

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM547500

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT
<b>NATURE OF CONVEYANCE:</b>	RELEASE OF SECURITY INTEREST

## CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Wells Fargo Bank	FORMERLY Wachovia Bank, National Association	10/24/2019	National Association: UNITED STATES

## RECEIVING PARTY DATA

<b>Name:</b>	Lernco, Inc.
<b>Street Address:</b>	330 West 34th Street
<b>City:</b>	New York
<b>State/Country:</b>	NEW YORK
<b>Postal Code:</b>	10001
<b>Entity Type:</b>	Corporation: DELAWARE
<b>Name:</b>	Lerner New York Outlet, LLC
<b>Street Address:</b>	330 West 34th Street
<b>City:</b>	New York
<b>State/Country:</b>	NEW YORK
<b>Postal Code:</b>	10001
<b>Entity Type:</b>	Limited Liability Company: MASSACHUSETTS

## PROPERTY NUMBERS Total: 19

Property Type	Number	Word Mark
Registration Number:	4730364	DREAM NEW YORK
Registration Number:	1431895	LERNER
Registration Number:	2507567	NEW YORK & COMPANY
Registration Number:	3026644	NEW YORK & COMPANY
Registration Number:	3446405	NEW YORK & COMPANY
Registration Number:	2629986	NEW YORK & COMPANY
Registration Number:	4160559	NEW YORK & COMPANY OUTLET
Registration Number:	4553400	NEW YORK ROMANCE
Registration Number:	3382726	NY & C
Registration Number:	4534159	NY & C
Registration Number:	3755542	NY & C
Registration Number:	4655094	NYC
Registration Number:	3317524	NY

TRADEMARK

Property Type	Number	Word Mark
Registration Number:	4089208	NY STYLE
Registration Number:	4108956	NY STYLE
Registration Number:	4492234	NY&C BEAUTY
Registration Number:	4007146	NY&C REWARDS
Registration Number:	5530422	NY@WORK
Serial Number:	86230235	SOHO NEW YORK & COMPANY JEANS

**CORRESPONDENCE DATA**

Fax Number: 2124464900  
*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.*  
Phone: 212-390-4147  
Email: amanda.cirella@kirkland.com  
Correspondent Name: Amanda Cirella (Paralegal)  
Address Line 1: Kirkland & Ellis LLP  
Address Line 2: 601 Lexington Avenue  
Address Line 4: New York, NEW YORK 10022

ATTORNEY DOCKET NUMBER:	40467-32
NAME OF SUBMITTER:	Amanda Cirella
SIGNATURE:	//Amanda Cirella//
DATE SIGNED:	10/31/2019

**Total Attachments: 3**  
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[Executed]

**RELEASE OF SECURITY INTEREST IN TRADEMARKS**

THIS RELEASE OF SECURITY INTEREST IN TRADEMARKS (this "Release") is made as of October 24, 2019 and granted by Wells Fargo Bank, National Association, successor by merger to Wachovia Bank, National Association, in its capacity as agent (in such capacity, the "Secured Party") pursuant to the Fourth Amended and Restated Loan and Security Agreement, dated October 24, 2014, among Lernco, Inc., a Delaware corporation ("Lernco"), Lerner New York Outlet, LLC, a Massachusetts limited liability company, formerly known as Jasmine Company, Inc. ("Lerner Outlet" and together with Lernco, each individually a "Debtor" and collectively, "Debtors"), certain affiliates of the Debtors, the Secured Party, and the parties thereto as lenders (as amended, the "Loan Agreement"), and the Second Amended and Restated Collateral Assignment of Trademarks (Security Agreement), dated August 22, 2007, among the Debtors and the Secured Party and recorded with U.S. Patent and Trademark Office on December 17, 2007 at Reel 3689, Frame 0529, as amended by that Amendment No. 1 to Second Amended and Restated Collateral Assignment of Trademarks, dated as of October 24, 2014 and recorded with U.S. Patent and Trademark Office on November 7, 2014 at Reel 5412, Frame 0095 (the "Trademark Security Agreement" and together with the Loan Agreement, the "Security Agreements"), in favor of the Debtors. Capitalized terms used but not otherwise defined herein have the meanings set forth in the Trademark Security Agreement.

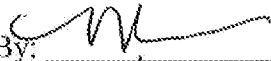
WHEREAS, pursuant to the terms and conditions of the Security Agreements, the Debtors granted to the Secured Party a continuing security interest in and a general lien upon and to all of its right, title and interest in, to and under the Trademarks, including those set forth on Schedule I hereto, all goodwill associated with such Trademarks and the related assets set forth in the Trademark Security Agreement, including all proceeds of any and all of the foregoing (as further defined in the Trademark Security Agreement, collectively, the "Trademark Collateral").

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Secured Party hereby irrevocably terminates, cancels, re-pledges, reassigns and releases to the Debtors any and all rights, title, interest, liens and security interests in the Trademark Collateral, and all goodwill associated with such Trademarks, without representation, warranty or recourse of any kind.

This Release shall be construed in accordance with and governed by the law of the State of New York.

IN WITNESS WHEREOF, the Secured Party has caused this Release to be executed and delivered by its duly authorized officer as of the date first set forth above.

WELLS FARGO BANK, NATIONAL  
ASSOCIATION, as Secured Party

By:   
Name: Mitchell L. Riccobono  
Title: Authorized Officer

SCHEDULE I  
to  
RELEASE OF SECURITY INTEREST IN TRADEMARKS

<u>Country</u>	<u>Mark</u>	<u>App/Serial #</u>	<u>App. Dt</u>	<u>Reg. #</u>	<u>Reg. Dt</u>
United States	DREAM NEW YORK	86/257777	4/21/2014	4730364	5/5/2015
United States	LERNER	73/608444	7/8/1986	1431895	3/10/1987
United States	NEW YORK & COMPANY	75/648424	2/23/1999	2507567	11/13/2001
United States	NEW YORK & COMPANY	78/349339	1/8/2004	3026644	12/13/2005
United States	NEW YORK & COMPANY	78/349358	1/8/2004	3446405	6/10/2008
United States	NEW YORK & COMPANY	76/068009	6/12/2000	2629986	10/8/2002
United States	NEW YORK & COMPANY OUTLET	85/443969	10/11/2011	4160559	6/19/2012
United States	NEW YORK ROMANCE	86/062914	9/12/2013	4553400	6/17/2014
United States	NY & C AND DESIGN	78/402450	4/15/2004	3382726	2/12/2008
United States	NY & C AND DESIGN02	85/676340	7/13/2012	4534159	5/20/2014
United States	NY & C AND DESIGN02	77/518667	7/10/2008	3755542	3/2/2010
United States	NY & C HEART DESIGN	86/063004	9/12/2013	4655094	12/16/2014
United States	NY POCKET STITCHING DESIGN	78/847002	3/27/2006	3317524	10/23/2007
United States	NY STYLE	85/152904	10/14/2010	4089208	1/17/2012
United States	NY STYLE	85/975924	10/14/2010	4108956	3/6/2012
United States	NY&C BEAUTY	85/781086	11/16/2012	4492234	3/4/2014
United States	NY&C REWARDS	85/013875	4/14/2010	4007146	8/2/2011
United States	NY@WORK	86/141563	12/12/2013	5530422	7/31/2018
United States	SOHO NEW YORK & COMPANY JEANS AND DESIGN	86/230235	3/24/2014	48011321	8/25/2015