TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM547526

SUBMISSION TYPE:	NEW ASSIGNMENT			
NATURE OF CONVEYANCE:	FIRST LIEN TRADEMARK SECURITY AGREEMENT			

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
M&H PLASTICS, INC.		10/23/2019	Corporation: VIRGINIA
RPC PACKAGING HOLDINGS (US), INC.		10/23/2019	Corporation: DELAWARE
RPC LEOPARD HOLDINGS, INC.		10/23/2019	Corporation: DELAWARE
LETICA CORPORATION		10/23/2019	Corporation: MICHIGAN
LETICA RESOURCES, INC.		10/23/2019	Corporation: MICHIGAN
RPC BRAMLAGE, INC.		10/23/2019	Corporation: PENNSYLVANIA
RPC SUPERFOS US, INC.		10/23/2019	Corporation: DELAWARE
GLOBAL CLOSURE SYSTEMS AMERICAN 1, INC.		10/23/2019	Corporation: DELAWARE
RPC ZELLER PLASTIK LIBERTYVILLE, INC.		10/23/2019	Corporation: DELAWARE
RPC PROMENS INC.		10/23/2019	Corporation: DELAWARE

RECEIVING PARTY DATA

Name:	U.S. Bank National Association		
Street Address:	100 Wall Street, Suite 1600		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10005		
Entity Type:	National Banking Association: UNITED STATES		

PROPERTY NUMBERS Total: 8

Property Type	Number	Word Mark				
Serial Number:	85793740	DUAL-SEAL COMPRESSION LOCKING SYSTEM				
Serial Number:	73598289	LETICA				
Serial Number:	75538200	LETICA				
Serial Number:	78808010	SMART HINGE				
Serial Number:	85006385	SMART PAK				
Serial Number:	78195370	SMART SEAL				
Serial Number:	85968869	THE POWER OF PACKAGING				
Serial Number:	75536909	LETICA				
	•	TRADEMARK				

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CORRESPONDENCE DATA

Fax Number: 3142592020

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 3142592000

Email: susan.murphy@bclplaw.com

Correspondent Name: BRYAN CAVE LEIGHTON PAISNER LLP

Address Line 1: 211 North Broadway, Suite 3600

Address Line 4: St Louis, MISSOURI 63102

ATTORNEY DOCKET NUMBER:	1142246.20
NAME OF SUBMITTER:	Jacob T. Crabreee
SIGNATURE:	/Jacob T. Crabtree/
DATE SIGNED:	10/31/2019

Total Attachments: 7

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FIRST LIEN TRADEMARK SECURITY AGREEMENT

This FIRST LIEN TRADEMARK SECURITY AGREEMENT (as amended, restated, supplemented, waived or otherwise modified from time to time) (this "Agreement"), dated as of October 23, 2019, is entered into by certain subsidiaries of Berry Global, Inc. (the "Issuer") identified on the signature pages hereto (such subsidiaries, the "Grantors") in favor of U.S. Bank National Association, as collateral agent (in such capacity, the "Collateral Agent") for the Secured Parties (the "Secured Parties").

- A. Reference is made to that certain Indenture dated as of June 5, 2019 (as amended, supplemented or otherwise modified from time to time, the "*Indenture*") by and between Berry Plastics Escrow Corporation and U.S. Bank National Association, as trustee (the "*Trustee*"), providing for the issuance of the Issuer's 4.875 % First Priority Senior Secured Notes due 2026 in the aggregate principal amount of \$1,250,000,000, said notes having been assumed by the Issuer, which has been substituted under the July 1, 2019 Indenture as successor issuer of such notes, and guaranteed by the guarantors party thereto.
- B. The Issuer, each subsidiary of the Issuer identified therein as a party and the Collateral Agent have executed and delivered that certain First Priority Notes Collateral Agreement, dated as of July 1, 2019, in favor of the Collateral Agent (as amended, restated, supplemented, waived or otherwise modified from time to time, the "Collateral Agreement").
- C. Pursuant to the terms of the Collateral Agreement, the Grantors have granted a security interest in certain property, including, without limitation, certain Intellectual Property of the Grantors to the Collateral Agent for the benefit of the Secured Parties, and have agreed as a condition thereof to execute this First Lien Trademark Security Agreement for recording with the United States Patent and Trademark Office and other applicable Governmental Authorities; and
- **NOW**, **THEREFORE**, in consideration of the foregoing and for other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, Grantors and the Secured Parties hereby agree as follows:
- SECTION 1. <u>DEFINED TERMS</u>. Capitalized terms not otherwise defined herein have the meanings set forth in the Collateral Agreement.
- SECTION 2. GRANT OF SECURITY INTEREST IN TRADEMARK COLLATERAL. Each Grantor hereby grants to the Collateral Agent, for the benefit of the Secured Parties, a security interest in and continuing lien on all of such Grantor's right, title and interest in, to and under the following, whether now owned or existing or hereafter acquired or arising and wherever located:
 - (a) all trademarks, service marks, corporate names, company names, business names, fictitious business names, trade styles, trade dress, logos, other source or business identifiers, designs and general intangibles of like nature, now existing or hereafter adopted or acquired, all registrations thereof (if any), and all registration and recording applications filed in connection therewith, including registrations and registration applications in the United States Patent and Trademark Office or any similar offices in

any State of the United States or any other country or any political subdivision thereof (except for "intent-to-use" applications for trademark or service mark registrations filed pursuant to Section 1(b) of the Lanham Act, 15 U.S.C. § 1051, unless and until an Amendment to Allege Use or a Statement of Use under Sections 1(c) and 1(d) of Lanham Act has been filed, to extent, if any, that any assignment of an "intent-to-use" application prior to such filing would violate the Lanham Act), including, but not limited to, the registrations and applications referred to on Schedule A hereto (as such schedule may be amended or supplemented from time to time);

- (b) all renewals thereof,
- (c) all goodwill associated therewith or symbolized thereby,
- (d) all claims for, and rights to sue for, past or future infringements of any of the foregoing; and
- (e) all income, royalties, damages and payments now or hereafter due and payable with respect to any of the foregoing, including damages and payments for past or future infringement thereof.

SECTION 3. <u>PRECEDENCE</u>. The security interest granted hereby is granted in conjunction with the security interest granted to the Secured Parties under the Collateral Agreement. The rights and remedies of the Secured Parties with respect to the security interest granted hereby are in addition to those set forth in the Collateral Agreement. In the event of any conflict between the terms of this Agreement and the terms of the Collateral Agreement, the terms of the Collateral Agreement shall control.

SECTION 4. <u>RECORDATION</u>. Each Grantor authorizes and requests that the Commissioner of Patents and Trademarks and any other applicable government officer record this First Lien Trademark Security Agreement.

SECTION 5. <u>MODIFICATION OF AGREEMENT</u>. This Agreement or any provision hereof may not be changed, waived or terminated except (i) in accordance with the amendment provisions of the Collateral Agreement pursuant to which (subject to the provisions of the Indenture and the Intercreditor Agreement) the Collateral Agent may modify this Agreement, after obtaining the relevant Grantor's approval of or signature to such modification, or (ii) by the Collateral Agent amending <u>Schedule A</u> hereto to include reference to any right, title or interest in any existing Trademarks or any Trademarks acquired or developed by such Grantor after the execution hereof or to delete any reference to any right, title or interest in any Trademarks in which such Grantor no longer has or claims any right, title or interest.

SECTION 6. GENERAL.

(a) Governing Law. THIS AGREEMENT AND THE RIGHTS AND OBLIGATIONS OF THE PARTIES UNDER THIS AGREEMENT SHALL BE CONSTRUED IN ACCORDANCE WITH AND GOVERNED BY THE LAWS OF THE STATE OF NEW YORK.

-2-

- (b) <u>Successors and Assigns</u>. This Agreement shall be binding upon and inure to the benefit of the Secured Parties and Grantors and their respective successors and assigns. No Grantor shall, without the prior written consent of the Secured Parties, assign any right, duty or obligation hereunder.
- (c) <u>Counterparts</u>. This Agreement may be executed in any number of counterparts and by the parties hereto on separate counterparts, each of which, when so executed, shall be deemed to be an original and all of which taken together shall constitute one and the same instrument.

(REMAINDER OF THIS PAGE INTENTIONALLY LEFT BLANK)

IN WITNESS WHEREOF, each Grantor and the Secured Parties have caused this Agreement to be duly executed and delivered as of the date first above written.

M&H PLASTICS, INC., RPC PACKAGING HOLDINGS (US), INC., RPC LEOPARD HOLDINGS, INC., LETICA CORPORATION, LETICA RESOURCES, INC., RPC BRAMLAGE, INC., RPC SUPERFOS US, INC., GLOBAL CLOSURE SYSTEMS AMERICA 1, INC., RPC ZELLER PLASTIK LIBERTYVILLE, INC., and RPC PROMENS INC.

By:

Name: Jason K. Greene

Title: Executive Vice President, General

Counsel and Assistant Secretary

U.S. BANK NATIONAL ASSOCIATION, as the

Collateral Agent

Ву: _

Name: Beverly A. Free

Title: Vice President

SIGNATURE PAGE TO FIRST LIEN TRADEMARK SECURITY AGREEMENT

SCHEDULE A

TRADEMARKS

I. Trademarks:

LETICA (Stylized)	LETICA (Stylized)	THE POWER OF PACKAGING	SMART SEAL	SMART PAK (Stylized)	SMART HINGE	LETICA	LETICA (Stylized)	Trademark DUAL-SEAL COMPRESSION LOCKING SYSTEM (Stylized)
Corp.) Letica Corporation (Michigan Corp.)	Letica Resources, Inc. Dba Letica Freight Lines (Michigan	Letica Corporation (Michigan Corp.)	Owner Letica Corporation (Michigan Corp.)					
Canada	USA	USA	USA	USA	USA	USA	USA	Country USA
10/17/1986	8/14/1998	6/25/2013	12/17/2002	4/5/2010	2/6/2006	8/18/1998	5/12/1986	App Date 12/4/2012
571237	75536909	85968869	78195370	85006385	78808010	75538200	73598289	App No 85793740
8/12/1988	7/25/2000	85968869 6/16/2015	4/26/2005	4/3/2012	2/26/2008	9/21/1999	2/24/1987	Reg Date 12/2/2014
TMA3437 50	2369971	4756523	2944870	4122317	3388900	2279369	1430274	Reg No 4650573

II. Trademark Licenses:NoneIII. Trade Secret Licenses:

None

None

IV.

Any grants of licenses of Trade Secrets identified below under "Intellectual Property Matters."

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RECORDED: 10/31/2019