

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM549943

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
QALO HOLDINGS, LLC		11/08/2019	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	ASSEMBLED BRANDS CAPITAL FUNDING LLC		
Street Address:	9 E 19th Street, Third Floor		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10003		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 21			
Property Type	Number	Word Mark	
Registration Number:	4410501	QALO	
Registration Number:	4410500	QALO	
Registration Number:	5056313	QALO Q2X	
Registration Number:	5425359		
Registration Number:	5278208	QALO	
Registration Number:	5114700	COMMITMENT IS CONTAGIOUS	
Registration Number:	5160509	COMMITMENT IS COURAGEOUS	
Registration Number:	4816480		
Registration Number:	4816479		
Registration Number:	4865551	QALO QUALITY · ATHLETICS · LOVE · OUTDOO	
Registration Number:	5425352	QALO	
Registration Number:	4877512	QALO	
Serial Number:	88575429	ALWAYS COMMITTED	
Serial Number:	88149250	QALO	
Serial Number:	88505967	BARQ	
Serial Number:	88323876		
Serial Number:	87047644		
Serial Number:	87047632	QALO	
Serial Number:	87165720	QALO	
TRADEMARK			

OP \$540.00 4410501

Property Type	Number	Word Mark
Serial Number:	87825857	
Serial Number:	86951796	Q2X

CORRESPONDENCE DATA

Fax Number: 2125865095

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 2125865800

Email: DFRIEDMAN@CTSWLAW.COM

Correspondent Name: Daniel J. Friedman

Address Line 1: 420 LEXINGTON AVENUE

Address Line 2: SUITE 2400

Address Line 4: New York, NEW YORK 10170

NAME OF SUBMITTER:	Daniel J. Friedman
SIGNATURE:	/Daniel J. Friedman/
DATE SIGNED:	11/19/2019

Total Attachments: 7
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INTELLECTUAL PROPERTY SECURITY AGREEMENT

This Intellectual Property Security Agreement, is entered into as of November 8, 2019 (the "Agreement") by and between **QALO HOLDINGS, LLC**, a Delaware limited liability company, with a place of business at 3011 South Croddy Way, Santa Ana, CA 92704 ("Borrower") and **ASSEMBLED BRANDS CAPITAL FUNDING LLC**, a Delaware limited liability company, with a place of business at 9 E 19th Street, Third Floor, New York, NY 10003 ("Lender").

RECITALS

WHEREAS, Lender has extended Loans to Borrower pursuant to the terms and conditions of that certain Credit Agreement dated as of the date hereof by and between Borrower and Lender (as amended, restated, amended and restated or otherwise modified from time to time, the "Credit Agreement"; capitalized terms used but not defined herein shall have the meanings ascribed to them in the Credit Agreement); and

WHEREAS, under the terms of the Credit Agreement, Borrower has granted Lender a security interest in, among other property, all of Borrower's trademarks, tradenames, patents, copyrights and other intellectual property; and

WHEREAS, this Agreement is executed for the purpose of pledging Borrower's intellectual property as security for the Borrower's Obligations owed Lender under the Credit Agreement and the other Loan Documents.

1. Grant of Security Interest. Borrower hereby grants to Lender a security interest in and lien on all of the intellectual property assets owned by Borrower, including without limitation all patents, trademarks, and copyrights set forth in **Exhibit 1** attached hereto and incorporated herein by reference, wherever located and whether now owned or hereafter acquired, all source codes associated with such intellectual property, all goodwill of the business of Borrower connected with the use of, or otherwise symbolized by, such intellectual property, all rights to sue for infringement of such intellectual property, and all parts, replacements, substitutions, profits, products, amendments, updates and cash and non-cash proceeds of any of the foregoing (including insurance proceeds, of any kind, including those payable by reason of loss or damage thereto) in any form and wherever located, and all written or electronically recorded books and records relating to any such assets and other rights relating thereto, wherever located and whether now owned or hereafter acquired (collectively, the "IP Collateral").

2. Recordation. Borrower authorizes the Commissioner for Patents, the Commissioner for Trademarks, and the Register of Copyrights and any other government officials to record and register this Agreement upon request by Lender.

3. Loan Documents. This Agreement has been entered into pursuant to and in conjunction with the Credit Agreement, which is hereby incorporated by reference. If there is a conflict between the definitions, terms or provisions of this Agreement and the Credit Agreement, the definitions, terms or provisions of the Credit Agreement shall control, except in connection with goodwill in which case this Agreement shall control. The rights and remedies of Lender with respect to the IP Collateral are as provided by the Credit Agreement and the other

Loan Documents, and nothing in this Agreement shall be deemed to limit such rights and remedies.

4. Execution in Counterparts. This Agreement may be executed in counterparts (and by different parties hereto in different counterparts), each of which shall constitute an original, but all of which when taken together shall constitute a single contract. Delivery of an executed counterpart of a signature page to this Agreement by facsimile or in electronic (i.e., “pdf” or “tif”) format shall be effective as delivery of a manually executed counterpart of this Agreement.

5. Successors and Assigns. This Agreement will be binding on and shall inure to the benefit of the parties hereto and their respective successors and assigns.


6. Governing Law. Agreement and any claim, controversy, dispute, or cause of action (whether in contract or tort or otherwise) based upon, arising out of, or relating to this Agreement and the transactions contemplated hereby and thereby shall be governed by, and construed in accordance with, the laws of the United States and the State of New York, without giving effect to any choice or conflict of law provision or rule (whether of the State of New York or any other jurisdiction).

[Signature Pages Follow]

IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be duly executed as of the day and year first above written.

BORROWER:

QALO HOLDINGS, LLC,
a Delaware limited liability company

By: 
Name: Eric Satler
Title: Manager

Agreed and accepted:

LENDER:

**ASSEMBLED BRANDS CAPITAL FUNDING
LLC,** a Delaware limited liability company

By: Assembled Brands Group LLC,
a Delaware limited liability company
and its manager

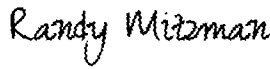

By: Randy Mitzman
Title: VP Origination and Business Operations






EXHIBIT 1

List of Patents, Trademarks, and Copyrights

TRADEMARKS

Mark	Owner of Mark	Registration no.	Registration Date
	QALO HOLDINGS, LLC	4410501	October 1, 2013
QALO	QALO HOLDINGS, LLC	4410500	October 1, 2013
QALO Q2X	QALO HOLDINGS, LLC	5056313	October 4, 2016
	QALO HOLDINGS, LLC	5425359	March 13, 2018
	QALO HOLDINGS, LLC	5278208	August 29, 2017
Commitment is Contagious	QALO HOLDINGS, LLC	5114700	January 3, 2017
Commitment is Courageous	QALO HOLDINGS, LLC	5160509	March 14, 2017
	QALO HOLDINGS, LLC	4816480	September 22, 2015
	QALO HOLDINGS, LLC	4816479	September 22, 2015
	QALO HOLDINGS, LLC	4865551	December 8, 2015
QALO	QALO HOLDINGS, LLC	5425352	March 13, 2018

Qalo	QALO HOLDINGS, LLC	4877512	December 29, 2015
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Mark	Owner of Mark	Serial no.	Filing Date
Always Committed	QALO HOLDINGS, LLC	88575429	August 12, 2019
Qalo	QALO HOLDINGS, LLC	88149250	October 10, 2018
Barq	QALO HOLDINGS, LLC	88505967	July 9, 2019
	QALO HOLDINGS, LLC	88323876	March 4, 2019
	QALO HOLDINGS, LLC	87047644	May 24, 2016
Qalo	QALO HOLDINGS, LLC	87047632	November 1, 2016
	QALO HOLDINGS, LLC	87165720	February 7, 2017
	QALO HOLDINGS, LLC	87825857	March 8, 2018
	QALO HOLDINGS, LLC	86951796	March 24, 2016

PATENTS

None

Exhibit 1 - 3

COPYRIGHTS

None

Exhibit 1 - 4

{00401609.DOCX; 2}

RECORDED: 11/19/2019

**TRADEMARK
REEL: 006798 FRAME: 0881**