

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM546818

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Bank of America, N.A.		10/21/2019	National Banking Association: UNITED STATES
RECEIVING PARTY DATA			
Name:	Perkins & Marie Callender's, LLC		
Street Address:	6075 Poplar Ave, Suite #800		
City:	Memphis		
State/Country:	TENNESSEE		
Postal Code:	38119		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 3			
Property Type	Number	Word Mark	
Registration Number:	4536832	FOXTAIL FOODS	
Registration Number:	2724058	SIMPLY SCOOP	
Registration Number:	2187924	MORNING SUNRISE	
CORRESPONDENCE DATA			
Fax Number:	2028874288		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	2028874000		
Email:	blove@akingump.com		
Correspondent Name:	AKIN GUMP STRAUSS HAUER & FELD LLP		
Address Line 1:	2001 K Street N.W.		
Address Line 4:	Washington, D.C. 20006		
ATTORNEY DOCKET NUMBER:	696290.0004		
NAME OF SUBMITTER:	Brenda love		
SIGNATURE:	/Brenda Love/		
DATE SIGNED:	10/25/2019		
Total Attachments: 3			
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**TERMINATION AND RELEASE OF SECURITY INTEREST
IN TRADEMARKS**

This **TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS**, dated as of October 21, 2019 ("Release"), is made by Bank of America, N.A., as Administrative Agent ("Administrative Agent") in favor of Perkins & Marie Callender's, LLC, a Delaware limited liability company ("Grantor").

WHEREAS, pursuant to that certain Security Agreement dated as of June 26, 2015 (as amended, modified, restated or supplemented from time to time, the "Security Agreement") by and among the Grantor, Administrative Agent, and others party thereto, Grantor granted to the Administrative Agent, for the benefit of the holders of the Secured Parties, a continuing security interest in, and a right to set off against, any and all right, title and interest of Grantor in and to all Trademarks, Trademark Licenses, and Proceeds of the foregoing (collectively, "Trademark Collateral"); and

WHEREAS, pursuant to the Security Agreement, Grantor executed and delivered to Administrative Agent, for the benefit of the Secured Parties, the Notice of Grant of Security Interest in Trademarks recorded at the United States Patent and Trademark Office ("USPTO") on June 26, 2015 at Reel 5561 Frame 0535 ("Notice").

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Administrative Agent, on behalf of the Secured Parties, and Grantor agree as follows:

SECTION 1. Defined Terms. All capitalized terms used herein but not otherwise defined herein have the meanings given to them in the Security Agreement or Notice.

SECTION 2. Termination and Release. Administrative Agent, on behalf of the Secured Parties, without representation, warranty, or recourse, hereby:

(a) terminates, cancels, discharges, and releases the continuing security interest in, and the right to set off against, any and all right, title and interest of Grantor in and to solely the Trademark Collateral listed on Schedule A attached hereto, granted pursuant to the Security Agreement or Notice; and

(b) authorizes the recordation of this Release with the USPTO at Grantor's expense.

SECTION 3. Choice of Law. This Release shall be governed by and construed in accordance with the laws of the State of New York.

IN WITNESS WHEREOF, the Administrative Agent, on behalf of the Secured Parties, has caused this Termination and Release of Security Interest in Trademarks to be duly executed as of the date first set forth above.

Administrative Agent:

Bank of America, N.A., as Administrative Agent

By: Lee F. Booth

Name: Lee F. Booth

Title: Assistant Vice President

Schedule A

U.S. Trademarks Subject to Security Interest
Granted by Perkins & Marie Callender's, LLC
In Favor of Bank of America, N.A., as Administrative Agent
Recorded June 26, 2015 at Reel 5561 Frame 0535

Trademark Registrations

Mark	Reg. No.	Reg. Date
FOXTAIL FOODS	4536832	05/27/14
SIMPLY SCOOP	2724058	06/10/03
MORNING SUNRISE	2187924	09/08/98