

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM545258

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Termination and Release of First Lien Trademark Security Agreement

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Jefferies Finance LLC, as Administrative Agent		10/14/2019	Limited Liability Company: DELAWARE

RECEIVING PARTY DATA

Name:	Parts Town, LLC
Street Address:	1200 Greenbriar Road
City:	Addison
State/Country:	ILLINOIS
Postal Code:	60101
Entity Type:	Limited Liability Company: ILLINOIS
Name:	Whaley Foodservice, LLC
Street Address:	137 Cedar Road
City:	Lexington
State/Country:	SOUTH CAROLINA
Postal Code:	29073
Entity Type:	Limited Liability Company: DELAWARE

PROPERTY NUMBERS Total: 13

Property Type	Number	Word Mark
Registration Number:	4933891	TECHTOWN
Registration Number:	4797056	PARTSMATCH
Registration Number:	4521094	PARTSPIN
Registration Number:	4521070	PARTSPIN
Registration Number:	3997785	PARTSTOWN
Registration Number:	3997784	PARTSTOWN
Registration Number:	4785709	COOL TOOLS. HOT IDEAS.
Registration Number:	4623688	WHALEY FOODSERVICE
Registration Number:	4357761	KNOW HOW. RIGHT NOW.
Registration Number:	4391053	WHALEY FOODSERVICE. PART SMART. SERVICE
Registration Number:	3169992	NO ONE WORKS HARDER TO KEEP YOU COOLING.
Registration Number:	3293570	WF WHALEY FOODSERVICE PARTS & REPAIRS
Registration Number:	2303570	"NO ONE WORKS HARDERTO KEEP YOU TRADEMARK

CORRESPONDENCE DATA**Fax Number:**

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 212-819-2655
Email: iprecordations@whitecase.com
Correspondent Name: Peter Giovine/White & Case LLP
Address Line 1: 1221 Avenue of the Americas
Address Line 4: New York, NEW YORK 10020

ATTORNEY DOCKET NUMBER:	1155735-0202-BC15
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NAME OF SUBMITTER:	Peter Giovine
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SIGNATURE:	/Peter Giovine/
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DATE SIGNED:	10/15/2019
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Total Attachments: 4

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**TERMINATION AND RELEASE OF
FIRST LIEN TRADEMARK SECURITY AGREEMENT**

This Termination and Release of First Lien Trademark Security Agreement (“Trademark Release”) is made as of October 14, 2019, by **JEFFERIES FINANCE LLC**, a Delaware limited liability company (“Administrative Agent”) in favor of **PARTS TOWN, LLC**, an Illinois limited liability company with an address at 1200 Greenbriar Road, Addison, Illinois 60101 and **WHALEY FOODSERVICE, LLC**, a Delaware limited liability company with an address at 137 Cedar Road, Lexington, South Carolina 29073 (each, a “Grantor,” and collectively, the “Grantors”).

WITNESSETH:

WHEREAS, the Grantors entered into a certain trademark security agreement dated December 7, 2017 (the “Trademark Security Agreement”) with Administrative Agent, notice of which was recorded on December 7, 2017 at the United States Patent and Trademark Office at Reel 6224, Frame 0208.

Capitalized terms used but not otherwise defined herein have the meanings given to them in the Trademark Security Agreement.

WHEREAS, Grantors granted the Administrative Agent, under the terms of the Trademark Security Agreement, a continuing security interest (the “Security Interest”) in favor of the Administrative Agent, in, to and under all of their Trademarks, including the Trademarks listed in **Schedule A**, and all goodwill connected with the use of and symbolized thereby (collectively, the “Trademark Collateral”).

WHEREAS, the Administrative Agent has agreed to terminate and release its security interest in all such Trademark Collateral as herein provided.

NOW, THEREFORE, in consideration of the foregoing and intending to be legally bound, the Administrative Agent, for itself and on behalf of the lenders in association with the Security Interest, hereby releases, terminates and discharges any and all of its interest in the Trademark Collateral of the Grantors, and assigns, transfers and conveys to Grantors the Security Interest in such Trademark Collateral.

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IN WITNESS WHEREOF, the Administrative Agent has caused this Trademark Release to be executed as of the day and year first written above.

JEFFERIES FINANCE LLC,
as Administrative Agent

By: Paul Chisholm

Name: Paul Chisholm
Title: Managing Director

SCHEDULE A

Trademark Registrations and Use Applications

1. Parts Town, LLC

Trademark	Owner	App. No.	App. Date	Reg. No.	Reg. Date
TECHTOWN	PARTS TOWN, LLC	86528261	09-FEB-2015	4933891	05-APR-2016
PARTSMATCH	PARTS TOWN, LLC	86491489	29-DEC-2014	4797056	18-AUG-2015
PARTSPIN	PARTS TOWN, LLC	86043243	20-AUG-2013	4521094	29-APR-2014
PARTSPIN	PARTS TOWN, LLC	86042656	20-AUG-2013	4521070	29-APR-2014
PARTSTOWN	PARTS TOWN, LLC	85207928	30-DEC-2010	3997785	19-JUL-2011
PARTSTOWN	PARTS TOWN, LLC	85207879	30-DEC-2010	3997784	19-JUL-2011

2. Whaley Foodservice, LLC

Trademark	Owner	App. No.	App. Date	Reg. No.	Reg. Date
COOL TOOLS. HOT IDEAS.	WHALEY FOODSERVICE, LLC	86480145	15-DEC-2014	4785709	04-AUG-2015
WHALEY FOODSERVICE	WHALEY FOODSERVICE, LLC	86126453	22-NOV-2013	4623688	21-OCT-2014
KNOW HOW. RIGHT NOW.	WHALEY FOODSERVICE, LLC	85762480	24-OCT-2012	4357761	25-JUN-2013
WHALEY FOODSERVICE. PART SMART. SERVICE SAVVY.	WHALEY FOODSERVICE, LLC	85761072	23-OCT-2012	4391053	27-AUG-2013

Trademark	Owner	App. No.	App. Date	Reg. No.	Reg. Date
NO ONE WORKS HARDER TO KEEP YOU COOLING.	WHALEY FOODSERVICE, LLC	78622522	04-MAY-2005	3169992	07-NOV-2006
WF WHALEY FOODSERVICE PARTS & REPAIRS	WHALEY FOODSERVICE, LLC	78622587	04-MAY-2005	3293570	18-SEP-2007
"NO ONE WORKS HARDERTO KEEP YOU COOKING."	WHALEY FOODSERVICE, LLC	75460703	01-APR-1998	2303570	28-DEC-1999