OP \$65.00 2747340

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM546517

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Bourgeois Guitars LLC		10/08/2019	Limited Liability Company: UNITED STATES

RECEIVING PARTY DATA

Name:	Dana Bourgeois
Street Address:	41 Canal Street
City:	Lewiston
State/Country:	MAINE
Postal Code:	04243
Entity Type:	INDIVIDUAL: UNITED STATES

PROPERTY NUMBERS Total: 2

Property Type	Number	Word Mark
Registration Number:	2747340	BOURGEOIS
Registration Number:	4549352	AGED TONE

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 207-786-3566

Email: trademarks@brannlaw.com

Correspondent Name: Kevin R. Haley
Address Line 1: 184 Main Street
Address Line 2: P.O. Box 3070

Address Line 4: Lewiston, MAINE 04243-3070

NAME OF SUBMITTER:	Kevin R. Haley
SIGNATURE:	/Kevin R. Haley/
DATE SIGNED:	10/24/2019

Total Attachments: 5

source=Bourgeois TM Assignment & Security Interest#page1.tif source=Bourgeois TM Assignment & Security Interest#page2.tif source=Bourgeois TM Assignment & Security Interest#page3.tif

> TRADEMARK REEL: 006778 FRAME: 0580

source=Bourgeois TM Assignment & Security Interest#page4.tif source=Bourgeois TM Assignment & Security Interest#page5.tif

TRADEMARK
REEL: 006778 FRAME: 0581

DOMAIN NAME ASSIGNMENT AND TRADEMARK ASSIGNMENT AGREEMENT

This DOMAIN NAME ASSIGNMENT AND TRADEMARK ASSIGNMENT AGREEMENT (the "Agreement") is made and entered into this 8th day of October 2019, by and between Dana Bourgeois, an individual with an address of 41 Canal Street, Lewiston Maine 04243 ("Seller"), and Bourgeois Guitars LLC, a Delaware limited liability company with an address of 41 Canal Street, Lewiston, Maine ("Buyer").

BACKGROUND

- A. Seller owns the marks set forth on <u>Exhibit A</u> hereto (collectively referred to as the "Registered Mark") and since early 2011 has provided services and goods which have been promoted and sold under the "Bourgeois" trademark (the "Trademark") and brand name (the "Brand Name"), and marketed such services and goods online at various domain names and social media pages containing the word "Bourgeois Guitars" or "Bourgeois."
- B. Buyer desires to purchase from Seller, and Seller desires to sell to Buyer, the Intellectual Property (as defined below) based upon the terms and conditions set forth in this Agreement.

AGREEMENT

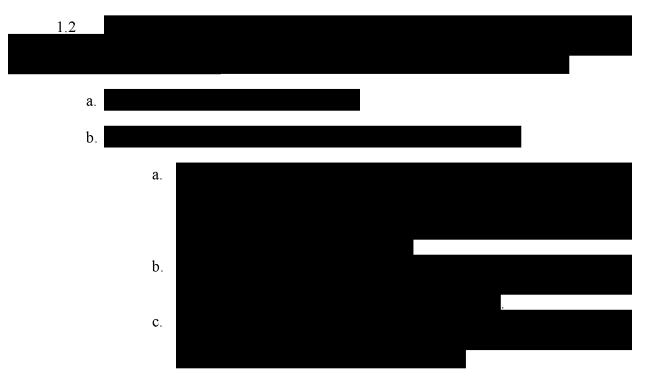
Accordingly, in consideration of the mutual promises in this Agreement, and for other good and valuable consideration, the parties agree as follows.

ARTICLE 1 PURCHASE AND SALE OF INTELLECTUAL PROPERTY

- 1. <u>Purchased Assets/Intellectual Property</u>: At the Closing (as hereinafter defined), and subject to the terms and conditions of this Agreement, Buyer shall purchase from Seller, and Seller shall sell and transfer to Buyer, free and clear of any liens and encumbrances (including, but not limited to, financial liens and licenses, other than a license to Pantheon Guitars, LLC contained in a Luthier Agreement between Seller and Pantheon Guitars, LLC dated April 4, 2011, which is being terminated in connection with this transaction (the "Intellectual Property License") all of Seller's right, title and interest in and to the following (the "Intellectual Property"):
 - a. all rights in the BOURGEOIS trade mark, the Registered Mark, applications for and registrations of any of the foregoing, trade names (specifically "Bourgeois Guitars") and logos arising, pursuant to the laws of any jurisdiction throughout the world, whether registered or unregistered, including the goodwill connected with the use of and symbolized by the BOURGEOIS trademark and Registered Mark; and
 - b. all Seller-owned internet domain names containing the word "Bourgeois" or "Bourgeois Guitars" registered in any top-level domain by any authorized private

TRADEMARK REEL: 006778 FRAME: 0582 registrar or governmental authority and web addresses, which are all identified in <u>Exhibit</u> <u>A</u> to this Agreement (collectively "the Domains"); and

c. all Seller-owned or managed accounts with Twitter, Facebook, Instagram, Pinterest, and other social media companies, directly linked to Bourgeois Guitars, which are all identified in Exhibit B to this Agreement.



- c. As collateral security for the payment of the Purchase Price, until such as the Purchase Price has been paid in full, Buyer hereby grants to Seller a security interest in the Trademark. Seller agrees to subordinate the indebtedness evidenced by this Agreement and the payment of the Purchase Price hereof, and any security interest granted to it herein to a Senior Lender and Seller will execute a subordination agreement as requested by such Senior Lender to effectuate the foregoing, provided however that no such subordination may prevent Seller from receiving the payments to which he is entitled under this Agreement. As used herein, the term "Senior Lender" shall mean commercial banks, trust companies and other financial institutions that lends money to Buyer and/or Eastman Music Company.
- d. Eastman Music Company, owner of all the outstanding membership interests in Buyer, shall guarantee Buyer's obligations to pay the Purchase Price hereunder by executing and delivery to Seller the Guaranty, in the form attached hereto as Attachment I.
- 1.3 <u>Closing</u>: The closing of the transactions contemplated by this Agreement (the "Closing") shall occur simultaneous with the execution of this Agreement by both parties remotely

IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be executed as of the date first above written.

SELLER:	
Dana Bourgeois	Date: 10/8/19
BUYER:	
Bourgeois Guitars LLC	
	Date: 10/8/19
By:	
Name:	
E . 1 285	

IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be executed as of the date first above written.

SELLER:		
Dana Bourgeois	Date: 10/8/19	
BUYER: Bourgeois Guitars LLC		
By: 2/1 7V	Date: 10/8/19	
Name: Zachary Maltzman Title: Manager		

EXHIBIT A

DOMAIN NAMES and TRADEMARK LIST

i Names:

None

Trademarks:

Trademark	Registration Number
Bourgeois	US Registration Number 2747340
Bourgeois (Madrid Protocol)	WIPO Madrid Registration Number 1194962
Aged Tone	US Registration Number 4549352

TRADEMARK
REEL: 006778 FRAME: 0586

RECORDED: 10/24/2019