

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM545359

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
EJ2 Communications, Inc.		10/04/2019	Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	Bank of Montreal, Chicago Branch		
Street Address:	100 King Street West		
Internal Address:	18th Floor		
City:	Toronto		
State/Country:	CANADA		
Postal Code:	M5X1A1		
Entity Type:	Canadian Chartered Bank: CANADA		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Registration Number:	4893118	FLASHPOINT	
Registration Number:	4940185	ILLUMINATE THE DEEP & DARK WEB	
CORRESPONDENCE DATA			
Fax Number:	3128767934		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	3142595816		
Email:	trademarks.us@dentons.com		
Correspondent Name:	Katie Krutzsch, Paralegal		
Address Line 1:	Wacker Drive Station, Willis Tower		
Address Line 2:	P.O. box 061080		
Address Line 4:	Chicago, ILLINOIS 60606		
ATTORNEY DOCKET NUMBER:	15106741-030		
NAME OF SUBMITTER:	Katie Krutzsch, Paralegal		
SIGNATURE:	/katie krutzsch/		
DATE SIGNED:	10/16/2019		
Total Attachments: 3			
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OP \$65.00 4893118

GRANT OF SECURITY INTEREST
IN UNITED STATES TRADEMARKS

October 4, 2019

FOR GOOD AND VALUABLE CONSIDERATION, the receipt and sufficiency of which are hereby acknowledged, EJ2 COMMUNICATIONS, INC., a Delaware corporation ("Grantor"), having its principal office at 142 West 36th Street, New York, NY 10018, hereby grants to BANK OF MONTREAL, CHICAGO BRANCH ("Grantee"), a security interest in (a) all of Grantor's right, title and interest in and to the United States trademarks set forth on Schedule A attached hereto (collectively, the "Marks", and each, a "Mark"), (b) the goodwill of the businesses with which each Mark is associated, (c) all claims and causes of action arising prior to or after the date hereof for infringement or dilution of any Mark, unfair competition regarding any Mark or injury to the goodwill associated with any Mark, (d) all of Grantor's rights corresponding thereto throughout the world and (e) all proceeds and products of each Mark.

THIS GRANT is made to secure the satisfactory performance and payment of the Obligations, as such term is defined in that certain Credit Agreement between Grantor and Grantee, dated as of the date hereof (as amended, restated, supplemented, or otherwise modified from time to time, the "Credit Agreement"). Upon termination of the Credit Agreement and the Security Agreement (as defined in the Credit Agreement), Grantee shall execute, acknowledge and deliver to Grantor, upon Grantor's request and at Grantor's expense, an instrument in writing releasing the security interest in the Marks acquired under this Grant.

This Grant has been granted in conjunction with the security interest granted to Grantee under the Security Agreement. The rights and remedies of Grantee with respect to the security interest granted herein are as set forth in the Security Agreement, all terms and provisions of which are incorporated herein by reference. In the event that any provisions of this Grant are deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall govern.

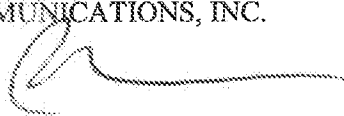
This Grant and any amendments hereto may be executed in any number of counterparts and by different parties hereto in separate counterparts, each of which when so executed and delivered shall be deemed to be an original and all of which counterparts taken together shall constitute but one and the same instrument. Any amendment hereto shall require the written agreement of Grantor and Grantee. Counterparts of this Grant may be delivered by facsimile or electronic mail and the effectiveness of this Grant and signatures hereon shall have the same force and effect as manually signed originals.

[Remainder of this page intentionally left blank.]

above. IN WITNESS WHEREOF, the undersigned has executed this Grant as of the date set forth

GRANTOR:

EJ2 COMMUNICATIONS, INC.

By: 

Name: Josh Devon

Title: Chief Operating Officer

Schedule A to Grant of Security Interest in United States Trademarks

Mark	Registration or Application Number	Registration or Application Date
FLASHPOINT	4,893,118	January 26, 2016
ILLUMINATE THE DEEP & DARK WEB	4,940,185	April 19, 2016