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ETAS ID: TM547719

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: Notice of Grant of Security Interest in Trademarks

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
PAI HOLDINGS, LLC		11/01/2019	Limited Liability Company: SOUTH CAROLINA

RECEIVING PARTY DATA

Name:	SUNTRUST BANK, as Administrative Agent		
Street Address:	303 Peachtree Street, N.E.		
City:	Atlanta		
State/Country:	GEORGIA		
Postal Code:	30308		
Entity Type:	Corporation: GEORGIA		

PROPERTY NUMBERS Total: 7

Property Type	Number	Word Mark
Registration Number:	5857951	PAI PHARMACEUTICAL ASSOCIATES, INC.
Registration Number:	5710488	PAI
Registration Number:	5002805	ZAMICET
Registration Number:	3751655	ZAMICET
Registration Number:	3205020	QUALITY VALUE
Registration Number:	1844054	QUALITY VALUE
Registration Number:	1209443	DURA-DOSE

CORRESPONDENCE DATA

Fax Number: 7043311159

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 7043311000

Email: PTO TMconfirmation@mvalaw.com, christinaguinn@mvalaw.com

Correspondent Name: Moore & Van Allen PLLC
Address Line 1: 100 North Tryon Street

Address Line 2: Suite 4700

Address Line 4: Charlotte, NORTH CAROLINA 28202-4003

ATTORNEY DOCKET NUMBER:	410643.000262
NAME OF SUBMITTER:	John Slaughter

SIGNATURE:	/john slaughter/
DATE SIGNED:	11/01/2019

Total Attachments: 4

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NOTICE

OF

GRANT OF SECURITY INTEREST

IN

TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security and Pledge Agreement dated as of November 1, 2019 (as the same may be amended, modified, extended or restated from time to time, the "Agreement") by and among the Obligors party thereto (each an "Obligor" and collectively, the "Obligors") and SunTrust Bank, as Administrative Agent (the "Administrative Agent") for the holders of the Secured Obligations referenced therein, the undersigned Obligor has granted a continuing security interest in and continuing lien upon the trademarks and trademark applications set forth on Schedule 1 hereto to the Administrative Agent for the ratable benefit of the holders of the Secured Obligations.

The undersigned Obligor and the Administrative Agent, on behalf of the holders of the Secured Obligations, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

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CHAR1\1690659v2

Very truly yours,

PAI HOLDINGS, LLC,

a South Carolina limited liability company

Name: George Parise

Title: Chief Financial Officer and Treasurer

400 Interpace Parkway Parsippany, NJ 07054 Acknowledged and Accepted:

SUNTRUST BANK, as Administrative Agent

Name: Ben Cumming

Title: Managing Director

SunTrust Bank

303 Peachtree Street, N.E. Atlanta, Georgia 30308

Attention: PAI Holdings, LLC - Portfolio Manager

Schedule 1

PAI Holdings, LLC (South Carolina Limited Liability Company)

U.S. Trademarks

Trademark Registrations

RECORDED: 11/01/2019

Mark	Reg. No.	Reg. Date
PAI PHARMACEUTICAL ASSOCIATES, INC. and Design	5857951	09/10/19
PAI and Design	5710488	03/26/19
ZAMICET	5002805	07/19/16
ZAMICET and Design	3751655	02/23/10
QUALITY VALUE	3205020	02/06/07
QUALITY VALUE (Stylized)	1844054	07/12/94
DURA-DOSE	1209443	09/21/82