

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM544788

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
ILOOKABOUT INC.		10/11/2019	Corporation:
RECEIVING PARTY DATA			
Name:	BANK OF MONTREAL		
Street Address:	100 King Street West		
Internal Address:	18th Floor		
City:	Toronto		
State/Country:	CANADA		
Postal Code:	M5X 1A1		
Entity Type:	Corporation: CANADA		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Serial Number:	87467834	ILOOKABOUT	
Serial Number:	87467885	ILOOKABOUT	
CORRESPONDENCE DATA			
Fax Number:	4168656636		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	416.865.2965		
Email:	bnakano@grllp.com		
Correspondent Name:	Robert Nakano		
Address Line 1:	22 Adelaide St W.		
Address Line 2:	Bay Adelaide Centre - East Tower		
Address Line 4:	Toronto, CANADA M5H 4E3		
NAME OF SUBMITTER:	Robert Nakano		
SIGNATURE:	/Bob Nakano/		
DATE SIGNED:	10/11/2019		
Total Attachments: 3			
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CH \$65.00 87467834

CONFIRMATION OF SECURITY INTEREST IN INTELLECTUAL PROPERTY

This Confirmation of Security Interest in Intellectual Property dated October 11, 2019 (this "Confirmation") is made by ILOOKABOUT INC. a corporation incorporated under the laws of Ontario (the "Debtor") having an address at 408-383 Richmond Street, London, ON N6A 3C4, Canada

WHEREAS, the Debtor owns the intellectual property identified in Schedule 1 of this Confirmation, as well as all registrations and applications for intellectual property identified therein and any underlying goodwill associated therewith (collectively, the "Intellectual Property").

WHEREAS, the Debtor has executed a General Security Agreement dated as of October 11, 2019 (as amended, restated, amended and restated, replaced or otherwise modified from time to time, the "Security Agreement") in favour of Bank of Montreal (the "Lender") having an address at 100 King Street West, 18th Floor, Toronto, ON M5X 1A1 pursuant to which the Debtor has granted to the Lender a security interest in certain property, including the Intellectual Property.

NOW THEREFORE, in consideration of the mutual covenants and agreements set forth in the Security Agreement and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Debtor hereby confirms that it has granted a continuing security interest in the Intellectual Property to the Lender.

IN WITNESS WHEREOF, the Debtor has executed the Confirmation as of the date first written above.

SIGNED, SEALED AND DELIVERED
in the presence of:

**ILOOKABOUT INC., 408-383 Richmond Street, London,
ON N6A 3C4, Canada**

Evelyn Pranger

By [Signature] seal"
Name: Robin Dyson
Title: Secretary

WITNESS

Name of Witness: Evelyn Pranger

SCHEDULE 1

THE INTELLECTUAL PROPERTY

TYPE	OWNED OR LICENSED	NUMBER	DATE OF REGN	EXPIRY OF REGN
Canadian Trademark - iLOOKABOUT name	Owned	TMA578,908	2018-04-03	2033-04-03
Canadian Trademark - iLOOKABOUT design	Owned	TMA723,821	2008-09-17	2023-09-17
US Trademark - iLOOKABOUT name	Owned	87467834	2018-07-17	2028-07-17
US Trademark - iLOOKABOUT design	Owned	87467885	2018-07-17	2028-07-17
Canadian Trademark - iLOOKabout	Owned	TMA578908	2003-04-03	2033-04-03 (renewed)
US Trademark - iLOOKabout	Owned	Serial # 87467834 Reg'n# 5,516,789	2018-07-17	2033-07-17
Canadian Trademark - iLOOKabout & design	Owned	TMA723,821	2008-09-17	2023-09-17

US Trademark -- iLOOKabout & design	Owned	Serial # 87467885 Reg'n # 5,516,790	2018-07-17	2033-07-17
Canadian Trademark - StreetScape	Owned	TMA924,681	2016-01-04	2031-01-04
Canadian Trademark - GeoViewPort	Owned	TMA920,510	2015-11-18	2030-11-18
Canadian Patent ¹	Issued	2,684,516	2018-02-06	2028-04-22
Canadian Patent ²	Issued	2,327,843	2009-03-31	2020-12-07
Canadian Patent ²	Issued	2,431,214	2015-05-05	2021-12-7
US Patent	Issued	9726485	2017-08-08	2029-10-19
US Patent ¹	Issued	9874443	2018-01-23	2037-06-29
US Patent ¹	Issued	10139225	2018-11-27	2029-10-19
US Patent ²	Issued	7865013	2011-01-04	2028-07-10
US Patent ²	Issued	7412091 B2	2008-08-12	2023-10-15

1 METHOD OF OBTAINING GEOGRAPHICALLY RELATED IMAGES USING A VEHICLE

2 SYSTEM AND METHOD FOR REGISTRATION OF CUBIC FISHEYE HEMISPHERICAL IMAGES