

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM542238

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	GRANT OF A SECURITY INTEREST - TRADEMARKS		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
ettain group, inc.		09/24/2019	Corporation: NORTH CAROLINA
RECEIVING PARTY DATA			
Name:	Cerberus Business Finance Agency, LLC		
Street Address:	875 Third Avenue		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10022		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 8			
Property Type	Number	Word Mark	
Registration Number:	4702844	ETTAIN GROUP	
Registration Number:	4702843	ETTAIN GROUP	
Registration Number:	2499808	ETTAIN	
Registration Number:	4671830	ERPO	
Registration Number:	4671829	RAPID	
Registration Number:	4082745	TIMBERHORN SPECIALTY SERVICES	
Registration Number:	4082744	TIMBERHORN HEALTHCARE SOLUTIONS	
Registration Number:	4082743	TIMBERHORN IT SOLUTIONS	
CORRESPONDENCE DATA			
Fax Number:	2125935955		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	(212) 756-2132		
Email:	scott.kareff@srz.com		
Correspondent Name:	Scott Kareff		
Address Line 1:	Schulte Roth & Zabel, 919 Third Avenue		
Address Line 4:	New York, NEW YORK 10022		
ATTORNEY DOCKET NUMBER:	014951.1909		
NAME OF SUBMITTER:	Scott Kareff		

CH \$215.00 4702844

SIGNATURE:	/RS for SK/
DATE SIGNED:	09/24/2019
Total Attachments: 4 source=Ettain - Trademark Security Agreement#page1.tif source=Ettain - Trademark Security Agreement#page2.tif source=Ettain - Trademark Security Agreement#page3.tif source=Ettain - Trademark Security Agreement#page4.tif	

GRANT OF A SECURITY INTEREST – TRADEMARKS

This Trademark Security Agreement (this "Trademark Security Agreement") is made as of September 24, 2019, by ettain group, inc., a North Carolina corporation ("Ettain") and Timberhorn, LLC, a Texas limited liability company ("Timberhorn" and together with Ettain, collectively, "Grantor"), in favor of Cerberus Business Finance Agency, LLC, a Delaware limited liability company, in its capacity as collateral agent for itself and the other Secured Parties (together with its successors and assigns in such capacity, "Grantee").

WHEREAS, the Grantor has entered into a Pledge and Security Agreement, dated September 24, 2019 (as amended, restated, amended and restated, supplemented, modified or otherwise changed from time to time, the "Security Agreement"), in favor of Grantee; and

WHEREAS, pursuant to the Security Agreement, the Grantor has assigned to the Grantee and granted to the Grantee for the benefit of the Secured Parties (as defined in the Security Agreement), a continuing security interest in all right, title and interest of the Grantor in, to and under the trademarks and service marks listed on the attached Schedule A (excluding, for clarity, any intent-to-use trademark applications for which an amendment to allege use or statement of use has not been filed under 15 U.S.C. § 1051(c) or 15 U.S.C. § 1051(d), respectively, or if filed, has not been deemed in conformance with 15 U.S.C. § 1051(a) or examined and accepted, respectively, by the United States Patent and Trademark Office), which trademarks and service marks are registered or applied for in the United States Patent and Trademark Office (the "Trademarks"), together with, among other things, the goodwill of the business symbolized by the Trademarks, and the applications and registrations thereof, and all proceeds thereof, including, without limitation, any and all causes of action which may exist by reason of infringement thereof and any and all damages arising from past, present and future violations thereof (the "Collateral"), to secure the payment, performance and observance of the Secured Obligations (as defined in the Security Agreement).

NOW, THEREFORE, as collateral security for the payment, performance and observance of all of the Secured Obligations, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Grantor does hereby pledge and grant to the Grantee for the benefit of the Grantee and Secured Parties, a continuing security interest in the Collateral (other than, to the extent provided in the Security Agreement, any Excluded Property).

All capitalized terms used but not otherwise defined herein have the meanings given to them in the Security Agreement.

The Grantor does hereby further acknowledge and affirm that the rights and remedies of the Grantee with respect to the Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein. In the event of any conflict between the terms of this Trademark Security Agreement and the terms of the Security Agreement, the Security Agreement shall control.


This Trademark Security Agreement may be executed in any number of counterparts and by different parties in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same

agreement. Delivery of an executed counterpart by facsimile or electronic mail shall be equally effective as delivery of an original executed counterpart.

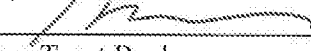
[Remainder of page intentionally left blank]

IN WITNESS WHEREOF, the Grantor has caused this Trademark Security Agreement to be duly executed by its officer thereunto duly authorized as of the date first set forth above.

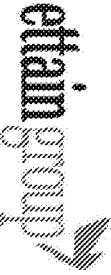
ETTAIN GROUP, INC.

By: 
Name: Trent Beekman
Title: President

TIMBERHORN, LLC

By: 
Name: Trent Beekman
Title: Chief Executive Officer

SCHEDULE A TO GRANT OF A SECURITY INTEREST

Service Mark	Juris- diction	Serial Number	Filing Date	Reg Date	Owner	Reg Number
Ettain GroupETTAIN GROUP	U.S.	86299995	04-JUN-2014	17-MAR-2015	ettain group, inc.	4702844
Ettain GroupETTAIN GROUP & Design	U.S.	86299991	04-JUN-2014	17-MAR-2015	ettain group, inc.	4702843
						
EttainETTAIN	U.S.	75934455	03-MAR-2000	23-OCT-2001	ettain group, inc.	2499808
ERPO	U.S.	86327690	03-JUL-2014	13-JAN-2015	ettain group, inc.	4671830
RAPID	U.S.	86327688	03-JUL-2014	13-JAN-2015	ettain group, inc.	4671829
Timberhorn Specialty ServicesTIMBERHORN SPECIALTY SERVICES	U.S.	85289487	07-APR-2011	10-JAN-2012	Timberhorn, LLC	4082745
Timberhorn Healthcare SolutionsTIMBERHORN HEALTHCARE SOLUTIONS	U.S.	85289473	07-APR-2011	10-JAN-2012	Timberhorn, LLC	4082744
Timberhorn IT Solutions TIMBERHORN IT SOLUTIONS	U.S.	85289440	07-APR-2011	10-JAN-2012	Timberhorn, LLC	4082743