

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM548035

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
FISHER UNITECH, LLC		10/11/2019	Corporation: MICHIGAN
RECEIVING PARTY DATA			
Name:	CRESCENT AGENCY SERVICES LLC, AS AGENT		
Street Address:	100 Federal Street, 31st Floor		
City:	Boston		
State/Country:	MASSACHUSETTS		
Postal Code:	02109		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 3			
Property Type	Number	Word Mark	
Registration Number:	4982906	FISHER UNITECH	
Registration Number:	4958850	3DU	
Registration Number:	4939617		
CORRESPONDENCE DATA			
Fax Number:	6175269899		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	6175269628		
Email:	cslattery@proskauer.com		
Correspondent Name:	Christine Slattery		
Address Line 1:	Proskauer Rose LLP		
Address Line 2:	One International Place, 23rd Floor		
Address Line 4:	Boston, MASSACHUSETTS 02110		
ATTORNEY DOCKET NUMBER:	22283 / 046		
NAME OF SUBMITTER:	Christine Slattery		
SIGNATURE:	/Christine Slattery/		
DATE SIGNED:	11/05/2019		
Total Attachments: 6			
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TRADEMARK SECURITY AGREEMENT

THIS TRADEMARK SECURITY AGREEMENT, dated as of October 11, 2019 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, this “*Trademark Security Agreement*”), is by FISHER UNITECH, LLC, a Michigan limited liability company (the “*Grantor*”) in favor of CRESCENT AGENCY SERVICES LLC, as administrative agent and collateral agent for the Lenders (as defined below) (in such capacity, together with its permitted successors and assigns in such capacity, the “*Agent*”) for the benefit of the Agent and the Lenders.

WITNESSETH:

WHEREAS, pursuant to that certain Revolving Credit and Term Loan Agreement, dated as of April 11, 2019, by and among CAT BUYER, LLC, a Delaware limited liability company, as Initial Borrower, each of the Persons listed on Schedule A to the Credit Agreement as a “Borrower”, each other Person which joins the Credit Agreement from time to time as a “Borrower” (together with the Initial Borrower and each Person listed on Schedule A to the Credit Agreement as a Borrower, jointly and severally, individually and collectively, “*Borrower*”), the other Loan Parties from time to time party thereto, the Lenders from time to time party thereto (the “*Lenders*”), and the Agent (as amended, restated, amended and restated, supplemented, or otherwise modified from time to time, the “*Credit Agreement*”), the Lenders have agreed to establish a revolving credit facility and to make term loans to Borrower;

WHEREAS, it is a condition precedent to the obligations of the Lenders to make the term loans and provide the revolving credit facility under the Credit Agreement that the Grantor execute and deliver to the Agent a trademark security agreement in substantially the form hereof;

WHEREAS, the Grantor has executed and delivered to the Agent the Security Agreement (as defined in the Credit Agreement), pursuant to which the Grantor has granted to the Agent, for the benefit of the Lenders, a continuing security interest in such Grantor’s personal property and assets, including, without limitation, the trademarks, service marks, trademark and service mark registrations, and trademark and service mark registration applications, all to secure the payment and performance of the Secured Obligations (as defined below);

WHEREAS, the Grantor will obtain substantial direct and indirect financial and other benefits from the Loans (as defined below) made by the Lenders pursuant to the Credit Agreement and the other Loan Documents (as defined below), and, accordingly, the Grantor desires to enter into this Trademark Security Agreement and the other Loan Documents in order to induce the Lenders to make the Loans under the Credit Agreement; and

WHEREAS, this Trademark Security Agreement is supplemental to the provisions contained in the Security Agreement.

NOW, THEREFORE, in consideration of the premises contained herein and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties hereto hereby agree as follows:

Section 1. Defined Terms. Capitalized terms used herein without definition are used as defined in the Security Agreement, or, if not defined therein, in the Credit Agreement.

Section 2. Grant of Security Interest in Trademark Collateral. The Grantor, as collateral security for the prompt and complete payment and performance when due (whether at stated maturity, by acceleration or otherwise) of the Secured Obligations of such Grantor, hereby grants to the Agent, for the benefit of each Lender, a security interest (the "*Security Interest*") in all of its right, title and interest in, to and under the following Collateral of such Grantor (the "*Trademark Collateral*"):

- (a) all of its Trademarks, including, without limitation, those referred to on Schedule I hereto; and
- (b) all income, royalties, and other Proceeds thereof;

provided, however, that notwithstanding the foregoing, there shall be no security interest or Lien on any Trademark application that is filed on an "intent-to-use" basis (until such time as a statement of use is filed with respect to such application and duly accepted by the United States Patent and Trademark Office); *provided, further*, that in no event shall the Trademark Collateral include, or the security interest granted hereunder extend to, any Excluded Collateral.

Section 3. Security for Secured Obligations. This Trademark Security Agreement and the Security Interest created hereby secures the payment and performance of the Secured Obligations, whether now existing or arising hereafter. Without limiting the generality of the foregoing, this Trademark Security Agreement secures the payment of all amounts which constitute part of the Secured Obligations and would be owed by the Grantor to the Agent or the Lenders.

Section 4. Security Agreement. The Security Interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to the Agent, for the benefit of the Lenders. The Lenders' rights and remedies in the Intellectual Property granted hereunder are in addition to those in the Credit Agreement and the Security Agreement, and are in addition to those available at law or in equity. The Lenders' rights, powers and remedies herein are cumulative with every right, power or remedy provided in the Credit Agreement, the Security Agreement, and any other documents related thereto.

Section 6. Counterparts. This Trademark Security Agreement may be executed in any number of counterparts and by different parties hereto on separate counterparts, each of which when so executed shall be deemed to be an original, but all of which shall together constitute one and the same instrument. Delivery of an executed signature page to this Trademark Security Agreement by facsimile or electronic transmission shall be as effective as delivery of a manually executed counterpart of this Trademark Security Agreement.

Section 7. Governing Law. THIS TRADEMARK SECURITY AGREEMENT AND THE RIGHTS AND SECURED OBLIGATIONS OF THE PARTIES HEREUNDER SHALL BE CONSTRUED IN ACCORDANCE WITH AND BE GOVERNED BY THE LAW OF THE STATE OF NEW YORK (INCLUDING SECTIONS 5-1401 AND 5-1402 OF THE NEW

YORK GENERAL OBLIGATIONS LAW, BUT EXCLUDING ALL OTHER CHOICE OF LAW AND CONFLICT OF LAW RULES), EXCEPT TO THE EXTENT THAT PERFECTION (AND THE EFFECT OF PERFECTION AND NONPERFECTION) AND CERTAIN REMEDIES MAY BE GOVERNED BY THE LAWS OF ANY JURISDICTION OTHER THAN NEW YORK.

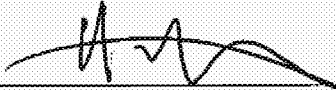
Section 9. Loan Document. This Trademark Security Agreement constitutes a “Loan Document” under and as defined in the Credit Agreement and is subject to the terms and provisions therein regarding Loan Documents.

[Signature pages follow]

IN WITNESS WHEREOF, the Grantor has caused this Trademark Security Agreement to be duly executed and delivered by its duly authorized officer as of the date first set forth above.

Very truly yours,

FISHER UNITECH, LLC, as Grantor

By: 
Name: Richard Werneth
Title: President


[Signature Page to Trademark Security Agreement]

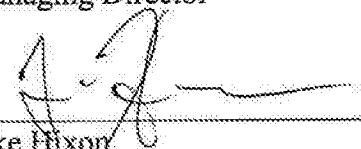
TRADEMARK
REEL: 006787 FRAME: 0440

Accepted and agreed to
as of the date first above written:


CRESCENT AGENCY SERVICES LLC,
as Agent

By: Crescent Capital Group LP, its Managing Member

By: 
Name: Jonathan Cignetti
Title: Managing Director

By: 
Name: Jake Hixon
Title: Vice President

SCHEDULE I
TO
TRADEMARK SECURITY AGREEMENT

Mark	Jurisdiction	Serial No./ Filing Date	Registration No./ Registration Date	Expiry	Class	Status	Current Owner of Record
FISHER UNITECH	USA	6803485 29-OCT-2015	4982906 21-JUN-201	21-JUN-2026	35 40 42	Registered	Fisher Unitech, LLC
3DU	USA	86719564 10-AUG-2015	4958850 17-MAY-2016	17-MAY-2026	41	Registered	Fisher Unitech, LLC
Design Only 	USA	86686915 08-JUL-2015	4939617 19-APR-2016	19-APR-2016	35 40 42	Registered	Fisher Unitech, LLC