# CH \$165.00 389988

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM548188

| SUBMISSION TYPE:      | NEW ASSIGNMENT    |
|-----------------------|-------------------|
| NATURE OF CONVEYANCE: | SECURITY INTEREST |

## **CONVEYING PARTY DATA**

| Name                                   | Formerly | Execution Date | Entity Type  |
|--|----------|----------------|--------------|
| EDCO Health Information Solutions Inc. |          | 11/01/2019     | Corporation: |

## **RECEIVING PARTY DATA**

| Name:             | Madison Capital Funding LLC         |  |
|-------------------|-------------------------------------|--|
| Street Address:   | 30 South Wacker Drive               |  |
| Internal Address: | Suite 3700                          |  |
| City:             | Chicago                             |  |
| State/Country:    | ILLINOIS                            |  |
| Postal Code:      | 60606                               |  |
| Entity Type:      | Limited Liability Company: ILLINOIS |  |

## **PROPERTY NUMBERS Total: 6**

| Property Type        | Number  | Word Mark                       |
|----------------------|---------|---------------------------------|
| Registration Number: | 3899888 | EDCO                            |
| Registration Number: | 2285304 | EDCO THE DOCUMENT PEOPLE        |
| Registration Number: | 2750352 | EXPRESS IMAGE                   |
| Registration Number: | 3775780 | SOLARITY                        |
| Registration Number: | 2305241 | SOLCOM                          |
| Registration Number: | 4410236 | THE POWER IS NOW IN YOUR HANDS. |

## **CORRESPONDENCE DATA**

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Email: YYang@mayerbrown.com

Correspondent Name: Ying-Zi Yang

Address Line 1: 1221 Avenue of the Americas Address Line 4: New York, NEW YORK 10020

| ATTORNEY DOCKET NUMBER: | 19633395       |
|-------------------------|----------------|
| NAME OF SUBMITTER:      | Ying-zi yang   |
| SIGNATURE:              | /Ying-Zi Yang/ |

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| DATE SIGNED:   | 11/05/2019                                     |  |
|--|--|--|
| Total Attachments: 6   |  |  |
| source=Madison-EDCO - Trademark Se   | curity Agreement [Execution Version]#page1.tif |  |
| source=Madison-EDCO - Trademark Security Agreement [Execution Version]#page2.tif |  |  |
| source=Madison-EDCO - Trademark Security Agreement [Execution Version]#page3.tif |  |  |
| source=Madison-EDCO - Trademark Security Agreement [Execution Version]#page4.tif |  |  |
| source=Madison-EDCO - Trademark Security Agreement [Execution Version]#page5.tif |  |  |
| source=Madison-EDCO - Trademark Security Agreement [Execution Version]#page6.tif |  |  |

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#### TRADEMARK SECURITY AGREEMENT

THIS TRADEMARK SECURITY AGREEMENT, dated as of November 1, 2019, is made by the entity listed on the signature pages hereof (the "Grantor"), in favor of Madison Capital Funding LLC, as administrative agent (in such capacity, together with its successors and permitted assigns, "Agent") for the Secured Parties (as defined in the Credit Agreement referred to below).

#### WITNESSETH:

WHEREAS, pursuant to the Credit Agreement, dated as of November 1, 2019 (including all exhibits and schedules hereto, as the same may be amended, amended and restated, supplemented, extended, refinanced and/or otherwise modified from time to time, the "Credit Agreement"), by and among, inter alios, EDCO Health Information Solutions Inc., a Missouri corporation (the "Borrower") and BV EC Buyer, Inc., a Delaware corporation, the other Credit Parties party thereto, the Lenders and the L/C Issuers from time to time party thereto and Agent, the Lenders and the L/C Issuers have severally agreed to make extensions of credit to the Borrower upon the terms and subject to the conditions set forth therein;

WHEREAS, the Grantor has agreed, pursuant to a Guaranty and Security Agreement, dated as of November 1, 2019, in favor of Agent (as the same may be amended, restated, amended and restated, supplemented and/or otherwise modified from time to time, the "Guaranty and Security Agreement"), that it is liable for the Secured Obligations (as defined in the Credit Agreement); and

WHEREAS, the Grantor is party to the Guaranty and Security Agreement pursuant to which the Grantor is required to execute and deliver this Trademark Security Agreement;

NOW, THEREFORE, in consideration of the foregoing premises, the Grantor hereby agrees with Agent as follows:

<u>Section 1</u>. <u>Defined Terms</u>. Capitalized terms used herein without definition are used as defined in the Guaranty and Security Agreement.

Section 2. Grant of Security Interest in Trademark Collateral. The Grantor, as collateral security for the prompt and complete payment and performance when due (whether at stated maturity, by acceleration or otherwise) of the Secured Obligations of the Grantor, hereby mortgages, pledges and hypothecates to Agent for the benefit of the Secured Parties, and grants to Agent for the benefit of the Secured Parties a Lien on and security interest in, all of its right, title and interest in, to and under the following Collateral of the Grantor (to the extent not constituting Excluded Collateral) (the "Trademark Collateral"):

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- (a) all of its United States registered and applied for Trademarks (other than Trademarks that are Excluded Collateral), including, without limitation, those referred to on <u>Schedule 1</u> hereto;
  - (b) all renewals and extensions of the foregoing;
- (c) all goodwill of the business connected with the use of, and symbolized by, each such Trademark; and
- (d) all income, royalties, proceeds and Liabilities at any time due or payable or asserted under and with respect to any of the foregoing, including, without limitation, all rights to sue and recover at law or in equity for any past, present and future infringement, misappropriation, dilution, violation or other impairment thereof.
- Section 3. Guaranty and Security Agreement. The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to Agent pursuant to the Guaranty and Security Agreement, and the Grantor hereby acknowledges and agrees that the rights and remedies of Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Guaranty and Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event of any conflict between any provision of the Guaranty and Security Agreement and any provision of this Trademark Security Agreement, the provisions of the Guaranty and Security Agreement shall control.
- Section 4. Grantor Remains Liable. The Grantor hereby agrees that, anything herein to the contrary notwithstanding, as between the parties, the Grantor shall assume full and complete responsibility for the prosecution, defense, enforcement or any other necessary or desirable actions, in each case, subject to its reasonable business judgment, in connection with its Trademarks and material IP Licenses subject to a security interest hereunder, consistent with Grantor's obligation and subject to the limitations otherwise set forth in the Guaranty and Security Agreement.
- Section 5. Counterparts. This Trademark Security Agreement may be executed in any number of counterparts and by different parties in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Signature pages may be detached from multiple separate counterparts and attached to a single counterpart. Delivery of an executed signature page of this Agreement by facsimile transmission or by Electronic Transmission shall be as effective as delivery of a manually executed counterpart hereof.
- <u>Section 6</u>. <u>Governing Law</u>. The laws of the State of New York shall govern all matters arising out of, in connection with or relating to this Trademark Security Agreement, including its validity, interpretation, construction, performance and enforcement (including any claims sounding in contract or tort law arising out of the subject matter hereof and any determinations with respect to post-judgment interest).

# [SIGNATURE PAGES FOLLOW]

IN WITNESS WHEREOF, each Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

EDCO HEALTH INFORMATION SOLUTIONS INC.

as Grantor

By: Luda Jehlman
Name: Andrew Fehlman
Title: CEO and President

[Signature Page to Trademark Security Agreement]

ACCEPTED AND AGREED as of the date first above written:

MADISON CAPITAL FUNDING LLC,

as Agent

By:

Name: Jeff Karczynski

Title: Director

# SCHEDULE I TO TRADEMARK SECURITY AGREEMENT

# **Trademark Registrations**

| Mark/Name                            | Registration Number | Registration Date | Owner  |
|--------------------------------------|---------------------|-------------------|--|
| EDCO                                 | 3899888             | 1/4/2011          | EDCO Health<br>Information Solutions<br>Inc. |
| EDCO THE<br>DOCUMENT<br>PEOPLE       | 2285304             | 10/12/1999        | EDCO Health<br>Information Solutions<br>Inc. |
| EXPRESS IMAGE                        | 2750352             | 8/12/2003         | EDCO Health<br>Information Solutions<br>Inc. |
| SOLARITY                             | 3775780             | 4/13/2010         | EDCO Health<br>Information Solutions<br>Inc. |
| SOLCOM                               | 2305241             | 1/4/2000          | EDCO Health<br>Information Solutions<br>Inc. |
| THE POWER IS<br>NOW IN YOUR<br>HANDS | 4410236             | 10/1/2013         | EDCO Health<br>Information Solutions<br>Inc. |

**RECORDED: 11/05/2019** 

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