

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM545267

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	Trademark Release of Security Interest Recorded at Reel 5651, Frame 0506		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Ares Capital Corporation, as Administrative Agent		10/15/2019	Corporation: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Heritage Food Service Group, Inc.		
<b>Street Address:</b>	5130 Executive Blvd.		
<b>City:</b>	Fort Wayne		
<b>State/Country:</b>	INDIANA		
<b>Postal Code:</b>	46808		
<b>Entity Type:</b>	Corporation: DELAWARE		
<b>PROPERTY NUMBERS Total: 1</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	4357093	HERITAGE FOOD SERVICE GROUP INC.	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	2136207848		
<b>Email:</b>	iprecordations@whitecase.com		
<b>Correspondent Name:</b>	Justine Lu/White & Case LLP		
<b>Address Line 1:</b>	555 South Flower Street, 2700		
<b>Address Line 4:</b>	Los Angeles, CALIFORNIA 90071		
<b>ATTORNEY DOCKET NUMBER:</b>	1182886-0097-S216		
<b>NAME OF SUBMITTER:</b>	Justine Lu		
<b>SIGNATURE:</b>	/Justine Lu/		
<b>DATE SIGNED:</b>	10/15/2019		
<b>Total Attachments: 3</b>			
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**TRADEMARK RELEASE OF SECURITY INTEREST**

This TRADEMARK RELEASE OF SECURITY INTEREST (this “Release”) is made as of October 15, 2019, by ARES CAPITAL CORPORATION, as Administrative Agent (“Secured Party”) in favor of HERITAGE FOOD SERVICE GROUP, INC., a Delaware corporation (“Grantor”).

**WITNESSETH:**

WHEREAS, Secured Party and the Grantor were parties to that certain Second Lien Trademark Security Agreement, dated as of October 20, 2015 (the “Security Agreement”; capitalized terms used but not otherwise defined herein shall have the meanings ascribed thereto in the Security Agreement), pursuant to which Grantor granted a security interest to Secured Party in, among other things, all of Grantor’s right, title and interest in, to and under the Trademarks and Trademark Collateral, including the Trademarks set forth on Exhibit A hereto, and which Security Agreement was recorded with the U.S. Patent and Trademark Office on October 23, 2015 at Reel: 5651/Frame: 0506; and

WHEREAS, Grantor has requested that Secured Party discharge and release its security interest in and lien on all of Grantor’s right, title and interest in, to and under the intellectual property described therein including, but not limited to, the Trademarks set forth on Exhibit A and the Trademark Collateral and collaterally reassign the same to Grantor;

NOW THEREFORE, for good and valuable consideration, receipt and sufficiency of which are hereby acknowledged:

1. Secured Party hereby releases its security interest in all of Grantor’s right, title and interest in, to and under Trademark Collateral.
2. To the extent, if any, that following the release as set forth in Section 1 above, Secured Party retains or would retain any right, title or interest in or to the Trademark Collateral or any goodwill of any business conducted in connection therewith, Secured Party hereby collaterally reassigns, grants and conveys to Grantor, without any representation, warranty, recourse or undertaking by Secured Party, all of Secured Party’s right, title and interest in, to and under the Trademark Collateral, and the goodwill of Grantor’s business connected with the use of and symbolized by the Trademark Collateral.

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[Signature Page Follows]

IN WITNESS WHEREOF, Secured Party has caused this Release to be duly executed by its duly authorized officer as of the day and year first above written.

**ARES CAPITAL CORPORATION**

By: 

Name: DAVID SCHWARTZ  
Title: AUTHORIZED SIGNATORY

Exhibit A

<b>Mark</b>	<b>Registration Number</b>	<b>Registration Date</b>	<b>Country</b>
HERITAGE FOOD SERVICE GROUP INC.	4357093	06/25/2013	USA