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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM548117

SUBMISSION TYPE:	NEW ASSIGNMENT
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NATURE OF CONVEYANCE: RELEASE OF SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Jefferies Finance LLC		11/04/2019	Limited Liability Company: DELAWARE

RECEIVING PARTY DATA

Name:	AS Acquisitionco, LLC
Street Address:	625 E. Bunker Ct.
City:	Vernon Hills
State/Country:	ILLINOIS
Postal Code:	60061
Entity Type:	Limited Liability Company: DELAWARE

PROPERTY NUMBERS Total: 9

Property Type	Number	Word Mark
Registration Number:	4772941	ARGOS TECHNOLOGIES
Registration Number:	4768602	BACKSPRING
Registration Number:	4825478	LITESAFE
Registration Number:	4772562	LITESAFE
Registration Number:	3235256	NOVA
Registration Number:	3550259	OMEGA
Registration Number:	4768662	POLARSAFE
Registration Number:	4776423	POLARSAFE
Registration Number:	4768661	POLARSAFE

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 212-701-3365

Email: ECarrera@cahill.com

Correspondent Name: Elaine Carrera, Senior Paralegal

Address Line 1: 80 Pine Street

Address Line 2: c/o Cahill Gordon & Reindel LLP
Address Line 4: New York, NEW YORK 10005

TRADEMARK REEL: 006788 FRAME: 0019

ATTORNEY DOCKET NUMBER:	1148542 TMRel2	
NAME OF SUBMITTER:	Elaine Carrera	
SIGNATURE:	/Elaine Carrera/	
DATE SIGNED:	11/05/2019	

Total Attachments: 4

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TRADEMARK REEL: 006788 FRAME: 0020

RELEASE OF SECURITY INTEREST IN TRADEMARKS

This RELEASE OF SECURITY INTEREST IN TRADEMARKS (this "Release"), dated as of November 4, 2019 (the "Effective Date"), is made by JEFFERIES FINANCE LLC, in its capacity as Collateral Agent for the Secured Parties (the "Agent"), in favor of the grantor party identified on the signature page hereto (the "Grantor").

WHEREAS, pursuant to that certain Second Lien Pledge and Security Agreement, dated as of March 21, 2017, by and among the Agent, the Grantor and certain other parties thereto (as amended, amended and restated, or otherwise modified from time to time, the "Security Agreement"), the Grantor granted to the Agent, in its capacity as Collateral Agent for the Secured Parties, a security interest in and to certain collateral:

WHEREAS, pursuant to the Security Agreement, the Grantor executed and delivered a Second Lien Trademark Security Agreement, dated as of March 21, 2017 (the "<u>Trademark Security Agreement</u>"), for recordal with the United States Patent and Trademark Office;

WHEREAS, the Trademark Security Agreement was recorded with the United States Patent and Trademark Office on March 28, 2017 at Reel/Frame 6020/0491;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Agent hereby agrees as follows:

- 1. <u>Defined Terms</u>. All capitalized terms used, but not otherwise defined herein, shall have the respective meanings ascribed in or otherwise referenced in the Security Agreement or the Trademark Security Agreement, as applicable.
- 2. Release. The Agent, without representation or warranty of any kind, hereby releases, discharges, terminates and cancels all of its security interest in and to the Trademark Collateral, including the trademark registrations and applications set forth Schedule I attached hereto, arising under the Security Agreement and the Trademark Security Agreement. If and to the extent that the Agent has acquired any right, title or interest in and to the Trademark Collateral under the Trademark Security Agreement, the Agent, without representation or warranty of any kind, hereby re-transfers, re-conveys and re-assigns such right, title or interest to the Grantor.
- 3. <u>Termination</u>. The Agent, without representation or warranty of any kind, terminates and cancels the Trademark Security Agreement.
- 4. <u>Further Assurances</u>. The Agent agrees to take all further actions, and provide to the Grantor and its successors, assigns or other legal representatives, all such cooperation and assistance (including, without limitation, the execution and delivery of any and all documents or other instruments), reasonably requested by the Grantor, at the Grantor's sole cost and expense (to the extent such costs and expenses are reasonable and documented), to more fully and effectively effectuate the purposes of this Release.
- 5. <u>Governing Law</u>. This Release shall be governed exclusively under the laws of the State of New York, without regard to conflicts of law or choice of law principles.

[Signature Pages Follow]

TRADEMARK
REEL: 006788 FRAME: 0021

IN WITNESS WHEREOF, the Agent has caused this Release to be executed by its duly authorized representative as of the Effective Date:

JEFFERIES FINANCE LLC, acting in its capacity as Collateral Agent for the Secured Parties

3y:____*[*

Name: Paul Chisholm
Title: Managing Director

[Signature Page to Second Lien Trademark Release (AS Acquisitionco)]

AS ACQUISITIONCO, LLC, as Grantor

By: Name: Bernd Brust

Title: President and Chief Executive Officer

[Signature Page to Second Lien Trademark Release (AS Acquisitionco)]

Second Lien Trademark Security Agreement recorded March 28, 2017 at Reel/Frame 6020/0491

Trademark	Application No.	Registration No.	Owner
ARGOS TECHNOLOGIES	86,461,027	4,772,941	AS Acquisitionco, LLC
BACKSPRING	86,456,313	4,768,602	AS Acquisitionco, LLC
LITESAFE	86,456,335	4,825,478	AS Acquisitionco, LLC
LITESAFE	86,456,956	4,772,562	AS Acquisitionco, LLC
NOVA	78,735,136	3,235,256	AS Acquisitionco, LLC
OMEGA	78,779,262	3,550,259	AS Acquisitionco, LLC
POLARSAFE	86,456,954	4,768,662	AS Acquisitionco, LLC
POLARSAFE	86,456,953	4,776,423	AS Acquisitionco, LLC
POLARSAFE and Design	86,456,952	4,768,661	AS Acquisitionco, LLC

Schedule I - 1

RECORDED: 11/05/2019

TRADEMARK REEL: 006788 FRAME: 0024