied for in the United States Patent and Trademark Office (the "Trademarks");

WHEREAS, the Assignor, has entered into a Security Agreement, dated October 1, 2018 (the "Security Agreement"), in favor of KAYNE SENIOR CREDIT III LOANCO, LLC, in its capacity as Administrative Agent for certain lenders and the other holders of Secured Obligations (as defined in the Security Agreement) (the "Assignee"); and

WHEREAS, pursuant to the Security Agreement, the Assignor has collaterally assigned to the Assignee and granted to the Assignee for the benefit of the lenders and the other holders of Secured Obligations a continuing security interest in all right, title and interest of the Assignor in, to and under the Trademarks, together with, among other things, the goodwill of the business symbolized by the Trademarks and the applications and registrations thereof, and all proceeds thereof, including, without limitation, any and all causes of action which may exist by reason of infringement thereof and any and all damages arising from past, present and future violations thereof (the "Collateral"), to secure the payment, performance and observance of the Secured Obligations:

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Assignor does hereby pledge and collaterally assign unto the Assignee and grants to the Assignee for the benefit of the lenders and the other holders of Secured Obligations a continuing security interest in the Collateral to secure the prompt payment, performance and observance of the Secured Obligations.

The Assignor does hereby further acknowledge and affirm that the rights and remedies of the Assignee with respect to the Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein.

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IN WITNESS WHEREOF, the Assignor has caused this Grant of Security Interest in Trademarks to be duly executed by its officer thereunto duly authorized as of October₁₀, 2019.

RIVERSIDE ASSESSMENTS, LLC

By: Loy Name: Rajib Roy

Title: Chief Executive Officer and President

SCHEDULE 1A TO GRANT OF SECURITY INTEREST IN TRADEMARKS

Trademarks and Trademark Applications

RECORDED: 10/11/2019

TRADEMARK	SERIAL NUMBER	REG. NUMBER	REG. or FILE DATE
None (Design only)	88615539		09/13/2019
ELEVATE POTENTIAL	88615536		09/13/2019
RIVERSIDE INSIGHTS	88615535		09/13/2019
RIVERSIDE INSIGHTS ELEVATE POTENTIAL	88293987		02/08/2019
BATERIA IV & Design	87775895	5814394	07/23/2019
BATERIA IV & Design	87775876	5814393	07/23/2019