

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM547511

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| SUBMISSION TYPE: | NEW ASSIGNMENT |
| NATURE OF CONVEYANCE: | TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS |

CONVEYING PARTY DATA

| Name | Formerly | Execution Date | Entity Type |
|--|----------|----------------|---------------------|
| Bank of America, N.A., as Administrative Agent | | 10/31/2019 | Bank: UNITED STATES |

RECEIVING PARTY DATA

| | |
|--------------------------|---|
| Name: | Cooper's Hawk Intermediate Holding, LLC |
| Street Address: | 3500 Lacey Road |
| Internal Address: | Suite 1000 |
| City: | Downers Grove |
| State/Country: | ILLINOIS |
| Postal Code: | 60515 |
| Entity Type: | Limited Liability Company: DELAWARE |

PROPERTY NUMBERS Total: 7

| Property Type | Number | Word Mark |
|-----------------------------|----------|-----------------------------------|
| Registration Number: | 3413974 | COOPER'S HAWK |
| Registration Number: | 3652326 | COOPER'S HAWK WINERY & RESTAURANT |
| Registration Number: | 4404710 | LIFEBALANCE BY COOPER'S HAWK |
| Registration Number: | 4699149 | COOPER'S HAWK ALE |
| Serial Number: | 87142185 | 12 NIGHTS OF CHRISTMAS |
| Serial Number: | 87143155 | 12 NIGHTS OF CHRISTMAS |
| Serial Number: | 85825413 | LIFEBALANCE BY COOPER'S HAWK |

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 800-494-5225
Email: ipteam@cogencyglobal.com
Correspondent Name: Stewart Walsh
Address Line 1: 1025 Vermont Ave NW, Ste 1130
Address Line 2: COGENCY GLOBAL Inc.
Address Line 4: Washington, D.C. 20005

OP \$190.00 3413974

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|---|-------------------|
| ATTORNEY DOCKET NUMBER: | 1147422 TM A |
| NAME OF SUBMITTER: | Jonathan Larson |
| SIGNATURE: | /Jonathan Larson/ |
| DATE SIGNED: | 10/31/2019 |
| Total Attachments: 3 source=Release of Trademarks#page3.tif source=Release of Trademarks#page4.tif source=Release of Trademarks#page5.tif | |

**TERMINATION AND RELEASE OF SECURITY INTEREST IN
TRADEMARKS**

This **TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS** (this "Termination"), dated as of October 31, 2019, is made by **BANK OF AMERICA, N.A.**, as Administrative Agent (in such capacity, the "Administrative Agent"), in favor of **COOPER'S HAWK INTERMEDIATE HOLDING, LLC** (the "Grantor"). Unless otherwise defined herein, capitalized terms used in this Termination shall have the meanings assigned to such terms in the Security Agreement (as defined below).

WHEREAS, the Grantor and the Administrative Agent entered into that certain Notice of Grant of Security Interest in Trademarks, dated as of October 28, 2016, recorded at Reel 5909, Frame 0027 in the Trademark Division of the United States Patent and Trademark Office on October 28, 2016 (the "Trademark Grant");

WHEREAS, pursuant to (i) that certain Security and Pledge Agreement, dated as of October 28, 2016 (as amended, modified, extended, restated, renewed, replaced, or supplemented from time to time, the "Security Agreement"), by and among the "Grantors" party thereto from time to time and the Administrative Agent and (ii) the Trademark Grant, the Grantor pledged and granted to the Administrative Agent a security interest in and to and continuing lien on all of the Grantor's right, title and interest in, to and under the Trademarks, including those trademarks and trademark applications listed on Exhibit A attached hereto; and

WHEREAS, the Administrative Agent has agreed to terminate, release and discharge its security interest in and to and lien on all right, title and interest of the Grantor in, to and under the Trademarks and reassign any and all such right title and interest to the Grantor.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Administrative Agent hereby agrees as follows:

1. The Administrative Agent hereby terminates, cancels, releases and discharges all of its mortgages, liens, and security interests in, to and on all of the Grantor's right, title and interest in, to and under the Trademarks and hereby reassigns any and all such right, title and interest to the Grantor.

2. The Administrative Agent authorizes and requests that the United States Commissioner of Patents and Trademarks and any other applicable officer in any successor office or any similar office in any other country record this Termination.

3. **THIS TERMINATION SHALL BE GOVERNED BY AND CONSTRUED AND ENFORCED IN ACCORDANCE WITH THE LAWS OF THE STATE OF NEW YORK.**

[Remainder of page intentionally left blank; signature page follows]

BANK OF AMERICA, N.A.,
as Administrative Agent

By: *Anthony Luppino*
Name: Anthony Luppino
Title: Senior Vice President

EXHIBIT A

Trademarks and Trademark Applications

| <u>Loan Party / Owner</u> | <u>Description of IP</u> | <u>Type</u> | <u>USPTO ID</u> | <u>Status</u> | <u>Registration Date</u> | <u>Expiration Date</u> |
|---|--|--|---------------------------------------|---|------------------------------|--|
| Cooper's Hawk Intermediate Holding, LLC | Twelve Nights of Christmas | Trademark (Words Only) IC 033, 039, and 043 | Serial #: 87142185 | Application Pending | File Date: 8/17/2016 | TBD |
| Cooper's Hawk Intermediate Holding, LLC | Twelve Nights of Christmas | Trademark (Words + Design) IC 033, 039, and 043 | Serial #: 87143155 | Application Pending | File Date: 8/18/2016 | TBD |
| Cooper's Hawk Intermediate Holding, LLC | Cooper's Hawk | Trademark (Words Only - Standard Word Mark) IC 033 and 043 | Serial #: 77078565 Reg. #: 3413974 | Issued and Active | Registration Date: 4/22/2008 | Perpetual; Next Affidavit of Use Due 4/22/2018 |
| Cooper's Hawk Intermediate Holding, LLC | Cooper's Hawk Winery & Restaurant | Trademark (Words + Design (feather)) IC 033 and 043 | Serial #: 77464614 Reg. #: 3652326 | Issued and Active | Registration Date: 7/7/2009 | Perpetual; Next Affidavit of Use Due 7/7/2019 |
| Cooper's Hawk Intermediate Holding, LLC | life balance by Cooper's Hawk | Trademark (Words Only - Stylized Word Mark) IC 043 | Serial #: 85755567 Reg. #: 4404710 | Issued and Active | Registration Date: 9/17/2013 | Perpetual; Next Affidavit of Use Due 9/17/2019 |
| Cooper's Hawk Intermediate Holding, LLC | life balance by Cooper's Hawk | Trademark (Words Only - Stylized Word Mark) IC 029, 030, 032, 033 | Serial #: 85825413 | Pending as an Intent-To-Use Application | Filing Date: 1/17/2013 | N/A |
| Cooper's Hawk Intermediate Holding, LLC | Cooper's Hawk Ale | Trademark (Words Only - Standard Word Mark) IC 032 | Serial #: 86335971 Reg. #: 4699149 | Issued and Active | Registration Date: 3/10/2015 | Perpetual; Next Affidavit of Use Due 3/10/2021 |